



हिन्दुस्तान कॉपर लिमिटेड

HINDUSTAN COPPER LIMITED

CIN No.: L27201WB1967GOI028825

पंजीकृत एवं प्रधान कार्यालय
Registered & Head Office

ताम्र भवन TAMRA BHAVAN
1, आशुतोष चौधरी एवेन्यू,
पो.बॉ.सं. P.B. No. 10224
कोलकाता KOLKATA - 700 019

भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE

To,
BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Date: May 20th, 2017
National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 513599

NSE Symbol: HINDCOPPER

Dear Sir,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements), 2015

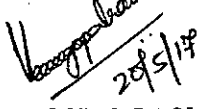
In accordance with the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find below the schedule of institutional investors meet to be held on 22nd May, 2017 at MUMBAI :

Sr. No.	Attendee	Type of Meeting	Date
1.	<u>HDFC Mutual Fund</u>	One-on-one	22 nd May, 2017
2.	<u>Axis Bank</u>	One-on-one	22 nd May, 2017
3.	<u>Birla Mutual Fund</u>	One-on-one	22 nd May, 2017
4.	<u>HDFC Life Insurance</u>	One-on-one	22 nd May, 2017
5.	<u>Mirae Asset Management</u>	One-on-one	22 nd May, 2017

A copy of the presentation made to the Institutional Investors has also been uploaded on the Company's website. In terms of Regulation 46(2)(o) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the schedule of meeting stated above is being simultaneously uploaded on the website of the Company, and as stated above the presentation has already been uploaded on the website of the Company.

This is for your information and records.

Regards

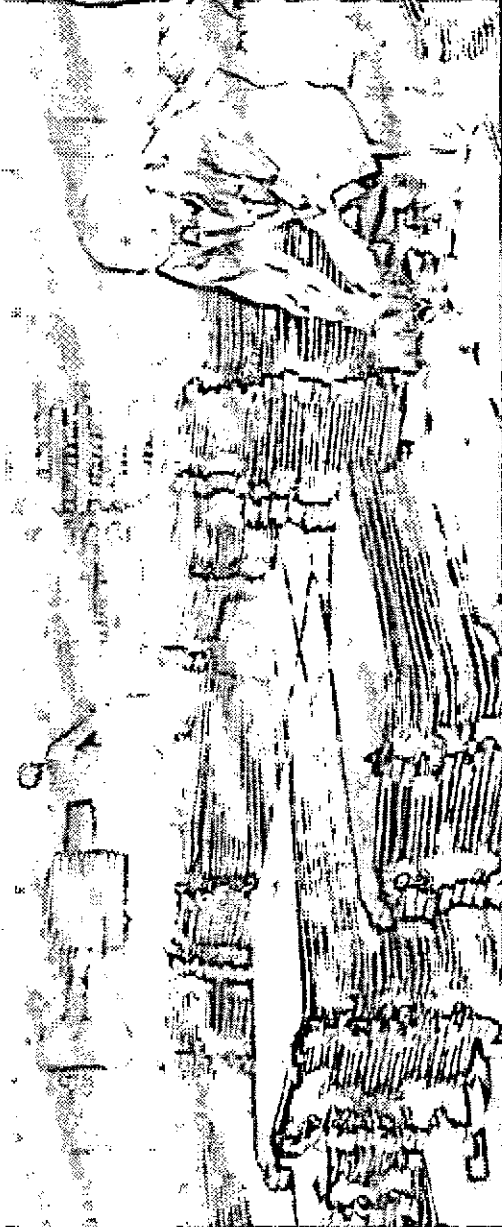
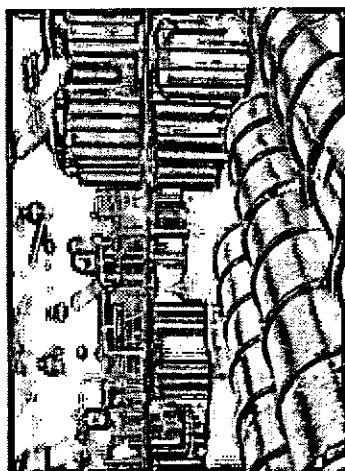

[V.V. VENUGOPAL RAO]
Director (Finance)
Hindustan Copper Limited

दूरभाष Tel: 2283-2226 (Hunting), फैक्स Fax: (033) 2283-2478/2640

तार Cable: हिन्दुताम HINDCOPPER, ई-मेल E-mail: hcl_ho@hindustancopper.com, वेब Web: www.hindustancopper.com

Corporate Presentation

May 2017



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THIS PRESENTATION ("PRESENTATION") IS NOT AN OFFER TO SELL ANY SECURITIES OR A SOLICITATION TO BUY ANY SECURITIES OF HINDUSTAN COPPER LIMITED (THE "COMPANY").

