



January 16, 2018

The Manager – Listing
BSE Limited
(BSE: 507685)

The Manager – Listing
National Stock Exchange of India Limited.
(NSE: WIPRO)

Dear Sir/Madam,

Sub: Newspaper Advertisement- Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the Newspaper Advertisements published in newspaper of Business Standard and Kannada Prabha. The same has been made available on the Company's Website www.wipro.com.

Thanking You,

For WIPRO LIMITED

Kothandaraman G
Head-Secretarial and Compliance

Registered Office:

Wipro Limited
Doddakannelli
Sarjapur Road
Bengaluru 560 035
India

T : +91 (80) 2844 0011
F : +91 (80) 2844 0054
E : info@wipro.com
W : wipro.com
C : L32102KA1945PLC020800



RBI can't bail out bank treasury always: Acharya

ANUP ROY
Mumbai, 15 January

Banks should not be surprised when there is a sharp rise in bond yields. Rather, they should "know and understand this risk rather well," said Reserve Bank of India (RBI) Deputy Governor Viral Acharya to the association of bond investors, most of them being from banks.

"Interest rate risk of banks cannot be managed over and over again by their regulator," Acharya said on Monday, delivering a stern message to banks.

"The regulator, in the interest of financial stability, is caught in such situations, between a rock and a hard place, and often obliges," However, by taking advantage of the dispensation regularly, efficient price discovery in the government securities (G-Sec) market and effective market discipline on the G-Sec issuer was not happening. "Nor does it augur well for developing a sound risk management culture at banks."

The comment comes at a time when banks have been lobbying with the central bank to allow spreading their treasury losses over a few quarters, instead of booking it right away. Yields moved about 70 basis points in the third quarter, which may have resulted in ₹150 billion to ₹250 billion of nominal losses for banks.

In a speech at the annual dinner of the Fixed Income Money Markets and Derivatives Association (FIMMDA), the RBI deputy governor indicated that this was not the first time when bond yields have risen. But banks have not been much wiser; rather, they tend to ignore the risk. "...banks should not be surprised repeatedly when government bond yields rise

sharply and their investment profits drop. RBI's Financial Stability Reports (FSR) have regularly pointed out the impact of such large interest rate moves on capital and profitability of banks," said Acharya. "Banks should know and understand this risk rather well. Perhaps they do, and the issue is really one of incentives that lead to their ignoring this risk."

And the incentive was to line up to the regulator to give regulatory compensation, which, Acharya described as "heads I win, tails the regulator dispenses."

The share of commercial banks in outstanding G-Secs was around 40 per cent as on June 2017, while investment of banks in G-Secs as a percentage of their total investment was around 82 per cent for FY 2016-17.

The corresponding figure for public sector banks for 2016-17 was slightly higher at 84 per cent.

In spite of the relative stability of the consolidated debt to gross domestic product (GDP) ratio of the government, the investor base for G-Secs in India was primarily limited to domestic institutions, which often resulted in oversupply of bonds in the market, Acharya observed.

The excess liquidity in the banking system did not get absorbed through the RBI's liquidity operation, and capital-starved banks parked the funds in bonds, at the expense of duration risk. "As a result, the size of banking sector's balance-sheet exposure to G-Secs, and hence, its interest rate risk, is high in an absolute sense, and is relatively elevated, when measured in proportion to total assets, for public sector banks relative to private banks," Acharya added.

CI sets up 5-judge constitution Bench to hear major issues

PRESS TRUST OF INDIA
New Delhi, 15 January

Amid a virtual rift between Chief Justice (CJ) Dipak Mishra and four senior-most judges over assignment of important cases, the Supreme Court on Monday announced the constitution of a five-judge constitution Bench headed by the CJ, which does not include them.

None of the four judges — Justice J. Chelameswar, Ranjan Gogoi, M B Lokur and Kurian Joseph — featured on the list of members of the five-judge constitution Bench.

