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August 12, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 945945

Sub: Disclosure under Regulation 54

Dear Sir,

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to quarterly result submitted, we wish to inform you that the Non-Convertible Debenture of the Company aggregating to Rs. 100 Cr outstanding as on June 30, 2017 are secured by way of first pari passu charge on assets of the Company and the assets cover thereof is more than hundred percent of the principal amount of the said debentures.

Please acknowledge.

Thanking You,

For **Mercator Limited**

Suhas Pawar
Company Secretary

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