

Motilal Oswal Financial Services Limited
Regd. Office : Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.
Board: +91 22 3980 4200 Fax: +91 22 3312 4997
CIN: L67190MH2005PLC153397

30th April, 2016

The Secretary,
BSE Limited,
P.J Towers,
Dalal Street, Fort,
Mumbai-400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

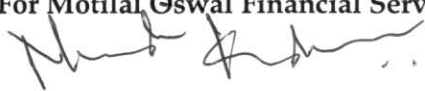
Ref: Stock Code : 532892/ MOTILALOF5

Sub: Outcome of the Meeting of the Board of Directors held on 30th April, 2016

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), the Board of Directors of the Company at its Meeting held on 30th April, 2016 which commenced at 12.45 p.m. and concluded at 2.45 p.m., considered and approved the following matters:-

- i. the audited standalone financial statement of the Company for the fourth quarter and financial year ended 31st March, 2016;
- ii. the audited consolidated financial statement of the Company and its subsidiaries for the fourth quarter and financial year ended 31st March, 2016;
- iii. the Audit Report issued by the Statutory Auditors of the Company for the fourth quarter and financial year ended on 31st March, 2016 for the aforesaid audited standalone and consolidated financial statements;
- iv. Raising funds through issue and listing of Non Convertible Debentures on Private Placement basis, within the overall limits of Rs. 1000 crores, subject to the approval of the members.

For Motilal Oswal Financial Services Limited


Murli Krishnan Iyer
Company Secretary and Compliance Officer

