

TO WHOMSOEVER IT MAY CONCERN

Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2019

Re: Scrip Code: 512289 (BSE) & SHIRPUR-G (NSE)

We hereby certify and confirm that, pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), during the half year ended March 31, 2019, all activities in relation to both physical and electronic share transfer facility for listed Equity Shares of Re. 10/- each of Shirpur Gold Refinery Limited (CIN: L51900MH1984PLC034501), having its registered office at Refinery Site, Shirpur, Dist Dhule - 425405, are maintained by M/s. Link Intime India Pvt Ltd ('Link Intime') (CIN: U67190MH1999PTC118368), a SEBI registered, Registrar and Share Transfer Agent (RTA) bearing registration number **INR000004058**, having its registered office at C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.

For Link Intime India Pvt Ltd



Ishwar Suvarna
AVP-Corporate Registry
Mumbai, dated April 10, 2019



We confirm

Shirpur Gold Refinery Limited



Shyamal Padhiar
Company Secretary & Compliance Officer