According to official information, the 5-judge Bench, comprising Chief Justice Dipak Mishra, Justice A K Sikri, Justice A M Khanwilkar, Justice D Y Chandrachud, and Justice Ashok

Bhushan, will commence the hearing on a range of crucial matters from January 17.

Meanwhile, court sources said it was not confirmed whether the CJ met the four judges on Monday who had hurried accusations against him at their controversial press conference on January 12.

According to the list of business for Tuesday, the 5-judge

bench will hear major cases such as those challenging the constitutional validity of the Aadhaar Act and its 2013 judgment re-criminalising gay sex between consenting adults.

The same combination of judges had last year heard various constitution bench matters from October 10, including the power tussle between the Centre and the Delhi govern-

ment over administrative jurisdiction and a matter relating to passport cancellation.

This Bench would also hear the contentious issue of the ban on the entry of women between 10 and 50 years of age in Kerala's Sabarimala temple and resume hearing a legal query on whether a Parsi woman would lose her religious identity if she marries a man from a different religion.

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation of offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.



NEWGEN

NEWGEN SOFTWARE TECHNOLOGIES LIMITED

Our Company was incorporated as Newgen Software Technologies Private Limited on June 1, 1992, as a private limited company under the Companies Act, 1956 ("Companies Act 1956"), at New Delhi, with a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Our Company became a deemed public limited company in terms of Section 43(A) of the Companies Act 1956 with effect from July 1, 1997. Subsequently, pursuant to a resolution dated June 7, 2000 of our shareholders, our name was changed to Newgen Software Technologies Limited and our Company was converted to a public limited company with effect from June 13, 2000. For details of changes in name and registered office of our Company, see "History and Certain Corporate Matters" in our Prospectus dated January 5, 2016 ("RHP").

Registered and Corporate Office: A-6, Satsang Vihar Marg, Qutub Institutional Area, New Delhi 110 067, India. Tel: +91 11 4077 0100, 2696 3571, 2696 4733. Fax: +91 11 2685 6536. Corporate Identity Number: UT2700021992PLC040074; Contact Person: Aman Mourya, Company Secretary and Compliance Officer, Tel: +91 11 2681 5472; E-mail: investors@newgensoft.com; Website: www.newgensoft.com

OUR PROMOTERS: DIWAKAR NIGAM AND T.S. VARADARAJAN

INITIAL PUBLIC OFFERING OF UP TO (i) EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF NEWGEN SOFTWARE TECHNOLOGIES LIMITED ("OUR COMPANY" OR "THE COMPANY") OR "THE ISSUER" FOR CASH AT A PRICE OF ₹ (i) PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ (i) PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO (i) MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF (i) EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO (i) MILLION AND AN OFFER FOR SALE OF UP TO 13,453,932 EQUITY SHARES AGGREGATING TO (i) MILLION BY THE SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER), ("OFFER FOR SALE"), THE OFFER SHALL CONSTITUTE (i) PERCENT OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND SELLING SHAREHOLDERS, IN CONSULTATION WITH THE GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS (THE "GBRLMs" AND "BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE IN THE PLACE WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES" FOR THE PURPOSES OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

PRICE BAND: ₹ 240 TO ₹ 245 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE FLOOR PRICE IS 24.00 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 24.50 TIMES THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 61 EQUITY SHARES AND IN MULTIPLES OF 61 EQUITY SHARES THEREAFTER

Risks to Investors:

