

BHAWANISHANKAR SHARMA

Sharma Bungalows, Behind Lake Castle Bldg.,
Hiranandani Gardens, Powai, Mumbai -400 076

23rd May, 2014

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

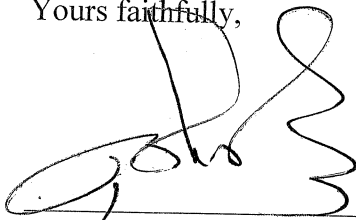
Subject: Intimation under Regulations 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Bhawanishankar Sharma, the Promoter and Executive Chairman of Supreme Infrastructure India Limited, have enclosed herewith the intimation under Regulations 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in respect of my proposed inter se transfer through off market transaction by purchase of 2,50,000 Equity Shares from Mrs. Rita B. Sharma.

I request you to kindly take note of the above intimation on record and oblige.

Thanking you,

Yours faithfully,

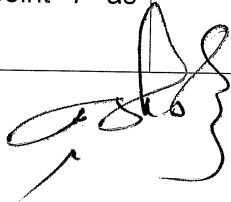


BHAWANISHANKAR SHARMA

Encl: as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

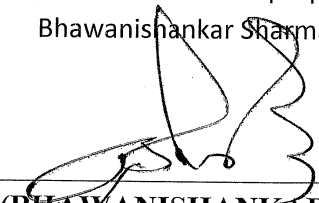
1.	Name of the Target Company (TC)	SUPREME INFRASTRUCTURE INDIA LIMITED Address : Supreme House, Opp.I I T Main Gate, Plot No. 94/C, Pratap Gad, Powai, Mumbai - 400076
2.	Name of the acquirer(s)	MR. BHAWANISHANKAR SHARMA
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. The acquirer is immediate relative {as defined under Section 2(l) of SEBI (Acquisition of Shares & Takeovers) Regulation, 2011}
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	MRS. RITA B. SHARMA
	b. Proposed date of acquisition	On or after 29 th May, 2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,50,000 Equity Shares of Rs. 10/- each
	d. Total shares to be acquired as % of share capital of TC	1.24%
	e. Price at which shares are proposed to be acquired	Not applicable, as the shares are being transferred by way of gift.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters on account of gift.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, as the shares are being transferred by way of gift.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, as the shares are being transferred by way of gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, as the shares are being transferred by way of gift.



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer hereby declares that the transferor and transferee have complied Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) and will comply with the disclosure requirements of Chapter V under the Takeover Regulations, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer hereby declares that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				
	MR. BHAWANISHANKAR SHARMA	36,99,000	18.41%	39,49,000	19.65%
	Others (not acquirer in this transaction)	66,68,332	33.19	66,68,332	33.19
	Seller (s)				
	MRS. RITA B. SHARMA	6,77,000	3.37	4,27,000	2.13

Note:

* The above referred proposed transaction would be the inter se transfer of shares from Mrs. Rita Sharma to Mr. Bhawanishankar Sharma through off market transaction.


(BHAWANISHANKAR SHARMA)

Signature of the Acquirer

Place: Mumbai

Date: 23rd May, 2014