



Date: February 19, 2026

To, The Executive Director, Listing Department Bombay Stock Exchange Limited., P J Towers, Dalal Street, Mumbai- 400001 Scrip Code: 511605	To, The Executive Director, Listing Department, National Stock Exchange of India Limited., Exchange Plaza 5 th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: ARIHANTCAP
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Sub: Disclosure pertaining to intimation received from Ashok Kumar Jain HUF and Arpit Jain HUF for acquisition of equity shares of Arihant Capital Markets Limited.

Dear Sir/Madam,

We have received an intimation from Karta of Ashok Kumar Jain HUF and Arpit Jain HUF pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, regarding the acquisition of 5,000,000 equity shares of the Company, representing 4.56% of the paid-up share capital of the Company.

Post the aforesaid acquisition for conversion of warrants into equity shares, Ashok Kumar Jain HUF and Arpit Jain HUF shall hold 2,500,000 equity shares for each of the Company.

In this regard, we are submitting herewith the disclosure received from Karta of Ashok Kumar Jain HUF and Arpit Jain HUF pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Thanking You,

For Arihant Capital Markets Limited

Mahesh Pancholi
(Company Secretary)
M. No. F-7143

ARIHANT CAPITAL MARKETS LIMITED
(CIN: L66120MP1992PLC007182)

Regd. Off.: 601, Atlantis Tower, Plot No. 13-A, Scheme no.78, Vijay Nagar, Indore 452010 Tel.: +91-731-4217100
1011 Solitaire Corporate Park, Bldg. No. 10, 1st Floor, Andheri Ghatkopar Link Road, Chakala, Andheri (E) Mun
Email: contactus@arihantcapital.com Website: www.arihantcapital.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Arihant Capital Markets Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Kumar Jain HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange of India Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	25,00,000	2.28%	2.28%
d) Shares encumbered / invoked/released by the acquirer	-	-	-

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e) Total (a+b+c+d)	25,00,000	2.28%	2.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,00,000	2.28%	2.28%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the disposer to receive shares carrying voting rights in the TC (specify holding in each category) after disposing	-	-	-
e) Total (a+b+c+d)	25,00,000	2.28%	2.28%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1:1		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.02.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,46,12,400 Equity Shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,96,12,400 Equity Shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	10,96,12,400 Equity Shares of Rs. 1/- each		

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Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ashok Kumar Jain HUF	YES	

For Arihant Capital Markets Limited

Mahesh Pancholi
Company Secretary
M. No. F 7143

Date:19.02.2026

Place: Indore

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Arihant Capital Markets Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Arpit Jain HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and Bombay Stock Exchange of India Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	25,00,000	2.28%	2.28%

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acquired/ sale			
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	25,00,000	2.28%	2.28%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,00,000	2.28%	2.28%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the disposer to receive shares carrying voting rights in the TC (specify holding in each category) after disposing	-	-	-
e) Total (a+b+c+d)	25,00,000	2.28%	2.28%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1:1		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,46,12,400 Equity Shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,96,12,400 Equity Shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	10,96,12,400 Equity Shares of Rs. 1/- each		

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Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and / or PACs
Arpit Jain HUF	YES	

For Arihant Capital Markets Limited

Mahesh Pancholi
Company Secretary
M. No. F 7143

Date: 19.02.2026

Place: Indore

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