1. The two Global Co-ordinators and Book Running Lead Managers and one Book Running Lead Manager associated with the Offer have handled 36 public issues in the past three financial years out of which 11 public issues closed below the issue price on listing date.
2. The Price/Earnings ratio based on diluted Earnings Per Share (EPS) as per our Restated Consolidated Financial Statements for the Financial Year 2017, at the upper end of the Price Band, is as high as 23.27, as compared to the Nifty 50 Index Price/Earnings ratio of 26.99 (as on January 5, 2018).
3. The average cost of acquisition per Equity Share for our Promoters, Mr. Diwakar Nigam and Mr. T.S. Varadarajan is ₹ 1.02 and ₹ 0.76 respectively. The average cost of acquisition per Equity Share for the Selling Shareholders, i.e. Unit Trust of India Investment Advisory Services Limited & Ascend India Fund III ("Ascend Capital"), IDG Ventures India Fund II LLC ("IDGVI"), SAP V (Mauritius) ("SAP V") and Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited) on behalf of Pandara Trust Scheme 1, a scheme of Pandara Trust (managed by Nishaavira Investment Manager LLP) ("Pandara Trust") (Ascend Capital, IDGVI, SAP V and Pandara Trust are collectively referred to as the "Selling Shareholders") is ₹ 91.62, ₹ 92.04 ₹ 49.27 and ₹ 90.14 respectively, and the Offer Price at the upper end of the Price Band is ₹ 245.
4. The basic Earnings Per Share (EPS) and the diluted EPS as per our Restated Consolidated Financial Statements for the half year ended September 30, 2017 was ₹ 0.99 (not annualized) and ₹ 0.96 (not annualized), as compared to the basic EPS and the diluted EPS of ₹ 10.56 and ₹ 10.53 respectively for the financial year ended March 31, 2017.

BID/OFFER PERIOD

ASBA * | Simple, Safe, Smart way of Application - Make use of it !!!

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the GBRLMs and the BRLM, and at the terminals of the members of the Syndicate and also on the website of the Central Depository Limited ("CDSL"), the Registered Brokers, Collecting Registrar and Share Transfer Agents ("CRTAs") and Collecting Depository Participants ("CDPs").

In terms of Rule 15(2)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 41 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations") the Offer is being made through the Book Building Process, in compliance with Regulation 261 of the SEBI ICDR Regulations, wherein not more than 15% of the Offer shall be allocated to Qualified Institutional Buyers ("QIBs") (the "QIB Category"). Our Company provided that our Company may, in accordance with the GBRLMs and the BRLM, allocate up to 60% of the QIB Category to our Company on a discretionary basis, in consultation with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). Further, 5% of the QIB Category (and the Anchor Investor Portion) shall be reserved for allocation to a proportionate basis only to Mutual Funds, subject to valid bids being received at or above the Offer Price, and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) who participate in the Offer. Subject to valid bids being received at or above the Offer Price, the further not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("Non-Institutional") and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All investors (except Anchor Investors) who participate in this Offer and who apply for the Offer through the Application Form, shall be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested demographic details of the Bidders/Applicants and shall provide details of their respective bank account in which the Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs"). Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 367 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database; otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested demographic details of the Bidders/Applicants as available on the records of the depositories. These demographic details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondences related to the Offer. Bidders/Applicants are advised to update any changes to their ASBA details as available in the records of the depositories. Participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the Bidders/Applicants' sole risk.

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS

ICICI Securities
ICICI Securities Limited
ICICI Center, H-11, Park Road, Churchgate,
Mumbai - 400 020 Maharashtra, India
Tel: +91 22 2282 2460
Fax: +91 22 2282 6580
E-mail: newgen ipo@icicisecurities.com
Website: www.icicisecurities.com
Investor Grievance E-mail:
customerservice@icicisecurities.com
Contact Person:
Shekhar Asnani/Vishal Karjania
SEBI Registration No.: INM000011179

Jefferies
Jefferies India Private Limited
42/43, 2 North Avenue, Maker Maxity,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051 Maharashtra, India
Tel: +91 22 4356 6000
Fax: +91 22 6755 5595
E-mail: NEWGEN.IPO@jefferies.com
Website: www.jefferies.com
Investor Grievance E-mail:
my.jg@jefferies.com
Contact Person: Amit Aggarwal
SEBI Registration No.: INM000011443