The material that follows is a Presentation of general background information about the Company's activities as at the date of the Presentation. It is information given in summary form and does not purport to be complete and it cannot be guaranteed that such information is true and accurate. This Presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, or a solicitation of any offer, to purchase or sell, any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's equity shares. Securities of the Company may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from the registration requirements of that Act. Any public offering or sale of securities of the Company to be made in the United States will be made by means of a prospectus that may be obtained from the Company or the selling security holder and that will contain detailed information about the Company and its management, as well as financial statements.

This Presentation includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "projects", "expects", "intends", "may", "will", "seeks" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, aims, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this Presentation and include statements regarding the Company's intentions, beliefs or current expectations concerning, amongst other things, its results or operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy of the Company, its future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. No representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts, if any, are correct or that the objectives of the Company will be achieved. The Company's actual results of operations, financial condition and liquidity, and the development of the business sector in which the Company operates, may differ materially from those suggested by the forward-looking statements contained in this Presentation. In addition, even if the Company's results of operations, financial condition and liquidity, and the development of the industry in which the Company operates, are consistent with the forward-looking statements contained in this Presentation, those results or developments may not be indicative of results or developments in subsequent periods.

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This document has not been and will not be reviewed or approved by a regulatory authority in India or by any stock exchange in India.

This presentation refers to the Joint Ore Reserves Committee (JORC) Equivalent Mineral resource and Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited dated September 11, 2010. As this statement has been issued in 2010, the information contained in such statement is subject to risks including changes in capacity reserves, changes in expected expansion cost, risks related to delays in expansion, obtaining and maintaining mining leases at the mining site, obtaining environmental clearances and requisite government approvals.

Company Overview



The Copper Miner to The Nation



Long Standing Presence

- A 'Mini Ratna' Company
- Around 5 decades of experience in mining copper
- Government of India (GoI) shareholding of 82.88 %
- Named the industry leader (base metals) at the 2016 PLATTS Global Metals Awards ¹

Vertically Integrated Operations

- The only integrated producer of refined copper in India
- Major activities include mining, ore beneficiation, smelting/ secondary smelting, refining and casting of refined copper metal into downstream products

Sole Copper Ore Producer in India

- The only company in India engaged in mining of copper ore
- Owns all the operating mining lease of copper ore
- Proven experience and expertise in developing and operating copper mines

Access to Substantial Reserves

- Has access to over 2/3rd of India's copper ore reserves
- Reserves: 411.53 mn tonnes ²
- Resources: 623.31 mn tonnes ³

Clear Roadmap for Expansion

- Plans to increase capacity from 3.4 mn tonnes to 12.2 mn tonnes ⁴
- Through expansion, re-opening of closed mines and exploration

Robust Financial Performance

- Market Capitalization – Rs. 63,054 mn ⁵
- FY 17 Revenue – Rs. 13,382 mn ⁶ , FY 17 EBITDA – Rs. 2,455 mn ⁶
- Credit Rating: Short Term: ICRA A1+ ; Long Term; ICRA AA+ ⁷

Notes:

1. Platts 2016 global metal awards; <https://gma.platts.com>. Golden Peacock award for CSR in Jan 2017/
2. Proved + Probable, as per Joint Ore Reserves Committee Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited dated September 11, 2010
3. Measured + Indicated, as per Joint Ore Reserves Committee Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited. dated September 11, 2010
4. Based on Management estimates. Please note that these estimates are subject to risks including changes in expected capacity, changes in expected expansion cost, risks relating to delays in expansion, obtaining and maintaining mining leases at the mining sites, obtaining environmental clearances and requisite government approvals
5. BSE as of May 19, 2017
6. Based on stock exchange filings for FY ended March 31, 2017
7. ICRA credit-rating-report; April-2017

Operating units



Khetri Copper Complex (KCC) ¹

State	Rajasthan
Inception	1967
Facility	Mining (underground), Beneficiation, Smelting & Refining
Product	Copper Concentrate & cathode
Capacity	Ore -1.0 mn tonnes p.a. Cathode - 31,000 tonnes p.a.

Gujarat Copper Project (GCP)

