

June 11, 2024

To,

The Manager

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai – 400 051

Stock Code: VAISHALI

**SUB: INTIMATION UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE
BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

Dear Sir/Madam,

With respect to the captioned subject matter, we would like to inform you Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to submit herewith a report on the Acquisition of securities done by the Promoter of Vaishali Pharma Limited ("the Company").

We enclose herewith the report in the prescribed format as "Annexure A".

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,

For Vaishali Pharma Limited,

VISHWA
BIPINBHAI
MEKHIA

Digitally signed by VISHWA BIPINBHAI
MEKHIA
DN: c=IN, o=Personal, postalCode=400064,
st=Maharashtra,
serialNumber=FA5040B8201CBFC67B123D
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Date: 2024.06.11 19:55:17 +05'30'

Vishwa Mekhia

Company Secretary & Compliance Officer

Encl.:

Annexure A

Annexure "A"

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	VAISHALI PHARMA LIMITED		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	JAGRUTI ATUL VASANI		
3	Whether the Acquirer belongs to Promoter / Promoter Group	YES (PROMOTER)		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	Before the acquisition/disposal under consideration, holding of:			
	a) Shares carrying voting rights			
	Jagruti Vasani	479992	4.16%	4.16%
	b) Shares in the nature of encumbrance (Pledge/lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
	c) Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
	d) Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
	e) Total (a+b+c+d)	479,992	4.16%	4.16%
	Details of acquisition/(sale)			
	a) Shares carrying voting rights acquired/sold			
	Jagruti Vasani	200,000	1.7%	1.70%
	b) Voting Rights (VR) acquired/ sold otherwise than by equity shares	0	0.00%	0.00%
	c) Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
	d) Shares encumbered/ invoked/ released by the acquirer	0	0.00%	0.00%
	e) Total (a+b+c+/-d)	200,000	1.70%	1.70%
	After the acquisition/ sale, holding of			
	a) Shares carrying voting rights			
	Jagruti Vasani	679,992	5.77%	5.77%
	b) Shares encumbered with the acquirer	0	0.00%	0.00%
	c) Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
	e) Total (a+b+c+d)	679,992	5.77%	5.77%

6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Preferential Allotment
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	07/06/2024
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs.11,54,42,130/- comprising of 1,15,44,213 of Rs. 10/- each
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs.11,79,42,130/- comprising of 1,17,94,213 of Rs. 10/- each
10	Total diluted share/ voting capital of the TC after the said acquisition/sale.	Rs.11,79,42,130/- comprising of 1,17,94,213 of Rs. 10/- each

For and on behalf of Promoter and Promoter Group

J. A. Vasani -

JAGRUTI ATUL VASANI

Place: Mumbai

Date: 07/06/2024