DHFL
Changing Rules Changing Lives

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DHFL/CSD/2017-18/915
Date : 24th October, 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

Ref: ***Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).***

Sub: ***(a) Allotment of Secured Redeemable Non-Convertible Debentures (NCD's) on a private placement basis :***
(b) Allotment of equity shares under Dewan Housing Finance Corporation Limited-Employee Stock Appreciation Rights Plan 2015 ("DHFL ESAR Plan 2015") to the eligible employees of the Company.

Dear Sir/ Madam,

With reference to our letter dated 17th October, 2017 respectively intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 200 Crore along with a Greenshoe Option of an amount of Rs. 300 Crore on Private Placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members of the Finance Committee of the Board of Directors have at their meeting held today, i.e., on Tuesday, 24th October, 2017, which commenced at 2.30 p.m. and concluded at 4.00 p.m., inter-alia approved the following:

(a) Allotment of Non-Convertible Debentures, inter alia, on the key terms as mentioned herein below, in terms of the Board authorization dated 21st July, 2017.:

Sl. No.	Particulars	Series 22
1.	NCD allotted	2,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each aggregating to Rs. 200 crore.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	533 days
	(a) Date of Allotment	24th October, 2017
	(b) Date of Maturity	10th April, 2019
4.	Put Call Option	None

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5.	Coupon/ Interest offered:	7.55% per annum (payable annually & at maturity)
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument:	CARE AAA by CARE

b) Allotment of 55,715 fully paid up equity shares of Rs. 10/- each, pursuant to exercise of 81000 ESARs under Grant I to the eligible employees of the Company, as per the provisions of DHFL ESAR Plan 2015.

The amount realised against the said equity shares is Rs. 5,57,150/-. The said equity shares rank *pari-passu* in all respects with the existing equity shares of the Company.

Consequent to the subject allotment of equity shares to the eligible employees of the Company, the Paid-up Equity Share Capital of the Company stands increased from Rs. 313,55,06,370 divided into 31,35,50,637 equity shares of face value of Rs. 10/- each to Rs. 3,13,60,63,520 divided into 31,36,06,352 equity shares of face value of Rs. 10/- each.

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
***for* Dewan Housing Finance Corporation Ltd.**

Niti Arya
Company Secretary
FCS 5586