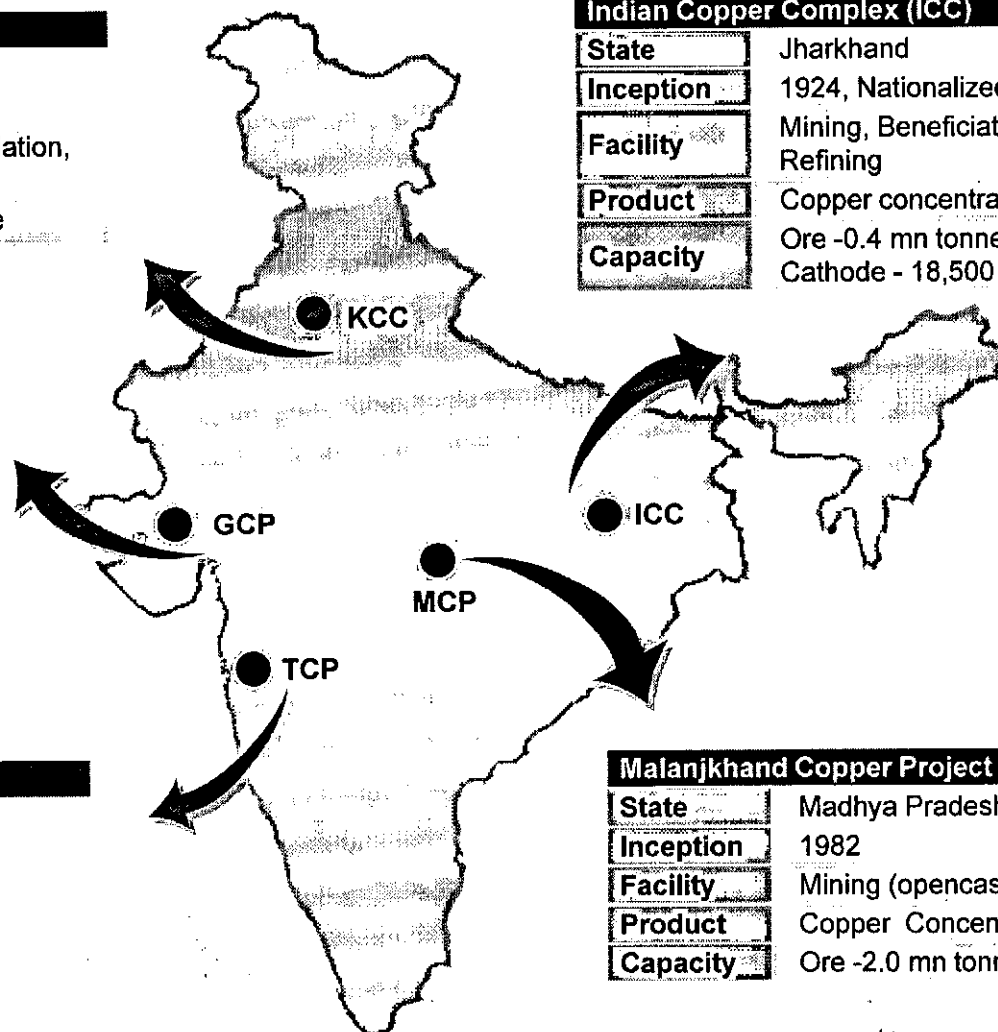
State	Gujarat
Acquisition	2015
Facility	Copper smelting & Refining
Product	Copper cathode
Capacity	Cathode – 50,000 tonnes p.a.

Taloja Copper Project (TCP)

State	Maharashtra
Inception	1988
Facility	Continuous casting
Product	Copper wire rod
Capacity	60,000 tonnes p.a.

Indian Copper Complex (ICC)

State	Jharkhand
Inception	1924, Nationalized in 1972
Facility	Mining, Beneficiation Smelting & Refining
Product	Copper concentrate & cathode
Capacity	Ore -0.4 mn tonnes p.a. Cathode - 18,500 tonnes p.a.



Malanjkhand Copper Project (MCP)

State	Madhya Pradesh
Inception	1982
Facility	Mining (opencast), Beneficiation
Product	Copper Concentrate
Capacity	Ore -2.0 mn tonnes p.a.

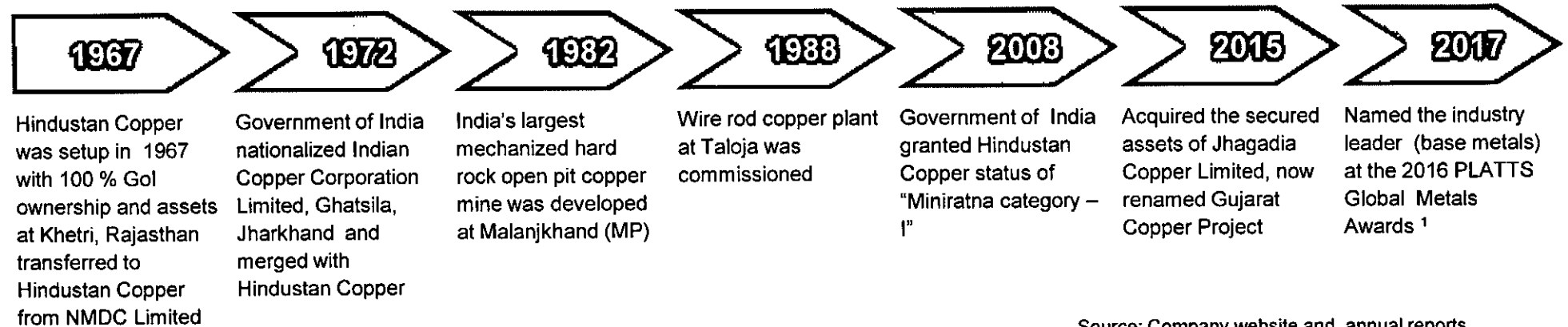
Notes:

