

## HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

22<sup>nd</sup> October, 2021

|                                                                                                                                                 |                                                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relations Department<br>P J Towers,<br>Dalal Street<br>Mumbai - 400 001<br><br><b><u>Scrip Code: 532300</u></b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza<br>Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051<br><br><b><u>NSE Symbol: WOCKPHARMA</u></b> |
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.**

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 13,50,000 Nos. of Equity shares held by us in Wockhardt Limited on 21<sup>st</sup> October, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 13,50,000 Nos. of Equity Shares (i.e. 1.22%), the percent of Pledged Shares now increased to 29.70%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

**Themisto Trustee Company Private Limited as Trustee**



**Dr. H. F. Khorakiwala**  
**Director of Trustee**

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)                                                           | Wockhardt Limited                                                    |                          |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|--------------------------|-----------------------------------------|--------------------------|--------------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------|---------------------------------|--------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed            | BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) |                          |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Date of reporting                                                                         | 21st October, 2021                                                   |                          |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Themisto Trustee Company Private Limited <sup>#</sup>                |                          |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| <u>Details of the creation of encumbrance:</u>                                            |                                                                      |                          |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Name of the promoter (s) or PACs with him*                                                | Promoter holding in the target company (1)                           |                          | Promoter holding already encumbered (2) |                          | <u>Details of events pertaining to encumbrance (3)</u> |                                                      |                                                                       |                                             |                                 |                    |                                                                                            | <u>Post event holding of encumbered shares {creation- [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}</u> |                          |
|                                                                                           | Number                                                               | % of total share capital | Number                                  | % of total share capital | Type of event ( creation / Release / invocation)       | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal-undertaking- /others) | Reasons for encumbrance                     | Number                          | % of share capital | Name of the entity in whose favor shares encumbered ***                                    | Number                                                                                                          | % of total share capital |
| Themisto Trustee Company Private Limited <sup>#</sup>                                     | 59,495,957                                                           | 53.69%                   | 3,15,57,000 Nos. of Equity Shares       | 28.48%                   | Creation of Pledge                                     | 21/10/2021                                           | Pledge                                                                | Shares pledged as per contractual agreement | 13,50,000 Nos. of Equity Shares | 1.22%              | Catalyst Trusteeship Ltd (Debenture trustee) & Centrum Credit Opportunities Trust (Lender) | 3,29,07,000 Nos. of Equity Shares                                                                               | 29.70%                   |
| Habil F Khorakiwala                                                                       | 459,451                                                              | 0.41%                    | Nil                                     |                          | Nil                                                    |                                                      |                                                                       |                                             |                                 |                    |                                                                                            | Nil                                                                                                             |                          |
| Murtaza Habil Khorakiwala                                                                 | 226,200                                                              | 0.20%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Huzaifa Habil Khorakiwala                                                                 | 216,000                                                              | 0.19%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Nafisa Habil Khorakiwala                                                                  | 2,640                                                                | 0.00%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Miqdad Huzaifa Khorakiwala                                                                | 1,800                                                                | 0.00%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Themisto Trustee Company Private Limited <sup>@</sup>                                     | 3,300,000                                                            | 2.98%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Pasithee Trustee Company Private Limited <sup>@</sup>                                     | 500,000                                                              | 0.45%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Callirhoe Trustee Company Private Limited <sup>@</sup>                                    | 720,578                                                              | 0.65%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Ananke Trustee Company Private Limited <sup>@</sup>                                       | 672,716                                                              | 0.61%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Pasithee Trustee Company Private Limited <sup>\$</sup>                                    | 3,400,000                                                            | 3.07%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Ananke Trustee Company Private Limited <sup>\$</sup>                                      | 3,200,000                                                            | 2.89%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |
| Callirhoe Trustee Company Private Limited <sup>\$</sup>                                   | 3,200,000                                                            | 2.89%                    |                                         |                          |                                                        |                                                      |                                                                       |                                             |                                 |                    |                                                                                            |                                                                                                                 |                          |

Note:

- <sup>#</sup>Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- <sup>@</sup> Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- <sup>\$</sup> Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- <sup>^</sup>The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee)" to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

**For Themisto Trustee Company Private Limited**



**Dr. H. F. Khorakiwala**  
Director

Place: Mumbai

Date: 22nd October, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011  
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

|                                                                                   |                                                                               |
|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------|
| Name of Listed Company                                                            | Wockhardt Limited                                                             |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)           |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Humuza Consultants                                                            |
| Total promoter shareholding in the listed company                                 | No. of Shares held: 7,53,95,342 (68.04%)<br>% of total share capital : 68.04% |
| Encumbered shares as a % of promoter shareholding                                 | 29.70%                                                                        |
| Whether encumbered share is 50% or more of promoter shareholding                  | No                                                                            |
| Whether encumbered share is 20% or more of total share capital                    | Yes                                                                           |

