



Vivek Saraogi

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Date:18/06/2025

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	BSE Limited The Corporate Relationship Department 1 st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	Balrampur Chini Mills Limited 'FMC Fortuna', 2 nd Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

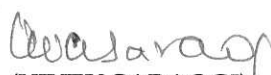
Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of disposal of 5,24,48,387 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by Saraogi Family Trust from the Undersigned, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made pursuant to the exemption granted by SEBI under Regulation 11(5) of the SEBI (SAST) Regulations, 2011, vide its Order No. WTM/ AB/CFD/02/2025-26 dated April 30, 2025.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

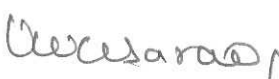
Thanking You,
Yours' Faithfully

✓ 
(VIVEK SARAOGI)
Encl : As above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<i>Vivek Saraogi</i> PAC: <i>Vivek Saraogi HUF</i> <i>Smt. Stuti Dhanuka (Refer Note)</i> <i>Smt. Sumedha Saraogi</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i> <i>Saraogi Family Trust</i> <i>Saraogi Trust</i>		
Whether the acquirer/seller belongs to Promoter/Promoter group	<i>Yes</i>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>1. National Stock Exchange of India Limited</i> <i>2. BSE Limited</i>		
Details of the acquisition/disposal as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	<i>6,21,09,536</i>	<i>30.76 %</i>	<i>30.76 %</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>2,44,36,217</i>	<i>12.11%</i>	<i>12.11%</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<i>8,65,45,753</i>	<i>42.87%</i>	<i>42.87%</i>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	<i>5,24,48,387</i>	<i>25.98%</i>	<i>25.98 %</i>
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	5,24,48,387	25.98%	25.98%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	96,61,149 PAC: 7,68,84,604	4.79 % PAC: 38.08%	4.79% PAC: 38.08 %
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	8,65,45,753	42.87%	42.87%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer pursuant to SEBI Exemption Order dated April 30, 2025. The shares are being transferred without any consideration to Saraogi Family Trust by way of Gift.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	17.06.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	201902371 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201902371 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	201902371 Equity Shares of Re. 1/- each		


Vivek Saraogi

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 18.06.2025

Note: Shares are being disposed by Mr. Vivek Saraogi without any consideration to Saraogi Family Trust by way of gift [both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company)].