



एनएलसी इंडिया लिमिटेड
(पूर्व में नेयवेली लिग्नाइट कॉर्पोरेशन लिमिटेड)
(भारत सरकार का 'नवरत्न' उद्यम)
NLC India Limited
(formerly Neyveli Lignite Corporation Limited)
(‘Navratna’ Govt. of India Enterprise)
निदेशक (वित्त) का सचिवालय
TREASURY WING

निगमित कार्यालय / CORPORATE OFFICE
ब्लॉक / Block-1, नेयवेली / Neyveli - 607801,
तमिलनाडु / TAMIL NADU
दूरभाष / Phone : 04142-280001
फैक्स / Fax : 04142-280001
ई-मेल/ E-mail : treasury@nlcindia.com
सी.आई.एन./ CIN : L93090TN1956GOI003507

Lr.No./F&AB/Treasury/2nd qtr FY2017-18

Dt. 15-11-2017

To
M/s. National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

FAX No. 022 – 22722082

Sir,

Sub: Furnishing of information for listing - reg.

Ref(i): SEBI Cir.No.SEBI/IMD/BOND/1/2009/11/2005 dt. 11-05-2009.

Ref(ii): SEBI Cir_Listing obligations & Disclosure requirements (amendment)2015 dated 25.05.2016

With reference to above cited, on simplified listing agreement for debt securities the desired information is furnished to National stock Exchange, Mumbai for the period ended 31.03.2017

S. No.	Disclosure under Reg. 52(4) of LODR	As on 30.09.2017	30.09.2016
a.	Credit Rating - CRISIL Credit Rating - ICRA	CRISIL AAA/Stable ICRA-AAA Stable	
b.	Asset Cover	Rs. 7685.48 Crores	
c.	Previous due date for payment of Interest/Principal and whether the same has been paid or not	Last yearly Interest on Bond was due on 23.01.2017. The same was paid on 23.01.2017	
d.	Next due date for payment of Interest / Principal	The next interest due will fall only on 23.01.2018. The one and final redemption of bond will fall on 23.01.2019	
e.	Debt – Equity Ratio	0.47	0.43
f.	Debt –Service Coverage Ratio (Times)	4.95	4.43
g.	Interest Service coverage ratio (Times)	13.43	13.62
h.	Debenture Redemption Reserve (DRR) (in Rs Cr)	Rs 135	Rs 120
i.	Net worth (in Rs Cr)	Rs 12648.39	Rs 15755.15
j.	Net Profit after Tax (in Rs Cr)	Rs 1337.84	Rs 795.50
k.	Earnings per Share (in Rs)	6.68	3.18

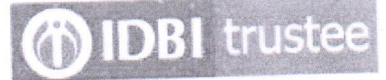
For N L C INDIA Ltd

Dy. General Manager/ Finance/Treasury

Encl: 1. Un Audited half yearly Financials for FY2017-18
2. IDBI Trusteeship certificate u/r 52(5) SEBI (LODR)

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref. No. 6516/ITSL/OPR/17-18
November 15, 2017

To,

NLC India Limited
(formerly Neyveli Lignite Corporation Limited)
First Floor, No. 8, Mayor Sathyamurthy Road,
FSD, Egmore Complex of Food Corporation of India,
Chetpet, Chennai – 600 031

Kind attn.: Mr. Ajith Prasad VK (General Manager - Finance)

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by NLC India Limited, for the half year ended 30th September, 2017.

Dear Sir,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures issued by NLC India Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited


Authorized Signatory

Encl. As above