Details of all the existing events/agreements pertaining to encumbrance

| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                  | 1                                                                                                                                                                                                   | 2           | 3          | 4           | 5           | 6           | 7          | 8                                               | 9                  | 10         | 11                                         | 12           | 13            | 14                                                              | 15                                                 | 16                                                 | 17                             | 18                                        | 19                             | 20                                                 | 21                                        | 22                                                 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------------|-------------|-------------|-------------|------------|-------------------------------------------------|--------------------|------------|--------------------------------------------|--------------|---------------|-----------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|--------------------------------|-------------------------------------------|--------------------------------|----------------------------------------------------|-------------------------------------------|----------------------------------------------------|
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                  | 19.12.2018                                                                                                                                                                                          | 31.01.2019  | 20.05.2019 | 21.06.2019  | 04.07.2019  | 06.08.2019  | 23.08.2019 | 16.09.2019                                      | 30.09.2019         | 09.10.2019 | 11.11.2019                                 | 20.11.2019   | 25.11.2019    | 23.12.2019                                                      | 27.12.2019                                         | 27.01.2020                                         | 28.01.2020                     | 28.01.2020                                | 12.03.2020                     | 12.03.2020                                         | 13.03.2020                                | 17.03.2020                                         |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                     |                                                                                                                                                                                  | Creation of pledge                                                                                                                                                                                  |             |            |             |             |             |            | Release pf pledged Shares                       | Creation of Pledge |            |                                            |              |               |                                                                 |                                                    | Release of pledged Shares                          |                                |                                           | Creation of Pledge             |                                                    |                                           |                                                    |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                 | No. of shares :                                                                                                                                                                  | 1,000,000                                                                                                                                                                                           | 250,000     | 150,000    | 300,000     | 500,000     | 800,000     | 300,000    | - 650,000                                       | 600,000            | 200,000    | 1,300,000                                  | 850,000      | 500,000       | 7,200,000                                                       | 6,500,000                                          | - 1,400,000                                        | - 400,000                      | - 444,000                                 | 775,000                        | 2,100,000                                          | 700,000                                   | 925,000                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                | % of total share capital :                                                                                                                                                       | 0.90%                                                                                                                                                                                               | 0.23%       | 0.14%      | 0.27%       | 0.45%       | 0.72%       | 0.27%      | -0.59%                                          | 0.54%              | 0.18%      | 1.17%                                      | 0.77%        | 0.45%         | 6.50%                                                           | 5.87%                                              | -1.26%                                             | -0.36%                         | -0.40%                                    | 0.70%                          | 1.90%                                              | 0.63%                                     | 0.84%                                              |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                  |                                                                                                                                                                                                     |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                  | Anand Rathi Global Finance Ltd                                                                                                                                                                      |             |            |             |             |             |            |                                                 |                    |            | Badjate Stock Broking Private Limited      |              |               | SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd) | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited     | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited     | Standard Chartered Investments & Loans (India) Ltd |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                   |                                                                                                                                                                                  | Yes                                                                                                                                                                                                 |             |            |             |             |             |            |                                                 |                    |            | No.<br>Nature of Business: 'Stock Broking' |              |               | No.<br>Nature of Business: Trustee Company on behalf of LICHC.' | Yes                                                | Yes                                                | Yes                            | No<br>Nature of Business: 'Stock Broking' | Yes                            | Yes                                                | No<br>Nature of Business: 'Stock Broking' | Yes                                                |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                  | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of theinstrument |                                                                                                                                                                                  | Not applicable                                                                                                                                                                                      |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |
| Security Cover/ Asset Cover                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                  | Value of shares on the date of event / agreement (A) (Amount in Rs.)                                                                                                                                |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |
|                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                  | 520,400,000                                                                                                                                                                                         | 110,362,500 | 58,155,000 | 110,040,000 | 186,225,000 | 226,480,000 | 76,395,000 | 212,420,000                                     | 153,840,000        | 47,610,000 | 373,685,000                                | 245,565,000  | 127,275,000   | 1,772,280,000                                                   | 1,604,850,000                                      | 494,060,000                                        | 138,220,000                    | 153,424,200                               | 160,192,500                    | 434,070,000                                        | 157,290,000                               | 189,948,750                                        |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs. )                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                  | 20,00,00,000                                                                                                                                                                                        |             |            | #           |             |             |            | N.A.<br>[Release of part of the Pledged Shares] | #                  |            | 10,00,00,000                               | 10,00,00,000 | 3,500,000,000 | 50,00,00,000                                                    | N.A.<br>[Release of part of the Pledged Shares]    |                                                    |                                | #                                         | *                              | @                                                  | *                                         |                                                    |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                  | 0.26                                                                                                                                                                                                |             |            | #           |             |             |            | -do-                                            | #                  |            | 3.73685                                    | 3.73         | 0.51^         | 3.2097                                                          | N.A.                                               |                                                    |                                | #                                         | *                              | @                                                  | *                                         |                                                    |
| End use of money                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                  |                                                                                                                                                                                                     |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                              | (a)Personal use by Promoters and PACs                                                                                                                                            | -                                                                                                                                                                                                   | -           | -          | -           | -           | -           | -          | -                                               | -                  | -          | -                                          | -            | -             | -                                                               | -                                                  | -                                                  | -                              | -                                         | -                              | -                                                  | -                                         | -                                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                | (b)For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc | -                                                                                                                                                                                                   | -           | -          | -           | -           | -           | -          | -                                               | -                  | -          | -                                          | -            | -             | -                                                               | -                                                  | -                                                  | -                              | -                                         | -                              | -                                                  | -                                         | -                                                  |
|                                                                                                                                                                                                                                                                                                                                                                                                | Any other reason (please specify)                                                                                                                                                | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.                                   |             |            |             |             |             |            |                                                 |                    |            |                                            |              |               |                                                                 |                                                    |                                                    |                                |                                           |                                |                                                    |                                           |                                                    |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                 | 23                                                                                                                                                                                                                    | 24                                     | 25                                                 | 26                            | 27                                    | 28                        | 29          | 30                                                 | 31                            | 32                        | 33                                                 | 34                                    | 35                                    | 36                            | 37                                                 | 38                                                 | 39                            | 40         | 41                                                 | 42            | 43          | 44                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|----------------------------------------------------|-------------------------------|---------------------------------------|---------------------------|-------------|----------------------------------------------------|-------------------------------|---------------------------|----------------------------------------------------|---------------------------------------|---------------------------------------|-------------------------------|----------------------------------------------------|----------------------------------------------------|-------------------------------|------------|----------------------------------------------------|---------------|-------------|--------------------|
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                        | 18.03.2020                                                                                                                                                                                                            | 19.03.2020                             | 24.03.2020                                         | 24.03.2020                    | 25.03.2020                            | 08.04.2020                | 17.04.2020  | 04.05.2020                                         | 05.05.2020                    | 06.07.2020                | 03.08.2020                                         | 02.11.2020                            | 20.11.2020                            | 27.11.2020                    | 01.12.2020                                         | 08.12.2020                                         | 11.12.2020                    | 18.12.2020 | 18.12.2020                                         | 31.12.2020    | 15.01.2021  | 03.02.2021         |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                      | Creation of Pledge                                                                                                                                                                                                    |                                        |                                                    |                               |                                       | Release of Pledged Shares |             |                                                    |                               | Release of pledged Shares |                                                    |                                       |                                       |                               |                                                    | Release of pledged Shares                          |                               |            |                                                    |               |             | Creation of Pledge |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                  | No. of shares : 500,000                                                                                                                                                                                               | 350,000                                | 3,900,000                                          | 2,100,000                     | 744,000                               | - 600,000                 | - 600,000   | - 4,525,000                                        | - 2,825,000                   | - 1,800,000               | - 1,400,000                                        | - 1,400,000                           | - 1,400,000                           | - 480,000                     | - 1,500,000                                        | - 500,000                                          | - 1,318,500                   | - 1,500    | - 700,000                                          | - 2,500,000   | - 300,000   | 2,200,000          |
