JM FINANCIAL

September 26, 2017

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Re: **Regulation 30 - Summary of proceedings of the National Company Law Tribunal convened meeting of equity shareholders**
Symbol: **JMFINANCIL**

We wish to inform you that a meeting of the equity shareholders of the Company was held on Monday, September 25, 2017 at 4.00 p.m. at P L Deshapnde Mini Theatre, Ravindra Natya Mandir, Near Siddhivinayak Temple, Sayani Road, Prabhadevi, Mumbai 400025 pursuant to the Order dated August 2, 2017 of National Company Law Tribunal, Mumbai Bench.

The following business as set out in the Notice dated August 18, 2017 was transacted at the said meeting:

Sr. No.	Particulars of business	Resolution required	Manner of voting
1	Approval of the Scheme of Amalgamation between JM Financial Institutional Securities Limited and JM Financial Investment Managers Limited and JM Financial Limited and their respective shareholders.	As per Section 230(6) of Companies Act, 2013.	Remote e-voting and Physical Ballot

The above meeting concluded at 4.25 p.m. The results of the voting on the above business will be intimated to you separately.

We request you to disseminate the above information on your website.

Thank you.

Yours faithfully,
for JM Financial Limited

P K Choksi

P K Choksi
Group Head – Compliance, Legal
& Company Secretary