

# RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3<sup>rd</sup> Floor, Crown-3, Inspire Business Park, Shantigram,  
Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421

E-mail Id –[infraconritika@gmail.com](mailto:infraconritika@gmail.com), Contact No. 9879619856

Date: December 20, 2025

To,  
**BSE Limited**  
Department of Corporate  
Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

To,  
**National Stock Exchange of India**  
Listing Department,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra  
(E), Mumbai – 400 051

To,  
**Gokul Agro Resources Limited**  
Crown-3, Inspire Business Park,  
Shantigram, Nr. Vaishnodevi  
Circle, S.G. Highway, Khodiyar,  
Ahmedabad, Gujarat, India,  
382421

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST REGULATIONS")**

**Ref: Scheme of Arrangement in nature of Amalgamation of Adroit Agro Private Limited ("Transferor Company") with Ritika Infracon Private Limited ("Transferee Company") and their respective shareholders and creditors under Section 230-232 and other applicable provisions of Companies Act, 2013**

Dear Sir/Madam,

Pursuant to Regulation 29(2) of the SEBI SAST Regulations, I, Kanubhai Jivatam Thakkar, Director, on behalf of Ritika Infracon Private limited ("RIPL"), hereby submit the disclosure regarding to allotment of Equity shares of Gokul Agro Resources Limited, which were earlier held by Adroit Agro private Limited, pursuant to the Scheme of Arrangement in nature of Amalgamation of Adroit Agro Private Limited ("Transferor Company") with Ritika Infracon Private Limited ("Transferee Company") and their respective shareholders and creditors under Section 230-232 and other applicable provisions of Companies Act, 2013 (the "Scheme").

The Scheme was sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, vide Order dated December 11, 2025, and became effective on December 20, 2025.

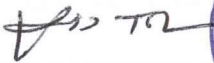
Accordingly, the disclosure under Regulation 29(2) of SEBI SAST Regulations is enclosed herewith for your records.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited



Kanubhai Jivatam Thakkar  
Director

DIN: 00315616

Encl: As above



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## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                            |                                                           |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                           | Gokul Agro Resources Limited                                                                                                                                                                                                                                                                                               |                                                           |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                             | <b>Ritika Infracon Private Limited</b><br><br><b>Person Acting in Concert(PAC)</b><br>i. Kanubhai Jivatram Thakkar<br>ii. Manjulaben Kanubhai Thakkar<br>iii. Jayesh Kanubhai Thakkar<br>iv. Dipakkumar Kanubhai Thakkar<br>v. Nilesh Kanubhai Thakkar<br>vi. Bhavna Dipakkumar Harwani<br>vii. Jashodaben Commodities LLP |                                                           |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                   | Yes                                                                                                                                                                                                                                                                                                                        |                                                           |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                        | BSE and NSE                                                                                                                                                                                                                                                                                                                |                                                           |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                          | Number                                                                                                                                                                                                                                                                                                                     | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                           |                                                                                                                                                                                                                                                                                                                            |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                          |                                                                                                                                                                                                                                                                                                                            |                                                           |                                                            |
| I. Kanubhai Jivatram Thakkar                                                                                                                                              | 88,832,270                                                                                                                                                                                                                                                                                                                 | 30.10                                                     | 30.10                                                      |
| II. Manjulaben Kanubhai Thakkar                                                                                                                                           | 42,575,000                                                                                                                                                                                                                                                                                                                 | 14.43                                                     | 14.43                                                      |
| III. Jayesh Kanubhai Thakkar                                                                                                                                              | 29,024,758                                                                                                                                                                                                                                                                                                                 | 9.84                                                      | 9.84                                                       |
| IV. Dipakkumar Kanubhai Thakkar                                                                                                                                           | 7,000,000                                                                                                                                                                                                                                                                                                                  | 2.37                                                      | 2.37                                                       |
| V. Nilesh Kanubhai Thakkar                                                                                                                                                | 7,000,000                                                                                                                                                                                                                                                                                                                  | 2.37                                                      | 2.37                                                       |
| VI. Bhavna Dipakkumar Harwani                                                                                                                                             | 2,600,000                                                                                                                                                                                                                                                                                                                  | 0.88                                                      | 0.88                                                       |
| VII. Jashodaben Commodities LLP                                                                                                                                           | 37,097,520                                                                                                                                                                                                                                                                                                                 | 12.57                                                     | 12.57                                                      |
| VIII. Ritika Infracon Private Limited                                                                                                                                     | 3,264,400                                                                                                                                                                                                                                                                                                                  | 1.11                                                      | 1.11                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                   | -                                                                                                                                                                                                                                                                                                                          | -                                                         | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                            | -                                                                                                                                                                                                                                                                                                                          | -                                                         | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -                                                                                                                                                                                                                                                                                                                          | -                                                         | -                                                          |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                 | <b>217,393,948</b>                                                                                                                                                                                                                                                                                                         | <b>73.67</b>                                              | <b>73.67</b>                                               |





