

Date: September 04, 2026

**To,
The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051**

**To,
The Board of Directors
AKG Exim Ltd.
Unit No. 231, 02nd Floor, Tower-B,
Spazedge, Sector-47, Sohna Road,
Gurugram-122018, Haryana**

SYMBOL: AKG, ISIN: INE00Y801016, Security: Equity

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Pursuant to **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**, I hereby submit the disclosure in the prescribed format in respect of the **disposal of 73,39,200 equity shares of AKG Exim Limited ("Company")**, representing **23.10% of the total paid-up equity share capital of the Company**, pursuant to the **Share Purchase Agreement dated October 09, 2025 ("SPA")** entered into with Mr. Kalapi Vinit Nagada.

The aforesaid equity shares have been transferred by me to **Mr. Kalapi Vinit Nagada (Acquirer)** on **September 03, 2026**, upon receipt of the **entire consideration of 9,54,09,600/-** in accordance with the terms and conditions of the SPA.

Accordingly, the requisite disclosure under **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** is enclosed herewith for your information, records and necessary action.

Kindly take the same on record.

Thanking you,

Yours faithfully,



Mahima Goel

Member of Promoter Group

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKG EXIM LIMITED Symbol: AKG		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Mahima Goel PAC: Rajeev Goel		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights Mahima Goel – 1,18,82,182 Equity Shares	1,18,82,182	37.39%	37.39%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,18,82,182	37.39%	37.39%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired /sold Mahima Goel – 73,39,200 Equity Shares	73,39,200	23.10%	23.10%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

e) Total (a+b+c+d)	73,39,200	23.10%	23.10%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Mahima Goel – 45,42,982 Equity Shares	45,42,982	14.30%	14.30%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	45,42,982	14.30%	14.30%
Mode of acquisition/ sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03 rd September, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition/ sale	1,18,82,182 Equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition/ sale	45,42,982 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	45,42,982 Equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahima Goel

Seller - Member of Promoter Group

Place: Gurugram

Date: 04-09-2026