

Date: 02/07/2024

To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400 051 Trading Symbol: TARACHAND ISIN: INE555Z01012	To, Tara Chand Infralogistic Solutions Limited, (Formerly Known as Tara Chand Logistic Solutions Limited) 342 Industrial Area Phase – I, Chandigarh-160002 India.
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Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Enclosed herewith is the disclosure as required in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time in respect of the acquisition of 2,00,000 Equity Shares Pursuant to the right exercised for conversion of Fully Convertible Warrants of **Tara Chand Infralogistic Solutions Limited, (Formerly Known as Tara Chand Logistic Solutions Limited)** which was allotted on March 28, 2023.

Kindly acknowledge receipt of the same.

Thanking You,

ANJU
AGGARWAL
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Anju Aggarwal
Promoter Group

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tara Chand Infralogistic Solutions Limited (Formerly Known as Tara Chand Logistic Solutions Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Ms. Anju Aggarwal PAC: Vinay Kumar Ajay Kumar Himanshu Aggarwal Purna Sandeep Aggarwal Peeyush Vinay Aggarwal Arnav Aggarwal Agarwal Sameer Ramesh Anita Aggarwal Veena Aggarwal Ankita Aggarwal		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	16,000	0.11%	0.10%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2,00,000	NIL	1.27%
e) Total (a+ b+ c+ d)	2,16,000	0.11%	1.37%

Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	#2,00,000	1.29%	1.27%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	\$(2,00,000)	(1.29%)	(1.27%)
d) Shares encumbered/invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+ b+ c+/-d)	NIL	NIL	NIL
After the acquisition / sale, holding of :			
a) Shares carrying voting rights acquired	2,16,000	1.40%	1.37%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,16,000	1.40%	1.37%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Equity warrants in to Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2,00,000 Fully Convertible Warrants being converted into equivalent number of Equity shares on June 28, 2024		
Equity share capital/total voting capital of the TC before the said acquisition /sale	Rs. 15,17,49,800/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 15,47,49,800/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,76,49,800		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#This is Pursuant to the conversion of Fully Convertible Warrants into Equity Shares.

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Signature of the acquirer

Place: Navi Mumbai
