

RELIANCE COMMUNICATIONS ENTERPRISES PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santacruz (East), Mumbai 400055

Corporate Identity Number (CIN): U64200MH2006PTC159355

Email ID: reliancecommunicationsenterpl@gmail.com

March 27, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary

Reliance Communications Limited

H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

Dear Sirs,

**Subject: Disclosure in terms of Regulations 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

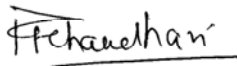
We enclose herewith the captioned disclosure in the prescribed format under Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Communications Enterprises Private Limited



Authorised Signatory

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani, Smt. Kokila D Ambani, Reliance Innoventures Private Limited, Reliance Communications Enterprises Private Limited, Reliance Capital Limited, Reliance Ornatus Enterprises & Ventures Private Limited, Reliance Telecom Infrainvest Private Limited, Reliance Wind Turbine Installators Industries Private Limited, Guruvas Commercials LLP and Dhvani Enterprises LLP.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	277116572	10.02	10.02
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	277116572	10.02	10.02
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	134000000	4.85	4.85
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	134000000	4.85	4.85

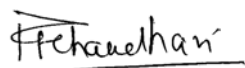
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	143116572	5.17	5.17
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	143116572	5.17	5.17
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of Pledge of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 24, 2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,82,76,65,250 / 2,76,55,33,050 equity shares of Rs. 5/- each		

Notes:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Communications Enterprises Private Limited



Authorised Signatory

Date: March 27, 2020

Place: Mumbai