



Date: March, 19, 2018

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Release of pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd during the period from 13<sup>th</sup> March, 2018 to 15<sup>th</sup> March, 2018.

This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Stock Holding Pvt. Ltd.

Parveen Kumar Goyal  
Director

Office Address: Plot No. 1A, Sector-16A,  
Noida-201301, U.P.



cc:

The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No.1-A, Sector - 16 A,  
Noida-201 301, U.P., India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

| Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011                                                                                                                                                                                                                                 |                                            |                                                          |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|----------------------------------------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------------|---------|--------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------|--------------------------|
| Name of the Target company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                            | Jubilant Life Sciences Limited                           |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Name of the Stock Exchanges where the shares of the Target Company are listed                                                                                                                                                                                                                                                                                                                                                                                                                         |                                            | National Stock Exchange of India Limited and BSE Limited |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Date of reporting                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            | 19.03.2018                                               |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Name of the Promoter or PAC on whose shares encumbrance has been created/released /Invoked                                                                                                                                                                                                                                                                                                                                                                                                            |                                            | Jubilant Stock Holding Pvt. Ltd.                         |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Details of the creation of encumbrance:                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                            |                                                          |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Name of the Promoter(s) or PAC(s) with him/it (*)                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Promoter holding in the target Company (1) |                                                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                                    |                                                                   |                                                                         |         |                    |                                                         | Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/Invocation(2)-(3) |                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Number                                     | % of total share capital                                 | Number of shares                        | % of total share capital | Type of event (creation/release/invocation)     | Date of creation/release/invocation of encumbrance | Type of encumbrance (pledge/lien/non disposal undertaking/others) | Reasons for encumbrance **                                              | Number  | % of share capital | Name of the entity in whose favor shares encumbered *** | Number                                                                                       | % of total share capital |
| Mr. Hari Shanker Bhartia                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 360,885                                    | 0.23%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               |                                                                         | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Mr. Shyam Sunder Bhartia                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 1,399,935                                  | 0.88%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               |                                                                         | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Jubilant Stock Holding Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 21,871,992                                 | 13.73%                                                   | 5,173,941                               | 3.25%                    | Release                                         | 13.03.2018                                         | Pledge                                                            | Pledge of shares against loan availed by Jubilant Consumer Pvt. Limited | 132000  | 0.08%              | Aditya Birla Finance Limited                            | 5,041,941                                                                                    | 3.17%                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                            |                                                          | 5,041,941                               | 3.17%                    | Release                                         | 14.03.2018                                         | Pledge                                                            | Pledge of shares against loan availed by Jubilant Consumer Pvt. Limited | 247000  | 0.16%              | STCI Finance Limited                                    | 4,794,941                                                                                    | 3.01%                    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                            |                                                          | 4,794,941                               | 3.01%                    | Release                                         | 15.03.2018                                         | Pledge                                                            | Pledge of shares against loan availed by Jubilant Consumer Pvt. Limited | 380000  | 0.24%              | Indusind Bank Limited                                   | 4,414,941                                                                                    | 2.77%                    |
| MAV Management Advisors LLP                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 5,321,400                                  | 3.34%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Jubilant Consumer Pvt. Ltd                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 2,831,000                                  | 1.78%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Jaytee Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 7,600                                      | 0.00%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Mr. Shantit Bhartia                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 129,245                                    | 0.08%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Mrs. Kavita Bhartia                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 10,285                                     | 0.01%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| SSB Consultants and Management Services Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 21,007,665                                 | 13.19%                                                   | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| HSB Corporate Consultants Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 18,698,979                                 | 11.74%                                                   | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Torino Overseas Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 770,445                                    | 0.48%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Cumin Investments Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2,400,000                                  | 1.51%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Rance Investment Holdings Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 2,400,000                                  | 1.51%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Nikita Resources Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 3,504,540                                  | 2.20%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| Mr. Priyavrat Bhartia                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 3,085                                      | 0.00%                                                    | 0                                       | 0                        | N.A                                             | N.A                                                | N.A                                                               | N.A                                                                     | 0       | 0%                 | N.A                                                     | 0                                                                                            | 0.00%                    |
| TOTAL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 80,717,056                                 | 50.68%                                                   |                                         |                          |                                                 |                                                    |                                                                   |                                                                         | 759,000 | 0.48%              |                                                         |                                                                                              |                          |
| For Jubilant Stock Holding Pvt. Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                            |                                                          |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| Signature of Director<br>Date : 19.03.2018<br>Place : Noida                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                            |                                                          |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |
| (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.<br>(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledged, etc.<br>(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender. |                                            |                                                          |                                         |                          |                                                 |                                                    |                                                                   |                                                                         |         |                    |                                                         |                                                                                              |                          |

For Jubilant Stock Holding Pvt. Ltd.

Signature of Director

Date : 19.03.2018

Place : Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
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