Date: 15.10.2026

From,
Aurum RealEstate Developers Limited
Aurum House, Aurum Q Parć,
Thane Belapur Road,
Navi Mumbai – 400710, India.

Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001 **BSE Script Code: 539289**	**Listing Department** **The National Stock Exchange of India Limited** Bandra Kurla Complex Bandra East Mumbai – 400 051 **NSE Symbol: AURUM**

Dear Sir/ Madam

SUBJECT: DISCLOSURE UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure in the prescribed format in respect of the allotment of 51,00,000 fully convertible warrants by Aurum PropTech Limited to Aurum RealEstate Developers Limited on 13 October 2026.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For Aurum RealEstate Developers Limited

Manjiree Takle
Company Secretary
M. No.- A47385

AURUM REALESTATE DEVELOPERS LIMITED

CC:
Ms. Pranali Desale
Company Secretary
Aurum PropTech Limited,
Aurum Q1, Aurum Q Parc,
Thane Belapur Road,
Navi Mumbai 400710.

Encl.: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AURUM PROPTECH LIMITED		
Name(s) of the acquirer ~~and Persons Acting in Concert (PAC) with the acquirer~~	AURUM REALESTATE DEVELOPERS LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition ~~/ disposal~~ as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,67,98,355	38.25%	37.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**3,67,98,355**	**38.25%**	**37.50%**
Details of acquisition ~~/ sale~~			
a) Shares carrying voting rights acquired / ~~sold~~	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	51,00,000	5.30%	5.20%
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**51,00,000**	**5.30%**	**5.20%**

AURUM REALESTATE DEVELOPERS LIMITED

After the acquisition ~~/ sale~~, holding of: a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3,67,98,355 - - 51,00,000 **4,18,98,355**	38.25% - - 5.30% **43.55%**	35.64% - - 4.94% **40.58%**
Mode of acquisition ~~/ sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ALLOTMENT		
~~Date of acquisition / sale of shares / VR~~ or date of receipt of intimation of allotment of shares, ~~whichever is applicable~~	October 13, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs.48,10,78,105 divided into 9,62,15,621 equity shares of face value Rs. 5 each (Fully Paid-Up Shares)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.48,10,78,105 divided into 9,62,15,621 equity shares of face value Rs. 5 each (Fully Paid-Up Shares)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 51,61,94,125 divided into 10,32,38,825 equity shares of face value Rs. 5 each (on fully diluted basis)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under ~~Clause 35 of the listing Agreement~~ Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The Target Company has allotted 51,00,000 (Fifty-One Lakh) fully convertible warrants of the Company ("Warrants"), at an issue price of INR 231.421 (Indian Rupees Two Hundred Thirty-One and Forty-Two Paise only) per Warrant ("Warrant Issue Price"), each Warrant being convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having a face value of INR 5/- (Indian Rupees Five only) each, at a premium of INR 226.421 (Indian Rupees Two Hundred Twenty-Six and Forty-Two Paise only) per equity share.

For Aurum RealEstate Developers Limited

Manjiree Takle
Company Secretary
M. No.- A47385
Place: Navi Mumbai
Date: 15.10.2026