RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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F +91 22 3303 6664

April 26, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub: Certificate

Further to our letter dated April 26, 2018 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) for the half-year ended March 31, 2018.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

VISTRA ITCL

April 26, 2018

To,
Mr. Atul Tandon
Company Secretary & Compliance Officer,
Reliance Capital Limited,
H Block, 1st Floor, Dhirubai Ambani Knowledge City,
Navi Mumbai- 400 710

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited) are acting as a Debenture Trustee for the Rated, Listed, Secured, Non-Convertible Debenture (NCDs) issue aggregating to Rs. 22014.81 crores. (divided into Rs.160.20 crores + Rs.334.03 crores + Rs.450.10 crores + Rs.621.34 crores + Rs.647.74 crores + Rs.688.62 crores + Rs.780.30 crores + Rs.1423 crores + Rs.1124.77 crores + Rs.2500 crores + Rs.5000 crores + Rs.5284.71 crores + Rs.3000 crores) of Reliance Capital Limited. ('Company').

With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 for the six months and year ended March 31, 2018. (Annexure A)

2. Statement of Audited financial results for six months and year ended March 31, 2018.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

Yours sincerely,
Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)

Authorized Signatory

Place: Mumbai