| % of total share capital :                                                                                                                                                                                                                                                                                                                                                                      | 0.45%                                                                                                                                                                                                                 | 0.32%                                  | 3.52%                                              | 1.90%                         | 0.67%                                 | -0.54%                    | -0.54%      | -4.09%                                             | -2.55%                        | -1.63%                    | -1.26%                                             | -1.26%                                | -1.26%                                | -0.43%                        | -1.35%                                             | -0.45%                                             | -1.19%                        | 0.00%      | -0.63%                                             | -2.26%        | -0.27%      | 1.99%              |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                       |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                        | Anand Rath Global Finance Ltd                                                                                                                                                                                         | Badjate Stock Broking Private Limited  | Standard Chartered Investments & Loans (India) Ltd | Anand Rath Global Finance Ltd | Badjate Stock Broking Private Limited |                           |             | Standard Chartered Investments & Loans (India) Ltd | Anand Rath Global Finance Ltd |                           | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Badjate Stock Broking Private Limited | Anand Rath Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rath Global Finance Ltd |            | Standard Chartered Investments & Loans (India) Ltd |               |             |                    |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                    | Yes                                                                                                                                                                                                                   | No. Nature of Business: Stock Broking` | Yes                                                | Yes                           | No Nature of Business: Stock Broking` |                           |             | Yes                                                | Yes                           |                           | Yes                                                | No Nature of Business: Stock Broking` | No Nature of Business: Stock Broking` | Yes                           | Yes                                                | Yes                                                | Yes                           |            | Yes                                                |               |             |                    |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                    | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]                   |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not Applicable                                                                                                                                                                                                        |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |
| Security Cover/ Asset Cover                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                       |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |
| Value of shares on the date of event / agreement (A) (Amount)                                                                                                                                                                                                                                                                                                                                   | 98,300,000                                                                                                                                                                                                            | 63,560,000                             | 612,885,000                                        | 330,015,000                   | 123,541,200                           | 132,780,000               | 162,540,000 | 1,185,097,500                                      | 726,025,000                   | 496,890,000               | 425,040,000                                        | 413,910,000                           | 550,620,000                           | 216,912,000                   | 694,125,000                                        | 243,275,000                                        | 682,851,150                   | 763,875    | 356,475,000                                        | 1,366,375,000 | 159,915,000 | 1,135,530,000      |
| Amount involved (against which shares have been                                                                                                                                                                                                                                                                                                                                                 | #                                                                                                                                                                                                                     | @                                      | *                                                  | #                             | @                                     | N.A.                      |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    | N.A.                          |            |                                                    |               |             | 400,000,000        |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                  | #                                                                                                                                                                                                                     | @                                      | *                                                  | #                             | @                                     | N.A.                      |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    | N.A.                          |            |                                                    |               |             | 2.838825           |
| End use of money                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                       |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                               | (a)Personal use by Promoters and PACs                                                                                                                                                                                 | -                                      | -                                                  | -                             | -                                     | -                         | -           | -                                                  | -                             | -                         | -                                                  | -                                     | -                                     | -                             | -                                                  | -                                                  | -                             | -          | -                                                  | -             | -           | -                  |
|                                                                                                                                                                                                                                                                                                                                                                                                 | (b)For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc<br>Any other reason (please specify) | -                                      | -                                                  | -                             | -                                     | -                         | -           | -                                                  | -                             | -                         | -                                                  | -                                     | -                                     | -                             | -                                                  | -                                                  | -                             | -          | -                                                  | -             | -           | -                  |
| The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.                                                                                                                                                                                                                               |                                                                                                                                                                                                                       |                                        |                                                    |                               |                                       |                           |             |                                                    |                               |                           |                                                    |                                       |                                       |                               |                                                    |                                                    |                               |            |                                                    |               |             |                    |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rath.  
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

