**प्रधान कार्यालय :**
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
**मंगलूरु - 575 001.**
कर्नाटक राज्य

**कार्पोरेशन बैंक**
**Corporation Bank**

**Head Office :**
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
**MANGALURU - 575 001.**
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक *A Premier Public Sector Bank*

**निवेशक सेवा विभाग**
**INVESTOR SERVICES DEPARTMENT**

**संदर्भ Ref. :नि.से.वि.ISD/384/2017-18** **दिनांक Date: 15th दिसंबर December 2017**

| To: | To, |
|---|---|
| **BSE Ltd,**<br>Corporate Relationship Department<br>Ist Floor, New Trading Ring<br>Rotunda Building, P J Towers<br>Dalal Street, Fort<br>MUMBAI - 400 001<br>http://listing.bseindia.com –Listing Centre<br>**Ref: Code No.532179** | The Manager<br>Listing Department,<br>**National Stock Exchange of India Ltd.**<br>Exchange Plaza, 5th Floor, Plot No.C/1, G Block<br>Bandra Kurla Complex, Bandra (E)<br>MUMBAI - 400 051<br>**https://www.connect2nse.com/LISTING/ -NEAPS**<br>**Symbol: CORPBANK** |

महोदय Sir,

**Certificate under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017.**

********

We are enclosing herewith the Certificate dated 11th December 2017 & 13th December 2017 issued by IDBI Trusteeship Services Limited, Mumbai & Axis Trustee Services Limited, Mumbai respectively, in terms of Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September 2017.

This information is furnished under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
भवदीय Yours faithfully,

**(एस. के. दाश S. K. Dash)**
**उप महाप्रबंधक (कंपनी सचिव)**
**Deputy General Manager (Company Secretary)**

संलग्न Encl.: as above

प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक *A Premier Public Sector Bank*

**निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT**

**संदर्भ Ref. :नि.से.वि.ISD/374/2017-18** **दिनांक Date: 11th दिसंबर December 2017**

The Manager,
Listing Department (WDM),
**National Stock Exchange of India Ltd.,**
Exchange Plaza, Bandra Kurla Complex,
**MUMBAI – 400 001.**
Fax.022-22658347.

**Dear Sir,**

**Sub. : Half yearly compliance under Regulation 52(4) of the SEBI (LODR) Regulations, 2015 for the half year ended 30.09.2017 - communication to Stock Exchanges - Debenture Trustee (IDBI Trusteeship Services Limited).**

Pursuant to Regulation 52(4) of the SEBI (LODR) Regulations, 2015, a half yearly communication confirming the following in respect of the Listed Debt Securities issued by the Bank, is furnished below:

| | |
|---|---|
| ISIN No. INE | 112A09067, 112A09117, 112A09158, 112A09059, 112A09075, 112A09125, 112A09166, 112A09091, 112A09109, 112A09026, 112A09034, 112A09042 and 112A09083. |
| Credit Rating | **Lower Tier II Bonds:** CRISIL AA-/Negative by CRISIL, ICRA AA-/Negative by ICRA and CARE AA-/Stable by CARE Ratings.<br>**Tier I Perpetual Bonds and Upper Tier II Bonds:** CRISIL A+/Negative by CRISIL, CARE A+/Stable by CARE Ratings and BWR AA/Negative by Brickwork Ratings. |
| Asset Cover available (as on | Bonds are unsecured in nature |
| Debt Equity ratio (as on 30.09.2017) | 1.78 : 1 |
| Previous date of interest payment | 29.04.2017(9166),06.05.2016(9091),29.05.2017(9109), 10.07.2017(9117), 10.08.2017(9125), 28.08.2017(9158) |
| Next date of interest payment | 03.12.2017(9042), 12.12.2017(9059), 19.01.2018(9067), 24.02.2018(9075), 19.03.2018(9026), 27.03.2018(9034), 31.03.2018(9083) |
| Previous date of principal payment | NIL |
| Next date of principal payment | First available date for redemption of principal is on 19.03.2018(9026) |
| Capital redemption reserve | NIL |
| Outstanding redeemable preference shares | NIL |
| Net Worth | Rs. 11,034.06 Crore |
| Net profit/loss after tax and EPS | Rs. -975.06 Crore and Rs. -8.50 |
| Debt Service Coverage Ratio & Interest Service Coverage Ratio | Not Applicable |

Yours faithfully,

**(एस. के. दाश S. K. Dash)**
**उप महाप्रबंधक (कंपनी सचिव)**
**Deputy General Manager (Company Secretary)**

**IDBI Trusteeship Services Ltd**
CIN : U65991MH2001GOI131154

No. 7311 /ITSL/OPR/2017-2018
December 11, 2017

**To,**
**Mr S.K. Dash,**
**Corporation Bank,**
Head Office, Investor Services Department,
P.B. No.88, Mangaladevi Temple Road,
Pandeshwar, Mangaluru – 575 001

**Dear Sir,**

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Corporation Bank,** (**"Issuer"**) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter bearing no.NSV.ISD/374/2017-18 dated December 11, 2017 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

**(Authorised Signatory)**

प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक *A Premier Public Sector Bank*

**निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT**

**संदर्भ Ref. :नि.से.वि.ISD/375/2017-18** **दिनांक Date: 11th दिसंबर December 2017**

The Manager,
Listing Department (WDM),
**National Stock Exchange of India Ltd.,**
Exchange Plaza, Bandra Kurla Complex,
**MUMBAI – 400 001.**
Fax.022-22658347.