IDFC
IDFC BANK
Narain Chambers C-32, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051 Maharashtra, India
Tel: +91 22 7132 5500
Fax: +91 22 6922 2551
E-mail: newgen.ipo@idfcbank.com
Website: www.idfcbank.com
Investor Grievance E-mail:
my.ipo@idfcbank.com
Contact Person: Gaurav Goyal/Harsh Thakkar
SEBI Registration No.: MBIN0000012250

KARVY
Karvy Computers Private Limited
Karvy Settlement Tower B Plot 31 and 32,
Gachibowli Financial District, Nanakramguda
Hyderabad 500 032 Telangana, India
Tel: +91 40 6716 2222
Fax: +91 40 2343 1551
E-mail: newgen.ipo@karvy.com
Investor Grievance e-mail:
newgen.ipo@karvy.com
Website: www.karvy.com
Contact Person: M. Murali Krishna
SEBI Registration No.: MBIN0000002221

COMPANY SECRETARY & COMPLIANCE OFFICER
Aman Mourya
A-6, Satsang Vihar Marg, Qutub Institutional
Area, New Delhi 110 067, India
Tel: +91 11 2681 5472
Fax: +91 11 2685 6536
E-mail: investors@newgensoft.com
Website: www.newgensoft.com

Investors can contact the Company Secretary and Compliance Officer, the GBRLMs and BRLM, the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems, such as non-availability of Allotment Advice, non-credit of allotted Equity Shares in the respective beneficiary account or return orders, and non-payment of funds by electronic mode. For all other related queries or for redressal of complaints, investors may also write to the GBRLMs and BRLM.

PUBLIC NOTICE

BEFORE THE REGISTRAR OF COMPANIES, BENGALURU

In the matter of Section 56 of the Limited Liability Act, 2008 read with the Rules thereon

AND

In the matter of conversion of Laguna Clothing Private Limited (Private Limited Company) into Laguna Clothing LLP (Limited Liability Partnership)

Notice is hereby given to the General Public that the Company proposes to make an application to The Registrar of Companies, Karnataka under Section 56 of the Limited Liability Partnership Act, 2008 for conversion of Laguna Clothing Private Limited (Private Limited Company) into Limited Liability Partnership in accordance with provisions of Companies Act, 2013 and Limited Liability Act, 2008.

Any person whose interest is likely to be affected by the proposed conversion of the entity may deliver or cause to be delivered or send by registered post of his/her objections supported by an Affidavit stating the nature of his/her interest and grounds of opposition to the Laguna Clothing Private Limited having its registered office situated in Bangalore as mentioned below and a copy of the same to the Registrar of Companies within fourteen days from the date of publication of this notice.

No. 50, 1st Floor, 1st Main Road,
9th Cross, 3rd Phase, J P Nagar,
Bangalore - 560 078, Karnataka
Dated: 16 January, 2018

For And On Behalf of the Petitioner
Laguna Clothing Private Limited
Sd/-
(Director)

Place: New Delhi
Date: January 15, 2018

NEWGEN SOFTWARE TECHNOLOGIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Red Herring Prospectus with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. The Red Herring Prospectus is available on the websites of Securities and Exchange Board of India and the global co-ordinators and book running lead managers to the Offer, i.e. ICICI Securities Limited and Jefferies India Private Limited at www.sebi.gov.in, www.icicisecurities.com and www.jefferies.com, respectively and on the website of the book running lead manager to the Offer, IDFC Bank Limited at www.idfcbank.com. Investors should note that investment in equity shares involves a high degree of risk and is subject to various risks, including the sectoral and company specific risks. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from such registration. Any public offering of securities made in the United States will be made by means of a prospectus that may be obtained from the Company or the Selling Shareholders and that will contain detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

For NEWGEN SOFTWARE TECHNOLOGIES LIMITED Sd/-

On behalf of the Board of Directors
Company Secretary and Compliance Officer

CONFIDENTIAL