|                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                     |                                                                                                                                                  |             |                                                 |                                                      |                                                                                                                                      |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                      |                                                                                                                                                                                                                                     |                                                                                                                                                  |                                                      |                                             |                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------------------------------------|------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|------------------------------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---|
| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                 | 45                                                                                                                                                                                                  | 46                                                                                                                                               | 47          | 48                                              | 49                                                   | 50                                                                                                                                   | 51                                                                                                                                                                                                                                 | 52                                                 | 53                                          | 54                                                                                                                                   | 55                                                                                                                                                                                                                                  | 56                                                                                                                                               | 57                                                   | 58                                          | 59                                                                                                                                                                                                                                          | 60                                                                                                                                               | 61                                                 | 62                                                 | 63                                                   | 64                  | 65                                                                                                                                                                                                                                                                                          | 66                                          |   |
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                        | 19.02.2021                                                                                                                                                                                          | 23.03.2021                                                                                                                                       | 26.03.2021  | 09.04.2021                                      | 20.04.2021                                           | 27.04.2021                                                                                                                           | 07.05.2021                                                                                                                                                                                                                         | 10.05.2021                                         | 10.05.2021                                  | 11.05.2021                                                                                                                           | 14.05.2021                                                                                                                                                                                                                          | 17.05.2021                                                                                                                                       | 20.05.2021                                           | 20.05.2021                                  | 26.05.2021                                                                                                                                                                                                                                  | 18.06.2021                                                                                                                                       | 21.06.2021                                         | 30.06.2021                                         | 30.06.2021                                           | 30.06.2021          | 19.07.2021                                                                                                                                                                                                                                                                                  | 20.07.2021                                  |   |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                      | Creation of Pledge                                                                                                                                                                                  |                                                                                                                                                  |             | Release of pledged shares                       | Creation of Pledge                                   |                                                                                                                                      | Release of pledged shares                                                                                                                                                                                                          |                                                    | Creation of Pledge                          |                                                                                                                                      |                                                                                                                                                                                                                                     | Release of Pledged shares                                                                                                                        |                                                      |                                             | Creation of Pledge                                                                                                                                                                                                                          |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             | Release of Pledged shares                   |   |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                  | No. of shares : 3,900,000                                                                                                                                                                           | 200,000                                                                                                                                          | 850,000     | - 1,000,000                                     | 3,000,000                                            | 3,400,000                                                                                                                            | - 800,000                                                                                                                                                                                                                          | - 1,200,000                                        | 1,100,000                                   | 2,100,000                                                                                                                            | 1,100,000                                                                                                                                                                                                                           | - 500,000                                                                                                                                        | - 180,000                                            | - 90,000                                    | 2,050,000                                                                                                                                                                                                                                   | 253,000                                                                                                                                          | 405,000                                            | 550,000                                            | 230,000                                              | 1,450,000           | - 150,000                                                                                                                                                                                                                                                                                   | - 100,000                                   |   |
| % of total share capital :                                                                                                                                                                                                                                                                                                                                                                      | 3.52%                                                                                                                                                                                               | 0.18%                                                                                                                                            | 0.77%       | -0.90%                                          | 2.71%                                                | 3.07%                                                                                                                                | -0.72%                                                                                                                                                                                                                             | -1.08%                                             | 0.99%                                       | 1.90%                                                                                                                                | 0.99%                                                                                                                                                                                                                               | -0.45%                                                                                                                                           | -0.16%                                               | -0.08%                                      | 1.85%                                                                                                                                                                                                                                       | 0.23%                                                                                                                                            | 0.37%                                              | 0.50%                                              | 0.21%                                                | 1.31%               | -0.14%                                                                                                                                                                                                                                                                                      | -0.09%                                      |   |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                     |                                                                                                                                                  |             |                                                 |                                                      |                                                                                                                                      |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                      |                                                                                                                                                                                                                                     |                                                                                                                                                  |                                                      |                                             |                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                        | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                  |                                                                                                                                                  |             |                                                 | Badjate Stock Broking Private Limited                | Catalyst Trusteeship Limited <sup>d</sup>                                                                                            | Badjate Stock Broking Private Limited                                                                                                                                                                                              | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd <sup>#</sup> | Catalyst Trusteeship Limited <sup>d</sup>                                                                                            |                                                                                                                                                                                                                                     | Standard Chartered Investments & Loans (India) Ltd                                                                                               | Badjate Stock Broking Private Limited                | Anand Rathi Global Finance Ltd <sup>#</sup> | Catalyst Trusteeship Limited <sup>d</sup>                                                                                                                                                                                                   | Badjate Stock Broking Private Limited                                                                                                            | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited                | Arka Fincap Limited | Badjate Stock Broking Private Limited                                                                                                                                                                                                                                                       | Anand Rathi Global Finance Ltd <sup>#</sup> |   |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                    | Yes                                                                                                                                                                                                 |                                                                                                                                                  |             |                                                 | No<br>Nature of Business: Stock Broking <sup>g</sup> | No<br>Nature of Business: Debenture Trustee                                                                                          | No<br>Nature of Business: Stock Broking <sup>g</sup>                                                                                                                                                                               | Yes                                                | Yes                                         | No<br>Nature of Business: Debenture Trustee                                                                                          |                                                                                                                                                                                                                                     | Yes                                                                                                                                              | No<br>Nature of Business: Stock Broking <sup>g</sup> | Yes                                         | No<br>Nature of Business: Debenture Trustee                                                                                                                                                                                                 | No<br>Nature of Business: Stock Broking <sup>g</sup>                                                                                             | Yes                                                | Yes                                                | No<br>Nature of Business: Stock Broking <sup>g</sup> | Yes                 | No<br>Nature of Business: Stock Broking <sup>g</sup>                                                                                                                                                                                                                                        | Yes                                         |   |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                    | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |                                                                                                                                                  |             |                                                 |                                                      |                                                                                                                                      |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                      |                                                                                                                                                                                                                                     |                                                                                                                                                  |                                                      |                                             |                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not Applicable                                                                                                                                                                                      |                                                                                                                                                  |             |                                                 |                                                      | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5.INE049807048 | Not Applicable                                                                                                                                                                                                                     |                                                    |                                             | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5.INE049807055 | Not Applicable                                                                                                                                                                                                                      |                                                                                                                                                  |                                                      |                                             | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5. INE049807063                                                                                                       | Not Applicable                                                                                                                                   |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Security Cover/ Asset Cover                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                     |                                                                                                                                                  |             |                                                 |                                                      |                                                                                                                                      |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                      |                                                                                                                                                                                                                                     |                                                                                                                                                  |                                                      |                                             |                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Value of shares on the date of event / agreement (A) (Amount in Rs. )                                                                                                                                                                                                                                                                                                                           | 1,909,830,000                                                                                                                                                                                       | 88,610,000                                                                                                                                       | 342,550,000 | 475,250,000                                     | 1,518,900,000                                        | 1,746,410,000                                                                                                                        | 458,800,000                                                                                                                                                                                                                        | 716,880,000                                        | 657,140,000                                 | 1,304,310,000                                                                                                                        | 697,180,000                                                                                                                                                                                                                         | 319,725,000                                                                                                                                      | 124,218,000                                          | 62,109,000                                  | 1,612,632,500                                                                                                                                                                                                                               | 149,409,150                                                                                                                                      | 242,979,750                                        | 284,927,500                                        | 119,151,500                                          | 751,172,500         | 87,127,500                                                                                                                                                                                                                                                                                  | 55,760,000                                  |   |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs. )                                                                                                                                                                                                                                                                                                                | 700,000,000                                                                                                                                                                                         | *                                                                                                                                                | *           | N.A.<br>[Release of part of the Pledged Shares] | 500,000,000                                          | 750,000,000                                                                                                                          | N.A.<br>[Release of part of the Pledged Shares]                                                                                                                                                                                    |                                                    | 200,000,000                                 | 500,000,000                                                                                                                          | 250,000,000                                                                                                                                                                                                                         | N.A.<br>[Release of part of the Pledged Shares]                                                                                                  |                                                      |                                             | 500,000,000                                                                                                                                                                                                                                 | @                                                                                                                                                | *                                                  | *                                                  | @                                                    | 500,000,000         | @                                                                                                                                                                                                                                                                                           | #                                           |   |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                  | 2.728328571                                                                                                                                                                                         | *                                                                                                                                                | *           | N.A.                                            | 3.0378                                               | 2.328546667                                                                                                                          | N.A.                                                                                                                                                                                                                               |                                                    | 3.2857                                      | 2.60862                                                                                                                              | 2.78872                                                                                                                                                                                                                             | N.A.                                                                                                                                             |                                                      |                                             | 3.225265                                                                                                                                                                                                                                    | @                                                                                                                                                | *                                                  | *                                                  | @                                                    | 1.502345            | @                                                                                                                                                                                                                                                                                           | #                                           |   |
| End use of money                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                     |                                                                                                                                                  |             |                                                 |                                                      |                                                                                                                                      |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                      |                                                                                                                                                                                                                                     |                                                                                                                                                  |                                                      |                                             |                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                    |                                                    |                                                      |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                               | (a)Personal use by Promoters and PACs                                                                                                                                                               | -                                                                                                                                                | -           | -                                               | -                                                    | -                                                                                                                                    | -                                                                                                                                                                                                                                  | -                                                  | -                                           | -                                                                                                                                    | -                                                                                                                                                                                                                                   | -                                                                                                                                                | -                                                    | -                                           | -                                                                                                                                                                                                                                           | -                                                                                                                                                | -                                                  | -                                                  | -                                                    | -                   | -                                                                                                                                                                                                                                                                                           | -                                           |   |
|                                                                                                                                                                                                                                                                                                                                                                                                 | (b)For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc                    | -                                                                                                                                                | -           | -                                               | -                                                    | -                                                                                                                                    | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                  | -                                           | -                                                                                                                                    | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                                                                                                                | -                                                    | -                                           | The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                                                                                                                | -                                                  | -                                                  | -                                                    | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan | -                                           | - |
|                                                                                                                                                                                                                                                                                                                                                                                                 | Any other reason (please specify)                                                                                                                                                                   | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |             |                                                 |                                                      | -                                                                                                                                    | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.                                                                                   |                                                    |                                             | -                                                                                                                                    | -                                                                                                                                                                                                                                   | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |                                                      |                                             | -                                                                                                                                                                                                                                           | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |                                                    |                                                    |                                                      | -                   | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured                                                                                                                                                                                         |                                             |   |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
 \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.  
 & The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")  
 ! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

