

Date: February 8, 2016

Mr. Hari K.
Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai 400 051
Fax no.: 26598237/38

NSE Symbol: GEOMETRIC

The Manger
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001
Fax No.: 22723719/
22722037/39/41/61
BSE Scrip Code: 532312

Dear Sirs,

Sub: Regulation 33 - Financial Results for the quarter and nine months ended December 31, 2015

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have pleasure to enclose herewith the Consolidated financial results with Limited Review Report and Standalone financial results of the Company with Audit Report for the quarter and nine months ended December 31, 2015.

The Board of Directors at its meeting held today approved the said results.

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,
For Geometric Ltd.



Sunipa Ghosh
Company Secretary & Compliance Officer.

Encl.: a/a.

Geometric Limited

CIN: L72200MH1994PLC077342

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Reg. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai 400 079 India

B S R & Co. LLP

Chartered Accountants

5th Floor, Lodha Excelus,
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N. M. Joshi Marg, Mahalaxmi
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Auditor's Report on Quarterly Financial Results and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Geometric Limited

We have audited the quarterly financial results of Geometric Limited ('the Company') for the quarter ended 31 December 2015 and the year to date financial results for the period 1 April 2015 to 31 December 2015, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

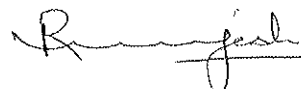
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date financial results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31 December 2015 as well as the year to date results for the period from 1 April 2015 to 31 December 2015.

For B S R & Co. LLP
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra

Partner

Membership No: 103145

Mumbai
8 February 2016

B S R & Co. LLP

Chartered Accountants

5th Floor, Lodha Excelus,
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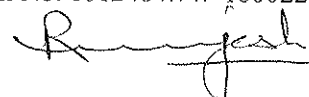
Review Report

To the Board of Directors Geometric Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Geometric Limited ('the Company' or 'the Parent Company') and its subsidiaries [collectively referred to as 'the Group'] for the three months and nine months period ended 31 December 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. We did not audit the financial statements of two subsidiaries included in the Statement, whose interim consolidated financial statements reflect total assets of Rs. 24,813 lakhs as at 31 December 2015 and total revenues of Rs. 9,252 lakhs and Rs. 27,419 lakhs for the three months and nine months ended 31 December 2015, respectively. These interim financial statements have been audited by other auditors whose report has been furnished to us, and our opinion on the quarterly financial results and the year to date financial results, to the extent they have been derived from such interim financial statements, is based solely on the report of such other auditors.
4. Based on our review conducted as stated above and based on the consideration of the report of the other auditors referred to in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards as per section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Rajesh Mehra
Partner

Membership No: 103145

Mumbai
8 February 2016

GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

Regd. Office: Plant 11, 3rd floor, Pirojshanagar, Vikhroli (West), Mumbai - 400 079.

Phone : (022) 67056500 Fax : (022) 67056891 e-mail: investor-relations@geometricglobal.com

**Geometric**

Part I Rupees in Lacs except per share data

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended		Previous year ended
		31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31-Mar-15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	a) Income from operations	31,326	30,672	28,740	91,587	83,290	109,961
	b) Other operating income	159	163	149	488	450	569
	Total Income from operations	31,485	30,835	28,889	92,075	83,740	110,530
2	Expenses						
	(a) Employee benefits expense	20,249	20,945	19,806	62,123	55,858	75,167
	(b) Depreciation and amortisation expense	805	815	860	2,363	2,600	3,027
	(c) Other expenses	5,665	5,748	5,595	17,586	15,979	22,544
	Total expenses	26,719	27,508	26,261	82,072	74,437	100,738
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4,766	3,327	2,628	10,003	9,303	9,792
4	Other income	751	1,209	728	3,464	1,243	2,136
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	5,517	4,536	3,356	13,467	10,546	11,928
6	Finance costs	111	101	83	300	240	333
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,406	4,435	3,273	13,167	10,306	11,595
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	5,406	4,435	3,273	13,167	10,306	11,595
10	Tax expense	1,860	1,535	1,069	4,230	3,482	3,921
11	Net Profit for the period before Minority Interest (9-10)	3,546	2,900	2,204	8,937	6,824	7,674
12	Minority interest in net profit of Subsidiary company	650	598	567	1,827	1,638	2,158
13	Net Profit after taxes and Minority Interest (11-12)	2,896	2,302	1,637	7,110	5,186	5,516
14	Paid-up equity share capital (Face value Rs. 2/- per share)	1,297	1,293	1,284	1,297	1,284	1,289
15	Reserves and surplus (excluding revaluation reserves) as per Balance Sheet of previous accounting year	-	-	-	-	-	39,493
16	Earnings Per Share (Face value Rs. 2/- per Share) (Not Annualised)						
	-Basic	4.48	3.57	2.56	11.00	8.12	8.62
	-Diluted	4.41	3.51	2.51	10.83	7.94	8.45

The above consolidated unaudited results include the results of the following subsidiary companies:

Company and Country of Incorporation	% Holding	Audited / Unaudited					
		Audited	Audited	Audited	Audited	Audited	Audited
Geometric Americas Inc. USA	100%	Audited	Audited	Audited	Audited	Audited	Audited
Geometric Asia Pacific Pte. Ltd., Singapore and its Subsidiaries	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Geometric Europe GmbH, Germany and its Subsidiaries	100%	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited *
3D PLM Software Solutions Ltd., India and its Subsidiary	58%	Audited	Audited	Audited	Audited	Audited	Audited

* Consolidated Geometric Europe GmbH, Germany includes two subsidiaries Geometric SAS and Geometric SRL which are not audited.

