

November 14, 2017

To,
National Securities Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Madam,

Trading Symbol: ZOTA

Sub: Statement of Deviation and/or Variation in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended September 30, 2017

Ref: Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby providing the statement of deviation and variation in utilisation of fund raised through IPO as *mentioned in prospectus of the Company.*

The statement has been reviewed by the Audit Committee of the Company in its meeting held on Tuesday, November 14, 2017.

The certificate for fund utilisation which is received from M/s D.S.M & Co., chartered account is enclosed herewith.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Zota Health Care Limited


Ashvin Variya
Company Secretary & Compliance Officer
Place: Surat



Corporate Office :

Zota House, 2/896, Hira Modi Street,
Sagrampura, Surat - 395 002 | Ph: +91 261 2331601
Email: info@zotahealthcare.com
Web : www.zotahealthcare.com

Plant :

Plot no. 169, Surat Special Economic Zone,
Nr. Sachin Railway Station, Sachin,
Surat - 394 230 (Guj.) India
Ph: +91 261 2397122

To

The Board of Directors,**Zota Health Care Limited**

Zota House, 2/896, Hira Modi Street,

Sagrampura, Surat – 395002,

Gujarat

Sub: Certificate of utilisation of fund raised through IPO

On the basis of verification and examination of books of accounts of Zota Health Care Limited and as per information and explanations provided to us by the Zota Health Care Limited ("the Company"), we certify that the Company had utilised following amount till September 30, 2017 for the purpose of objects as stated in Prospects dated May 3, 2017 issued by the Company.

Objects as stated in the Offer document	Projected utilization in the Offer document	Actual Utilization of funds till September 30, 2017	Balanced amount to be utilized	Deviation and Variation, if any
Repayment/prepayment of certain borrowings availed by Company	330.00	330.00	0.00	0.00
Working capital requirement	2700.00	996.25	1703.75	0.00
General Corporate Purpose	809.10	44.38	764.72	0.00
Offer expenses	135.90	135.90	0.00	0.00

For For D.S.M & CO.**Chartered Accountants****Dhaval S. Maheta****Proprietor****M.No. 120700****FRN.132003W****Date : 14-11-2017****Place : SURAT**