प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूर - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALORE - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

निवेशक सेवा विभाग

INVESTOR SERVICES DEPARTMENT

संदर्भ Ref. :नि.से.वि.ISD/111/2018-19 **दिनांक Date: 12th जून June 2018**

To: **BSE Ltd,** Corporate Relationship Department Ist Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort MUMBAI - 400 001 http://listing.bseindia.com –Listing Centre **Ref: Code No.532179**	To, The Manager Listing Department, **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) MUMBAI - 400 051 **https://www.connect2nse.com/LISTING/ -NEAPS** **Symbol: CORPBANK**

महोदय Sir,

Certificate under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018.

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We are enclosing herewith the Certificate dated 7th June 2018 & 11th June 2018 issued by IDBI Trusteeship Services Limited, Mumbai & Axis Trustee Services Limited, Mumbai respectively, in terms of Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 31st March 2018.

This information is furnished under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
भवदीय Yours faithfully,

(एस. के. दाश S. K. Dash)
उप महाप्रबंधक (कंपनी सचिव)
Deputy General Manager (Company Secretary)

संलग्न Encl.: यथोक्त as above

तार / Grams : CIBICI, फैक्स / Fax : 0824-2444617/2425233
टेलेक्स Telex : 0832 - 321 CBHO IN 0832 - 228 BANK IN
E-mail : query@corpbank.co.in

✆ : 2426416 - 2426420, 2427911 - 2427913, 2421575, 2421685, 2444990 to 2444993 (PBX 14 Lines) 2425233

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No. 2437/ITSL/OPR/2018-19
June 07, 2018

To,
Mr S.K. Dash,
Corporation Bank,
Head Office, Investor Services Department,
P.B. No.88, Mangaladevi Temple Road,
Pandeshwar, Mangaluru – 575 001

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018

Dear Sir,

This has reference to the Unsecured, Non-Convertible Debentures/Bonds issued by **Corporation Bank** (**"Issuer"**) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the Bombay Stock Exchange (BSE) and/or National Stock Exchange (NSE) (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated June 07, 2018 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

Authorised Signatory

IDBI Trusteeship Services Ltd ITSL

AXIS TRUSTEE

ATSL/CO/18-19/1442
June 11, 2018

Corporation Bank
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
Mangalore- 575 00,
Karnataka

Dear Sir/Madam,

Re.: Corporation Bank (Bank) -Debenture Trustee for various Listed, Unsecured, Rated, Non-Convertible Debentures (NCDs)

This has reference to the various NCDs issued by Bank and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Bank is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Bank as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide email dated June 08, 2018 and we have noted the contents of the same.

Please note that we have not independently verified the contents of the enclosed letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Bank for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the Bank's part and Axis Trustee Services Limited shall not liable in any manner if Bank fails to fulfill / does not fulfill its commitments.

Yours sincerely,
For **Axis Trustee Services Limited**

Anish Kumar Jha

PRS **Anish Jha**
Deputy General Manager

Cc: Debenture Holders