|                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                     |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 |                                             |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------|--|
| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                | 67                                                                                                                                                                                                  | 68                                                   | 69                              | 70                  | 71                                                                                                                                                                                                                                                                                          | 72                                                                                                                                                                                                                      | 73                                                                                                                                               | 74                  | 75                                                                                                                                                                                                                                                                                          | 76                                                                                                                                               | 77                                                                                                                                                                                                                      | 78                                                                                                                                                                                                                                                                                          | 79                              | 80                                                                                                                                               | 81                              | 82                                          | 83                                                                                                                                                                                                                     | 84                 | 85                                                                                                                                   |  |
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                       | 11.08.2021                                                                                                                                                                                          | 11.08.2021                                           | 11.08.2021                      | 11.08.2021          | 17.08.2021                                                                                                                                                                                                                                                                                  | 24.08.2021                                                                                                                                                                                                              | 24.08.2021                                                                                                                                       | 24.08.2021          | 24.08.2021                                                                                                                                                                                                                                                                                  | 25.08.2021                                                                                                                                       | 26.08.2021                                                                                                                                                                                                              | 31.08.2021                                                                                                                                                                                                                                                                                  | 01.09.2021                      | 01.09.2021                                                                                                                                       | 01.09.2021                      | 02.09.2021                                  | 07.10.2021                                                                                                                                                                                                             | 07.10.2021         | 21.10.2021                                                                                                                           |  |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                     | Creation of Pledge                                                                                                                                                                                  |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 | Release of Pledged Shares                   |                                                                                                                                                                                                                        | Creation of Pledge |                                                                                                                                      |  |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                 | No. of shares : 380,000                                                                                                                                                                             | 310,000                                              | 160,000                         | 150,000             | 30,000                                                                                                                                                                                                                                                                                      | 845,000                                                                                                                                                                                                                 | 760,000                                                                                                                                          | 121,000             | 186,000                                                                                                                                                                                                                                                                                     | 315,000                                                                                                                                          | 400,000                                                                                                                                                                                                                 | 600,000                                                                                                                                                                                                                                                                                     | 115,000                         | 450,000                                                                                                                                          | 75,000                          | 190,000                                     | 70,000                                                                                                                                                                                                                 | 28,000             | 1,350,000                                                                                                                            |  |
|                                                                                                                                                                                                                                                                                                                                                                                                | % of total share capital : 0.34%                                                                                                                                                                    | 0.28%                                                | 0.14%                           | 0.14%               | 0.03%                                                                                                                                                                                                                                                                                       | 0.76%                                                                                                                                                                                                                   | 0.69%                                                                                                                                            | 0.11%               | 0.17%                                                                                                                                                                                                                                                                                       | 0.28%                                                                                                                                            | 0.36%                                                                                                                                                                                                                   | 0.54%                                                                                                                                                                                                                                                                                       | 0.10%                           | 0.41%                                                                                                                                            | 0.07%                           | 0.17%                                       | -0.06%                                                                                                                                                                                                                 | -0.03%             | 1.22%                                                                                                                                |  |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                     |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 |                                             |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                       | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                  | Badjate Stock Broking Private Limited                | Anand Rathi Global Finance Ltd# | Arka Fincap Limited | Catalyst Trusteeship Limited <sup>a</sup>                                                                                                                                                                                                                                                   | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                                      | Anand Rathi Global Finance Ltd#                                                                                                                  | Arka Fincap Limited | Badjate Stock Broking Private Limited                                                                                                                                                                                                                                                       | Catalyst Trusteeship Limited <sup>a</sup>                                                                                                        | Arka Fincap Limited                                                                                                                                                                                                     | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                                                                                                          | Anand Rathi Global Finance Ltd# | Badjate Stock Broking Private Limited                                                                                                            | Anand Rathi Global Finance Ltd# | Catalyst Trusteeship Limited <sup>a</sup>   |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                   | Yes                                                                                                                                                                                                 | No<br>Nature of Business: Stock Broking <sup>`</sup> | Yes                             | Yes                 | No<br>Nature of Business: Debenture Trustee                                                                                                                                                                                                                                                 | Yes                                                                                                                                                                                                                     | Yes                                                                                                                                              | Yes                 | No<br>Nature of Business: Stock Broking <sup>`</sup>                                                                                                                                                                                                                                        | No<br>Nature of Business: Debenture Trustee                                                                                                      | Yes                                                                                                                                                                                                                     | Yes                                                                                                                                                                                                                                                                                         | Yes                             | No<br>Nature of Business: Stock Broking <sup>`</sup>                                                                                             | Yes                             | No<br>Nature of Business: Debenture Trustee |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                   | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 |                                             |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of theinstrument | -                                                                                                                                                                                                   |                                                      |                                 |                     | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5.INE049B07048, INE049B07055, INE049B07063                                                                                                                            |                                                                                                                                                                                                                         | -                                                                                                                                                |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5.INE049B07048, INE049B07055, INE049B07063                                                        |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  | -                               |                                             |                                                                                                                                                                                                                        |                    | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB-; Stable<br>5.INE049B07071 |  |
