

CTL/SAST/26-27/01921

Date: 9 September 2026

BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai, Maharashtra – 400001, India	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India	Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited) No. 7-1-450/20, Plot No. 04, Mythri Vihar, Ameerpet, Hyderabad, Telangana, 50003
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Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited)

Pursuant to the requirements of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended till date), please find attached the disclosure in respect of release and creation of encumbrance over certain equity shares of Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited) for the benefit of certain lenders and other finance parties, as described in Annexure A.

For Catalyst Trusteeship Limited

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Srikanth
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Authorised Signatory
Name: Deesha Srikanth
Designation: Senior Vice President
Place: Mumbai
Date: 9 September 2026

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
 Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
 Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
 CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO 9001 Company



Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aster DM Quality Care Limited (Formerly Aster DM Healthcare Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Share carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,50,96,820	9.76	9.76
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	8,50,96,820	9.76	9.76
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked /released by the acquirer			
Shares released by the acquirer	(1,99,80,522)	(2.29)	2.29
Shares encumbered	2,49,77,319 (See notes below)	2.86 (See notes below)	2.86 (See notes below)

e) Total (a+b+c+/-d)	49,96,797 (See notes below)	0.57 (See notes below)	0.57 (See notes below)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	9,00,93,617 (See notes below)	10.33 (See notes below)	10.33 (See notes below)
c) VRs otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	9,00,93,617 (See notes below)	10.33 (See notes below)	10.33 (See notes below)
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ etc.)	See notes below.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	See notes below.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	871,672,439 equity shares of Rs. 10 each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on 23 July 2026 by the TC).		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	871,672,439 equity shares of Rs. 10 each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on 23 July 2026 by the TC).		
Total diluted share/voting capital of the TC after the said acquisition	871,672,439 equity shares of Rs. 10 each aggregating to Rs. 8,716,724,390 (as per the shareholding pattern reported on 23 July 2026 by the TC).		

Notes:

Union Investment Private Limited (“**UIPL**”) had availed a term loan facility of up to USD 145,000,000 which has now been amended to increase the loan amount to USD 160,000,000 (the “**Facility**”), pursuant to the terms and conditions set out in the facility agreement dated 23 February 2025 the (the “**Facility Agreement 1**”), and amended and restated by an amendment and restatement agreement dated 15 July 2026 (the “**First Amendment and Restatement Agreement**”) and further amended and restated by an amendment and restatement agreement dated 24 August 2026 (the “**Second Amendment and Restatement Agreement**”) entered into, *inter alia*, between UIP (as the borrower) and Barclays Bank PLC, and JPMorgan Chase Bank, N.A., London Branch (the “**Lenders**”).

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Union (Mauritius) Holding Limited (“**UMHL**”) holds 2,49,77,319 shares in the TC.

A pledge over 1,99,80,522 shares of the TC was created by UMHL in favour of Catalyst Trusteeship Limited (the “**Onshore Security Agent**”) for the benefit of the Original Lenders (in terms of the pledge agreement dated 20 March 2025 entered into between UMHL, UIPL and the Onshore Security Agent (the “**UMHL Pledge**”) and the Original Facility Agreement) to secure the Facility.

Based on discussions between UIPL, UMHL, the Lenders, the UMHL Pledge has been released, and such release has been recorded in the depository system on 7 September 2026.

As a separate transaction, UIPL has also availed a term loan facility of up to USD 50,000,000 (the “**Facility 2**”), pursuant to the terms and conditions set out in the facility agreement dated 24 August 2026 entered into, *inter alia*, between UIPL (as the borrower) and Barclays Bank PLC, and JPMorgan Chase Bank, N.A., London Branch (the “**F2 Facility Agreement**”).

Pursuant to the terms of the F2 Facility Agreement and the non-disposal undertaking dated 7 September 2026 executed between UIPL, UMHL and Catalyst Trusteeship Limited (the “**NDU Agent**”), UMHL has created a ‘hold’ over 2,49,77,319 shares held by it in the TC on 9 September 2026 in favour of Catalyst Trusteeship Limited as the NDU Agent.

For Catalyst Trusteeship Limited

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Srikanth
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Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 9 September 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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