1. Mines are operational, only Smelter and Refinery not in operation since Dec 2008, on account of economic consideration
2. Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes



Evolution and Share Holding Structure

Evolution of Hindustan Copper



Source: Company website and annual reports

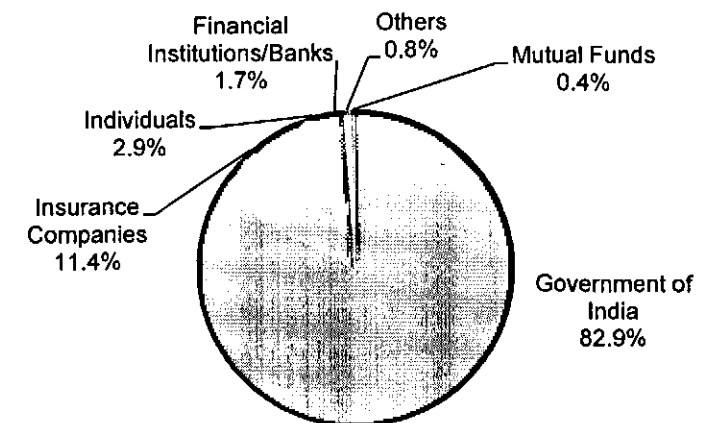
Listed on BSE and NSE

Number of Shares: 925.2 mn

**Share Price (52Wk High/Low):
Rs. 73.60² (22/03/2016) / Rs. 42.30² (24/05/2016)**

Market Cap: Rs. 63,054 mn²

Shareholding Pattern ³



Notes:

1. Platts 2016 global metal awards; <https://gma.platts.com>. Golden Peacock award for CSR in Jan 2017/
2. BSE as of May 19, 2017
3. Shareholding position as on March 31, 2017

Key Highlights



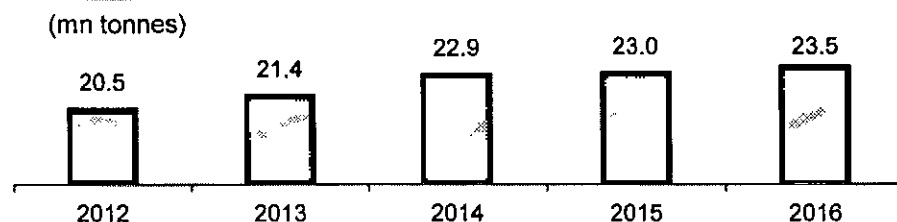
- 1 **Significant Growth Potential in Copper Consumption in India**
- 2 **Vertically Integrated Operations**
- 3 **Only Operating Producer of Copper Ore in India**
- 4 **Access to Substantial Copper Ore Reserves in India**
- 5 **Clear Roadmap for Expansion**
- 6 **Robust Financial Performance**



Global Copper Production and Usage Highlights



World Refined Copper Usage

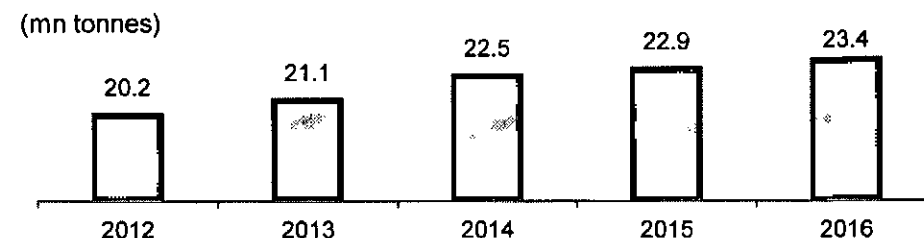


- Copper usage increased by ~2% in CY2016 compared to CY2015
- Mainly due to higher Chinese demand (demand increased by 2.5%)
- Excluding China, world usage increased by ~1%

Region wise change in usage

Europe	+ 2%	Americas	- 3%
Asia	+ 3%		

World Refined Copper Production (Primary + Secondary)