| Security Cover/ Asset Cover                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                     |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 |                                             |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Value of shares on the date of event / agreement (A) (Amount in Rs. )                                                                                                                                                                                                                                                                                                                          | 181,507,000                                                                                                                                                                                         | 148,071,500                                          | 76,424,000                      | 71,647,500          | 14,656,500                                                                                                                                                                                                                                                                                  | 377,926,250                                                                                                                                                                                                             | 339,910,000                                                                                                                                      | 54,117,250          | 83,188,500                                                                                                                                                                                                                                                                                  | 137,576,250                                                                                                                                      | 166,180,000                                                                                                                                                                                                             | 243,270,000                                                                                                                                                                                                                                                                                 | 46,097,750                      | 180,382,500                                                                                                                                      | 30,063,750                      | 79,838,000                                  | 33,621,000                                                                                                                                                                                                             | 13,448,400         | 624,105,000                                                                                                                          |  |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs. )                                                                                                                                                                                                                                                                                                               | *                                                                                                                                                                                                   | @                                                    | #                               | !                   | &                                                                                                                                                                                                                                                                                           | &                                                                                                                                                                                                                       | *                                                                                                                                                | #                   | !                                                                                                                                                                                                                                                                                           | @                                                                                                                                                | &                                                                                                                                                                                                                       | &                                                                                                                                                                                                                                                                                           | !                               | *                                                                                                                                                | #                               | @                                           | @                                                                                                                                                                                                                      | #                  | 500,000,000                                                                                                                          |  |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                 | *                                                                                                                                                                                                   | @                                                    | #                               | !                   | &                                                                                                                                                                                                                                                                                           | &                                                                                                                                                                                                                       | *                                                                                                                                                | #                   | !                                                                                                                                                                                                                                                                                           | @                                                                                                                                                | &                                                                                                                                                                                                                       | &                                                                                                                                                                                                                                                                                           | !                               | *                                                                                                                                                | #                               | @                                           | @                                                                                                                                                                                                                      | #                  | 1.24821                                                                                                                              |  |
| End use of money                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                     |                                                      |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                                                                                                                                  |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                  |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                 |                                                                                                                                                  |                                 |                                             |                                                                                                                                                                                                                        |                    |                                                                                                                                      |  |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                              | (a)Personal use by Promoters and PACs                                                                                                                                                               | -                                                    | -                               | -                   | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                                                                                       | -                                                                                                                                                | -                   | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                | -                                                                                                                                                                                                                       | -                                                                                                                                                                                                                                                                                           | -                               | -                                                                                                                                                | -                               | -                                           | -                                                                                                                                                                                                                      | -                  | -                                                                                                                                    |  |
|                                                                                                                                                                                                                                                                                                                                                                                                | (b)For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc                    | -                                                    | -                               | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan | The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                                                                                                                | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan | -                                                                                                                                                | The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan | -                               | -                                                                                                                                                | -                               | -                                           | The amount of Rs. 50 crore raised by the Company by issuance of NCDs shall be utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 26 to 36 months from the date of allotment |                    |                                                                                                                                      |  |
| Any other reason (please specify)                                                                                                                                                                                                                                                                                                                                                              | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.                                                    |                                                      |                                 | -                   | -                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                         | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |                     | -                                                                                                                                                                                                                                                                                           | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |                                                                                                                                                                                                                         | -                                                                                                                                                                                                                                                                                           | -                               | The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time. |                                 |                                             | -                                                                                                                                                                                                                      |                    |                                                                                                                                      |  |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rath.  
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.  
& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")  
! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants.  
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai  
Date: 22-10-2021