

*Mukund Mehta*

143A, Kalpataru Residency,  
Kamani Marg, Sion (E),  
Mumbai: 400 022.

15<sup>th</sup> April 2016

To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051.

Respected Sir/Madam,

Scrip Code: KILITCH

RE: KILITCH DRUGS (INDIA) LIMITED

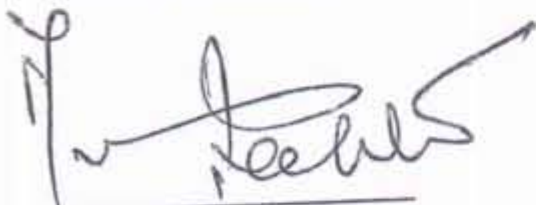
Sub: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(6) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, the undersigned, being the acquirer, do and hereby forward your esteemed exchange the report in the prescribed format pursuant to Regulation 10(6) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, as amended in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 under the said Regulation.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,



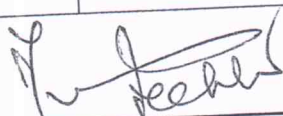
MUKUND P. MEHTA

Encl:a/a.

1. Format of Disclosure under regulation 10(6)

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                           |                                                                                  |                    |                                       |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------|---------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | <b>KILITCH DRUGS (INDIA) LIMITED</b>                                                                                                                      |                                                                                  |                    |                                       |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | <b>MUKUND MEHTA</b>                                                                                                                                       |                                                                                  |                    |                                       |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | National Stock Exchange of India Ltd.<br>Bombay Stock Exchange Limited                                                                                    |                                                                                  |                    |                                       |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Pursuant to Restructuring of Promoters Shareholding                                                                                                       |                                                                                  |                    |                                       |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | Reg. 10(1)(a)(i) and (ii)                                                                                                                                 |                                                                                  |                    |                                       |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | <p align="center">Yes</p> <p>- Disclosure was made under regulation 10(5) within time specified under regulations</p> <p>- 07<sup>th</sup> April 2016</p> |                                                                                  |                    |                                       |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                                                    | Whether the disclosures under regulation 10(5) are actually made<br><b>[YES]</b> |                    |                                       |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Paresh Mehta                                                                                                                                              |                                                                                  |                    |                                       |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 13.04.2016                                                                                                                                                | Yes [07.04.2016]                                                                 |                    |                                       |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | 956785 equity shares                                                                                                                                      |                                                                                  |                    |                                       |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                | 07.23%                                                                                                                                                    |                                                                                  |                    |                                       |
|    | e. Price at which shares are proposed to be acquired / actually acquired                                                                                                                                                                                         | NIL [Inter se transfer]                                                                                                                                   |                                                                                  |                    |                                       |
| 8. | Shareholding details                                                                                                                                                                                                                                             | Pre-Transaction                                                                                                                                           |                                                                                  | Post-Transaction   |                                       |
|    |                                                                                                                                                                                                                                                                  | No. of shares held                                                                                                                                        | % w.r.t. to total share capital of TC                                            | No. of shares held | % w.r.t. to total share capital of TC |
|    | – Each Acquirer / Transferee(*)<br>i. Mukund Mehta                                                                                                                                                                                                               | 549978                                                                                                                                                    | 04.16                                                                            | 1506763            | 11.39                                 |
|    | – Each Seller / Transferor<br>i. Paresh Mehta                                                                                                                                                                                                                    | 956785                                                                                                                                                    | 07.23                                                                            | NIL                | -                                     |



**MUKUND MEHTA**

**Place: Mumbai**

**Date : 15.04.2016**

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.