**Dear Sir,**

**Sub. : Half yearly Compliance under Regulation 52(4) of the SEBI (LODR) Regulations, 2015 for the half year ended 30.09.2017 – communication to Stock Exchanges - Debenture Trustee (Axis Trustee Services Limited).**

In compliance of Regulation 52(4) of the SEBI (LODR) Regulations, 2015, the following information is furnished:

| | | |
|---|---|---|
| 1. | ISIN No. | INE112A09133, INE 112A09141 ,INE112A08010 and INE112A08028 |
| 2. | Credit Rating | **Tier I Perpetual Bonds and Upper Tier II Bonds:** CRISIL A+/Negative by CRISIL and CARE A+/Stable by CARE Ratings. **Basel III compliant AT-1 Bond:** CRISIL A-/Negative by CRISIL and IND A+/Negative by India Ratings and Research Pvt. Ltd. |
| 3. | Asset Cover available | Bonds are unsecured in nature |
| 4. | Debt Equity Ratio as on 30.09.2017 | 1.78 : 1 |
| 5. | Previous due date for interest payment and compliance | 11.08.2017 |
| 6 | Next date of interest payment | 09.02.2018 |
| 7 | Previous date of principal payment | NIL |
| 8. | Next date of principal payment | First available date for redemption of principal is on 11.08.2024 |
| 9. | Capital redemption reserve | NIL |
| 10. | Net Worth | Rs. 11,034.06 crore |
| 11. | Net profit/loss after tax and EPS | Rs. -975.06 Crore and Rs. -8.50 |

Yours faithfully,

**(एस. के. दाश S. K. Dash)**
**उप महाप्रबंधक (कंपनी सचिव)**
**Deputy General Manager (Company Secretary)**

AXIS TRUSTEE

**ATSL/CO/17-18/** 6058
December 13, 2017

**Corporation Bank**
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
Manglore- 575 001

Dear Sir/Madam,

**Re.: Corporation Bank (Bank) -Debenture Trustee for various Listed, Unsecured, Rated, Non-Convertible Debentures (NCDs)**

This has reference to the various NCDs issued by Bank and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Bank is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Bank as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information and we have noted the contents of the same.

Please note that we have not independently verified the contents of the enclosed letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Bank for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the Bank's part and Axis Trustee Services Limited shall not liable in any manner if Bank fails to fulfill / does not fulfill its commitments.

Yours sincerely,
For **Axis Trustee Services Limited**

**Anish Jha**
**Assistant General Manager**

Cc: Debenture Holders

**Annexure I**

| | | |
|---|---|---|
| **Indian Overseas Bank Employees' Pension Fund**<br>Iob Employees' Pension Fund<br>762, Anna Salai<br>Central Office<br>Chennai 600002 | **WELSPUN CORP LTD**<br>WELSPUN CITY<br>TAL ANJAR<br>DISTRICT KUTCH<br>GUJRAT-370110 | **ICICI Bank Limited**<br>ICICI Bank Towers 1 St Floor<br>North Tower East Wing<br>Bandra Kurla Complex<br>Mumbai<br>400051 |
| **AMITA SINGHI**<br>11/61 KAMAL PARK BLDG<br>VEER SAVARKAR MARG<br>MAHIM<br>MUMBAI -400016 | **AXIS BANK LIMITED**<br>TREASURY OPS NON SLR DESK<br>CORP OFF<br>AXIS HOUSE LEVEL 4 SOUTH BLK WADIA<br>INTERNATIONAL CENTRE P B MARG WORLI<br>MUMBAI-400025 | **TRUST CAPITAL SERVICES (INDIA) PVT. LTD.**<br>109/110,BALARAMA,1ST FLOOR,<br>VILLAGE PARIGKHARI<br>BANDRA KURLA COMPLEX,BANDRA (EAST)<br>MUMBAI-400051. |
| **SHARAD GATTANI**<br>204 AALAY FLATS<br>NR VIJAY RESTAURANT<br>NAVRANGPURA<br>AHMEDABAD<br>GUJARAT-380009 | **STATE BANK OF HYDERABAD**<br>TREASURY DEPARTMENT<br>7TH FLOOR SBI LHO BUILDING<br>BANDRA-KURLA COMPLEX<br>BANDRA (EAST)<br>MUMBAI -400051 | **MAZAGON DOCK LTD OPERATIVES PROVIDENT FUND**<br>MAZAGON DOCK LTD<br>DOCKYARD ROAD<br>MUMBAI -400010 |
| **SAVAN GODIAWALA**<br>19,NIYOJAN NAGAR SOCIETY<br>AMBAWADI ,<br>AHMEDABAD-380015 | **KALYANI LEMMERZ LTD STAFF PROVIDENT FUND**<br>GAT NO 635 KURULI VILLEGE<br>PUNE NASHIK ROAD<br>CHAKAN TAL KHED<br>PUNE-410501 | **GUJARAT GUARDIAN LIMITED EMPLOYEES PROVIDENT FUND**<br>STATE HIGHWAY NO 13<br>VILLAGE KONDH<br>TALUKA VALIA<br>DIST BHARUCH GUJARAT<br>393001 |