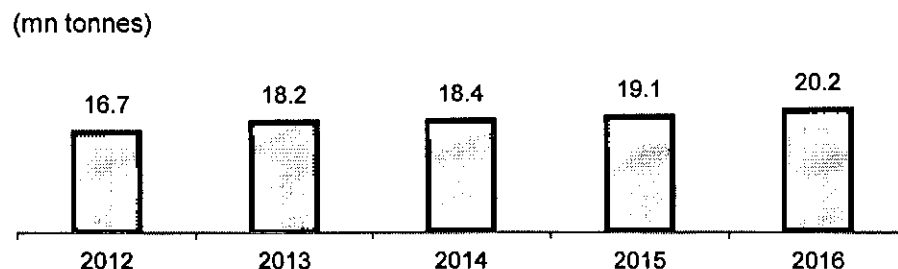


- Copper production Increased by ~2.5% in CY 2016 compared to CY2015
- Main contributor to growth was China (increase in production by 6%) followed by US (7%) , Japan (5%) & Mexico (16%)

Region wise change in production

Europe	- 2%	Africa	- 10%
Asia	+ 6%	Americas	+ 1%

World Copper Mine Production (in metal terms)



- Copper Mine production increased by ~5% in CY2016 compared to CY2015

Main contributors to increase in mine production

- 38% rise in Peruvian output, that benefitted from new and expanded capacity brought on stream in last 2 years
- Recovery in production levels in Canada, Indonesia and US
- Expanded capacity in Mexico

Region wise change in production

Europe	~ 0%	Africa	- 4%
Asia	+ 12%	Americas	+ 6%

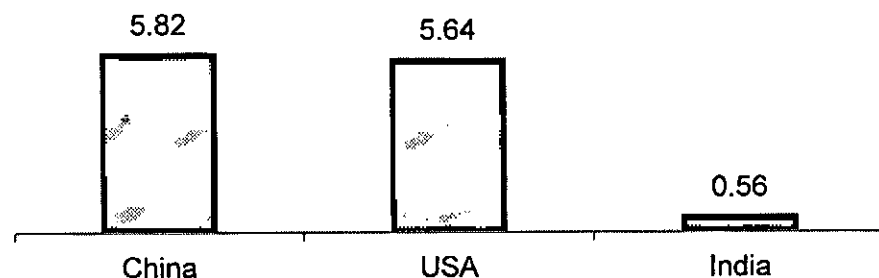


Significant Growth Potential in Copper Consumption in India



India's Per Capita Copper Consumption currently low – Expected to increase to 3 kg by 2025

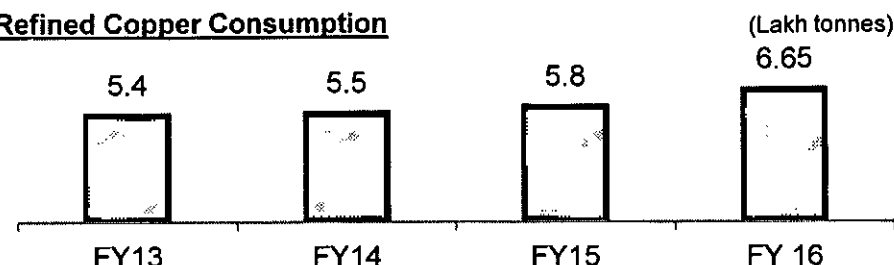
(kg/person)



Source: Ministry of Mines, Annual Report 2015-16

Domestic Copper Consumption to Increase

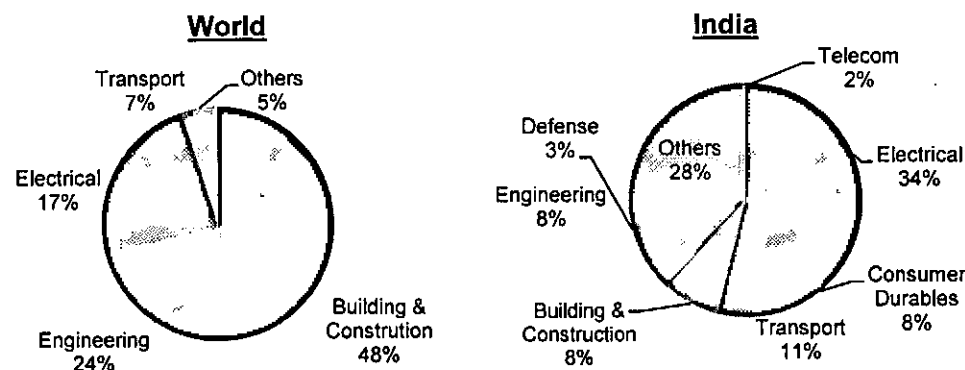
Refined Copper Consumption



Copper consumption growth rate is likely to increase around 6% to 7% due to improvement in growth rate of manufacturing, housing & infrastructure and Power sectors

Source: Ministry of Mines Annual Report 2015-16

Refined Copper Consumption



India's copper consumption is concentrated in Electrical industry in contrast with the rest of the world which is concentrated in Building and Construction

Government initiatives will further Increase Growth of the Copper Consuming Industries