Notes:

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 8 February 2016.

2 Standalone Information (Audited):

Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended		Previous year ended
	31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31-Mar-15
Total Income from operations	10,960	10,295	9,851	30,874	29,490	38,149
Profit before tax	2,602	3,956	1,968	7,304	8,859	8,732
Profit after tax	1,790	3,449	1,500	5,848	7,070	7,438

Standalone Financial Results for the quarter and nine months ended 31 December 2015 are available on Company's website (www.geometricglobal.com) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

3 During the quarter ended 31 December 2015, 171,614 equity shares were issued pursuant to exercise of stock options under the Employee Stock Option Scheme of the Company.

4 Figures for the previous periods have been regrouped and/ or reclassified wherever necessary to conform to current periods' presentation.

GEOMETRIC LIMITED

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015 (cont....)

5. Unaudited consolidated segment information for the quarter and nine months ended 31 December 2015

Rupees in Lacs						
	Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended	
		31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
A	PRIMARY SEGMENTS REVENUE					
	Segment Revenue					
	Products	2,020	1,667	2,302	5,224	6,075
	Software Services	20,109	19,518	17,109	58,246	51,383
	Engineering Services	9,356	9,650	9,478	28,605	26,282
	Total	31,485	30,835	28,889	92,075	83,740
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Revenue from Operations	31,485	30,835	28,889	92,075	110,530
B	Segment Results					
	Products	930	698	822	2,066	1,816
	Software Services	6,637	5,817	5,190	16,990	21,037
	Engineering Services	2,951	3,151	3,575	8,698	5,129
	Total	10,518	9,666	9,587	27,754	27,982
	(a) Finance Cost	111	101	83	300	240
	(b) Other unallocable expense net of unallocable income	5,001	5,130	6,231	14,287	17,436
	Profit/(Loss) from Ordinary Activities before Tax	5,406	4,435	3,273	13,167	11,595
C	Capital Employed (Segment Assets - Segment Liabilities) (See Note below)					
	SECONDARY GEOGRAPHICAL SEGMENTS REVENUE					
	USA	18,588	18,437	16,884	55,330	48,151
	Europe	9,370	8,834	8,278	25,783	25,819
	Asia Pacific	1,914	1,870	1,835	5,557	4,577
	India	1,613	1,694	1,892	5,405	5,193
	Total	31,485	30,835	28,889	92,075	110,530

Note: Assets and liabilities used in the Company's business are not identified to any of the reportable segments, as these are used interchangeably between segments. Hence, it is not practicable to provide segment disclosures relating to segment assets and liabilities.

For Geometric Limited


Manu Parpia
Managing Director & CEO

Place: Mumbai

Date : February 8, 2016

GEOMETRIC LIMITED

(CIN: L72200MH1994PLC077342)

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Geometric

STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2015

Rupees in Lacs except per share data

Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Year to date figure for the period ended		Previous year ended
		31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31-Mar-15
		Audited	Audited	Audited	Audited	Audited	Audited
1	Income from operations						
	a) Income from operations	10,643	10,103	9,733	30,243	29,071	37,588
	b) Other operating income	317	192	118	631	419	561
	Total Income from operations	10,960	10,295	9,851	30,874	29,490	38,149
2	Expenses						
	(a) Employee benefits expense	5,416	5,400	5,623	16,541	15,894	21,377
	(b) Depreciation and amortisation expense	226	227	351	635	911	1,201
	(c) Other expenses	2,919	3,514	2,380	10,007	7,378	10,284
	Total expenses	8,561	9,141	8,354	27,183	24,183	32,862
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,399	1,154	1,497	3,691	5,307	5,287
4	Other income	243	2,839	505	3,717	3,607	3,531
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,642	3,993	2,002	7,408	8,914	8,818
6	Finance costs	40	37	34	104	55	86
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,602	3,956	1,968	7,304	8,859	8,732
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	2,602	3,956	1,968	7,304	8,859	8,732
10	Tax expense	812	507	468	1,456	1,789	1,294
11	Net Profit from ordinary activities after tax (9-10)	1,790	3,449	1,500	5,848	7,070	7,438
12	Paid-up equity share capital (Face value Rs. 2/- per share)	1,297	1,293	1,284	1,297	1,284	1,289
13	Reserves and surplus (excluding revaluation reserves) as per Balance Sheet of previous accounting year						36,759
14	Earnings Per Share (Face value Rs. 2/- per share) (Not annualised)						
	-Basic	2.77	5.34	2.35	9.05	11.07	11.62
	-Diluted	2.73	5.26	2.30	8.91	10.83	11.40

Notes:

- The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 8th February 2016.
- During the quarter ended 31 December 2015, 171,614 equity shares were issued pursuant to exercise of stock options under the Employee Stock Option Scheme of the Company.
- As per AS-17 Segment Reporting, if a single financial report contains both consolidated financial statements and the separate financial statements of the parent, segment information need be presented only on the basis of the consolidated financial statements. Accordingly, information required to be presented under AS-17 Segment Reporting has been given in the consolidated financial results.
- Figures for the previous periods have been regrouped and/ or reclassified wherever necessary to conform to current periods' presentation.

Place: Mumbai

Date : February 8, 2016

For Geometric Limited

Mahid Parpia

Managing Director & CEO