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|                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| <b>Details of acquisition/sale:</b>                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |              |
| a) Shares carrying voting rights acquired/ <del>old</del>                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |              |
| I. Ritika Infracon Private Limited                                                                                                                                                         | 1,683,800                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0.57         | 0.57         |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                             | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                    | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                  | <b>1,683,800</b>                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>0.57</b>  | <b>0.57</b>  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |              |
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                        |              |              |
| I. Kanubhai Jivatram Thakkar                                                                                                                                                               | 88,832,270                                                                                                                                                                                                                                                                                                                                                                                                                                             | 30.10        | 30.10        |
| II. Manjulaben Kanubhai Thakkar                                                                                                                                                            | 42,575,000                                                                                                                                                                                                                                                                                                                                                                                                                                             | 14.43        | 14.43        |
| III. Jayesh Kanubhai Thakkar                                                                                                                                                               | 29,024,758                                                                                                                                                                                                                                                                                                                                                                                                                                             | 9.84         | 9.84         |
| IV. Dipakkumar Kanubhai Thakkar                                                                                                                                                            | 7,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                              | 2.37         | 2.37         |
| V. Nilesh Kanubhai Thakkar                                                                                                                                                                 | 7,000,000                                                                                                                                                                                                                                                                                                                                                                                                                                              | 2.37         | 2.37         |
| VI. Bhavna Dipakkumar Harwani                                                                                                                                                              | 2,600,000                                                                                                                                                                                                                                                                                                                                                                                                                                              | 0.88         | 0.88         |
| VII. Jashodaben Commodities LLP                                                                                                                                                            | 37,097,520                                                                                                                                                                                                                                                                                                                                                                                                                                             | 12.57        | 12.57        |
| VIII. Ritika Infracon Private Limited                                                                                                                                                      | 4,948,200                                                                                                                                                                                                                                                                                                                                                                                                                                              | 1.68         | 1.68         |
| b) VRs otherwise than by shares                                                                                                                                                            | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                    | -                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -            | -            |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                  | <b>219,077,748</b>                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>74.24</b> | <b>74.24</b> |
| Mode of acquisition / sale (e.g. <del>open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</del>                                      | Allotment of Equity shares, pursuant to the Scheme of Arrangement in nature of Amalgamation of Adroit Agro Private Limited ("Transferor Company") with Ritika Infracon Private Limited ("Transferee Company") and their respective shareholders and creditors under Section 230-232 and other applicable provisions of Companies Act, 2013, sanctioned by NCLT, Ahmedabad vide order dated December 11, 2025 and became effective on December 20, 2025 |              |              |
| Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares,</del>                                                                              | December 20, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                      |              |              |



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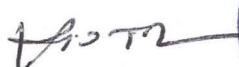
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|                                                                                      |                  |
|--------------------------------------------------------------------------------------|------------------|
| whichever is applicable                                                              |                  |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | Rs. 29,50,86,716 |
| Equity share capital/total voting capital of the TC after the said acquisition/sale  | Rs. 29,50,86,716 |
| Total diluted share/voting capital of the TC after the said acquisition              | Rs. 29,50,86,716 |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited


Kanubhai Jivatam Thakkar★

Director

DIN: 00315616

Place: Ahmedabad

Date: December 20, 2025

Encl: As Above