- Total projected outlay for infrastructure in FY18: Rs. 2,413 bn ¹
- Target of achieving 160GW of solar and wind by 2022 ²
- "Make in India" is expected to drive manufacturing growth
- Power and construction sectors to witness strong growth
 - Electricity generation estimated to increase by 6.0% in FY18 ²
 - 100 Smart Cities and 500 AMRUT Cities likely to invite investments of Rs. 2 tn in the next five years ³

Source:

1. Union Budget 2017 -18, <http://unionbudget.nic.in>

2. Ministry of power, <http://powermin.nic.in/>

3. Make in India, <http://makeinindia.com/>

Source: Ministry of Mines, <http://mines.nic.in/>



Significant Gap in Domestic Copper Ore Mining Capacity and Consumption by Custom Smelters in India



- Significant mismatch between India's processing requirement and copper mining capacity
- Approximately 100 mn tonnes of copper ore (assuming a copper content of 1%) is required to produce 1 mn tonne of refined copper
- The copper ore production in India for 2015-16 was 3.9 mn tonnes, meeting only ~4% of the country's demand ¹. The current mining capacity is entirely catered to by HCL
- Custom smelters are relying on imported copper concentrate to feed their plants

Hindustan Copper Advantage

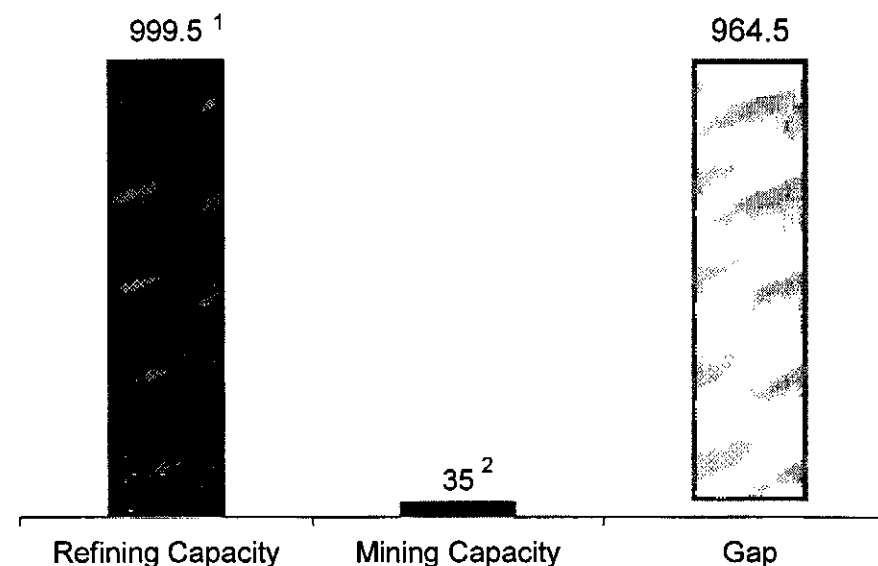
- Mining is the maximum value creator in the value chain of copper
- HCL has identified mining as its core focus area
- Significant capacity addition have been envisaged in Mining – expansion from 3.4Mtpa to 12.2 Mtpa ²
- Significant potential for copper concentrate consumption in the country. Currently the requirements are met through Imports by custom smelters
- HCL has added 50,000 tonnes of smelting and refining capacity by acquiring the assets of Jhagadia Copper Limited

1. Company annual report 2015-16

2. Please refer Slide 18 for details

India's Refined Copper Capacity vs. Copper Mining Capacity (as of FY17)

('000 tonnes)



