

इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९, भारत

Indian Oil Corporation Limited

Regd. Office : 'Indian Oil Bhavan',

G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

Fax : 022-26447961

Tel. : 2644 7616

Email ID: investors@indianoil.in • website : www.iocl.com

CIN-L23201MH1959GOI011388



IndianOil
A Maharatna
Company

Secretarial Department

No. Secl/Listing

22nd May 2018

National Stock Exchange Limited Exchange Plaza, 5 th Floor, Bandra -Kurla Complex, Bandra (E), Mumbai - 400051	Bombay Stock Exchange BSE Ltd. 1 st Floor, New Trading Ring, P J Tower, Dalal Street, Mumbai - 400001
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Dear Sir,

Sub : Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Rules 2015

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s. SBICAP Trustee Co. Ltd., certifying that they have noted the information made by the company under Reg.52(4) in the financial results for the year ended 31st March 2018.

The above is for information and record please.

Thanking you,

Yours faithfully,
For Indian Oil Corporation Limited

(Kamal Kumar Gwalani)
Company Secretary

Encl : A/a



Ref.no.907/SBICTCL/DT/2018-19

Date: 22nd May, 2018

To,
Indian Oil Corporation Limited
Indian Oil Bhavan,
G-9, Ali Yavar Jung Marg,
Bandra (E) Mumbai 400 051.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs.1070 Crores by Indian Oil Corporation Limited("Issuer"), for the half year ended 31st March, 2018.

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bonds Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory