



BEDMUTHA SONS REALTY VENTURES PVT. LTD.

Reg. Off. : D-11, MIDC Area, Satpur, Nashik - 422 007. PH. :-0253 - 2351 291/92 FAX :- 0253 - 2351 293.

E-mail :- kr_bedmutha@yahoo.com

Date: 17/02/2017

To,
Department of Corporate Affairs
BSE Limited
Phiroj Jeejibhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Subject: Disclosure of Regulation 29 (2) Of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

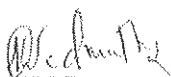
Dear Sir/ Madam,

Please find attached herewith disclosure of shares acquired in the Bedmutha Industries Limited (Target Company NSE Scrip Code : **BEDMUTHA**, BSE Scrip Code : **533270**) as required under Regulation 29 (2) of SEBI (SAST) Regulations 2011 as required under Regulation 27 of SEBI (Substantial Acquisition And Takeover Code) Regulations, 2011.

Sincerely,

For and on behalf of

BEDMUTHA SONS REALITY VENTURES PRIVATE LIMITED

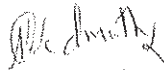

DIRECTOR

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bedmutha Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bedmutha Sons Realty Ventures Pvt. Ltd.		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	A. BSE Ltd. B. National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,39,898	5.90%	5.05%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	12,39,898	5.90%	5.05%
Details of acquisition			
a) Shares carrying voting rights acquired	20,00,000	9.51%	8.15%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	20,00,000	9.51%	8.15%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	32,39,898.00	15.40%	13.21%
b) VRs otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	32,39,898.00	15.40%	13.21%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment i.e allotment of equity shares against the conversion of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12-12-2016		
Equity share capital / total voting capital of the TC before the said acquisition	2,10,31,611		
Equity share capital/ total voting capital of the TC after the said acquisition	2,30,31,611		
Total diluted share/voting capital of the TC after the said acquisition	2,45,31,611		



Signature of the acquirer / Authorised Signatory

Place: Nashik

Date: 17/02/2017