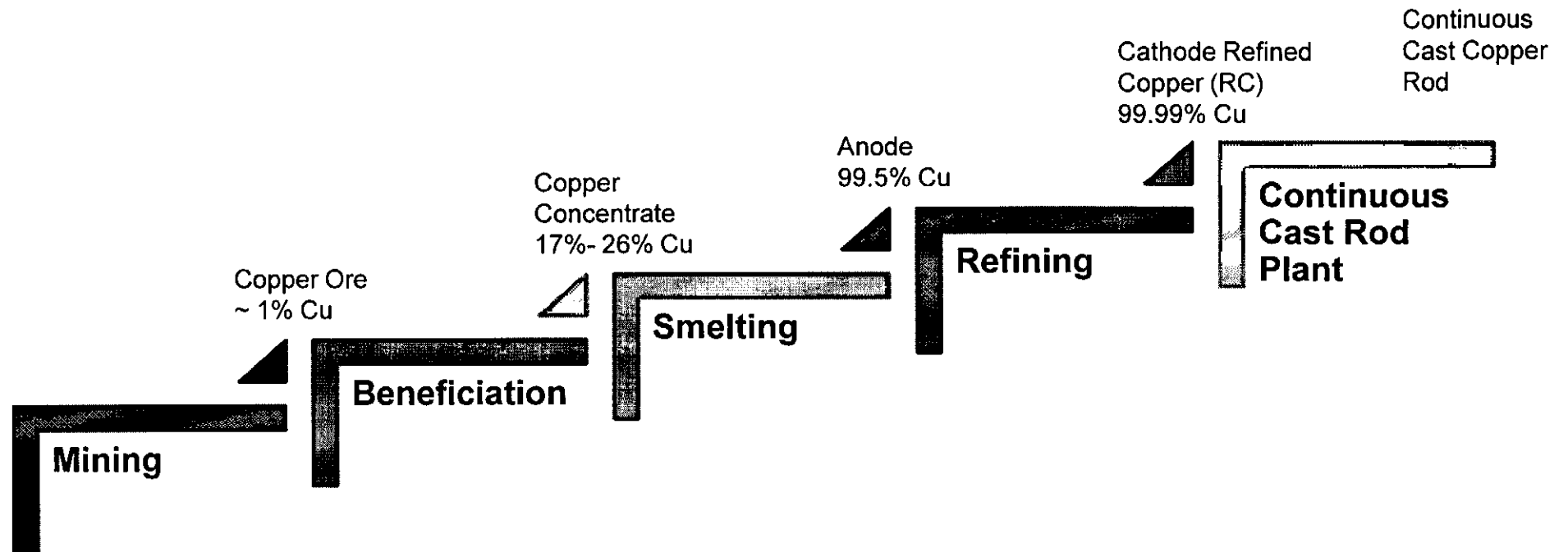
Notes

1. Refining capacity break-up ('000 tonnes)
 - i. Hindalco: 500.0
 - ii. Vedanta: 400.0
 - iii. HCL : 99.5
2. Indicates the amount of refined copper that can be extracted from the current copper ore production in India

Source: Company websites



2a Vertically Integrated Operations





Refining and Smelting Facilities



Facilities Overview

Facility	Location	Principal Activities	Products	Operating Capacity ('000 tonnes)
ICC Smelter	ICC	Copper smelting	Copper anodes	20.5
ICC Refinery	ICC	Copper refinery producing LME grade Copper Cathode from Anode	Copper cathodes	18.5
TCP Extrusion Plant	TCP	Production of continuous cast rods from copper cathode	Continuous cast rods	60.0
KCC Smelter & Refinery	KCC	Copper smelting & Refining	Copper cathodes	31.0
GCP Smelter & Refinery	GCP	Copper smelting & Refining	Copper cathodes	50.0

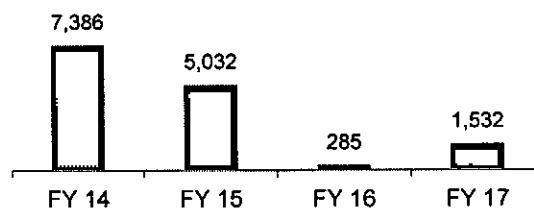
1. Not in operation since Dec 2008, on account of economic consideration

Sales Overview

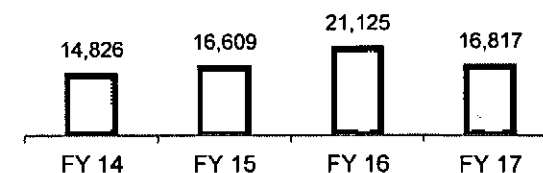
Metal in Concentrate
(tonnes)



Cathode
(tonnes)

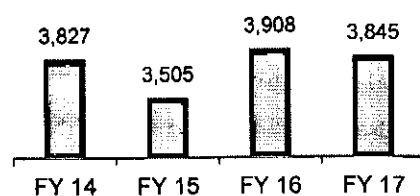


Continuous Cast Copper Rods
(tonnes)

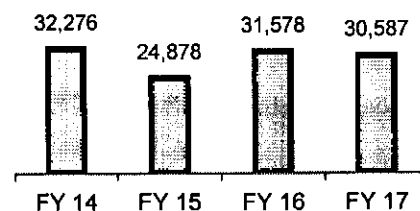


Production Overview

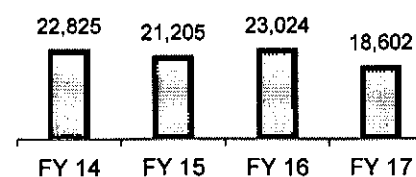
Ore
('000 tonnes)



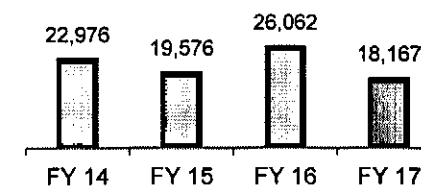
Metal in Concentrate
(tonnes)



Cathode
(tonnes)



Continuous Cast Copper Rods
(tonnes)





2c

Products

- **Copper Concentrate**
Grade 17-26%



- **Applications**
Smelting and Refined Copper

- **Cathode**
Purity: 99.99% - equivalent to LME
Grade – "A" specification



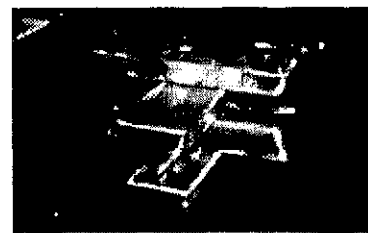
- **Applications**
Alloys, foils, CC Wire Rods

- **Continuous Cast Wire Rod**
Diameter(mm): 8, 11, 12.5, 16, 19.6
(+/- 0.50 mm)



- **Applications**
Winding wires, strips

- **By Products**
 - Anode Slime containing precious metals
 - Sulphuric Acid
 - Copper Sulphate



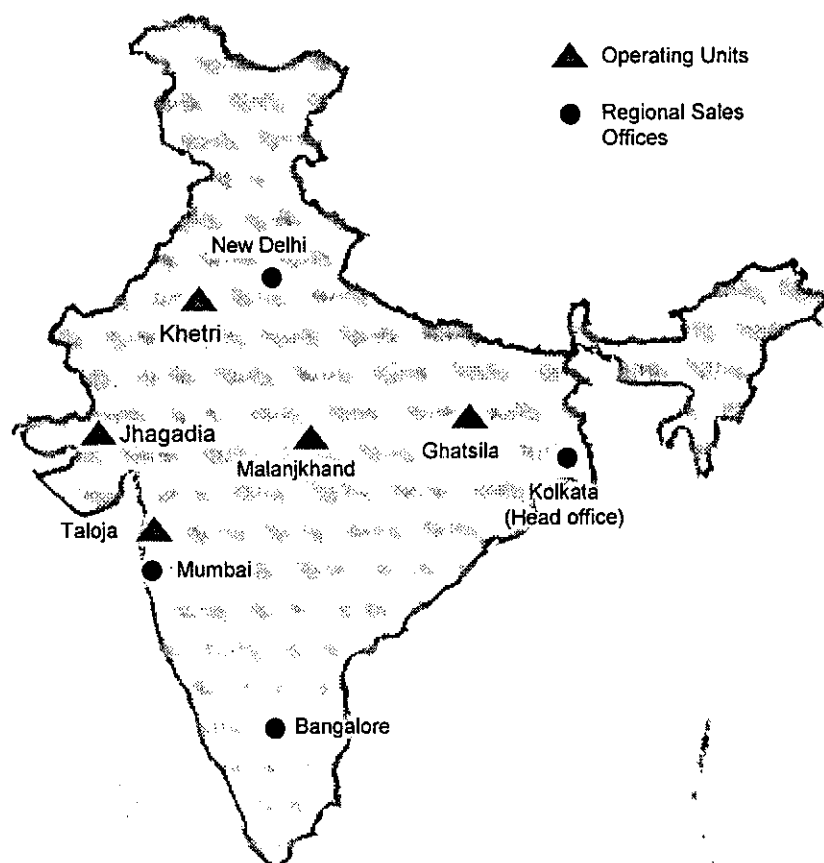
- **Applications**
Anode Slime – production of gold and silver



3

Only Operating Copper Ore Producer in India

Experience and expertise in developing and operating Copper Mines



- HCL has significant Mining Resources with high grade of copper in Ore

Note:

1. Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes

Copper Reserves and Resources as on April 1, 2010 as per JORC ³

Mines	Reserves ¹ (mn Tonnes)	Average Grade (% Cu)	Resources ² (mn Tonnes)	Average Grade (% Cu)
MCP				
Malanjkhand	245.66	0.95	331.59	0.97
ICC				
Surda phase I	4.81	1.05	23.49	1.22
Surda phase II	9.85	1.27	17.99	1.02
Rakha phase I	3.36	1.14	6.42	1.15
Rakha phase II	30.63	1.18	41.03	0.93
Kendadih	9.27	1.4	17.84	1.25
Sideshwar	7.68	2.19	13.73	1.45
Chapri	41.6	1.15	49.84	1.04
Tamapahar	14.42	1.08	26.46	0.87
Total ICC	121.61	1.24	196.85	1.07
KCC				
Khetri	10.51	0.91	32.47	1.13
Kolihan	13.47	1.03	19.45	1.32
Banwas	20.27	1.32	24.77	1.69
Chandmari intermediate	0	0	12.11	1.02
Chandmari	0	0	6.07	1.03
Total KCC	44.25	1.13	94.87	1.30
Total	411.53	1.05	623.31	1.05

□ Operating Mines

Note:

1. Proved + Probable

2. Measured + Indicated

3. Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and the Minerals Council of Australia.

Source: JORC Equivalent Mineral Resource And Ore Reserve Statement prepared by IMC SRG Consulting (Pvt.) Limited. dated September 11, 2010



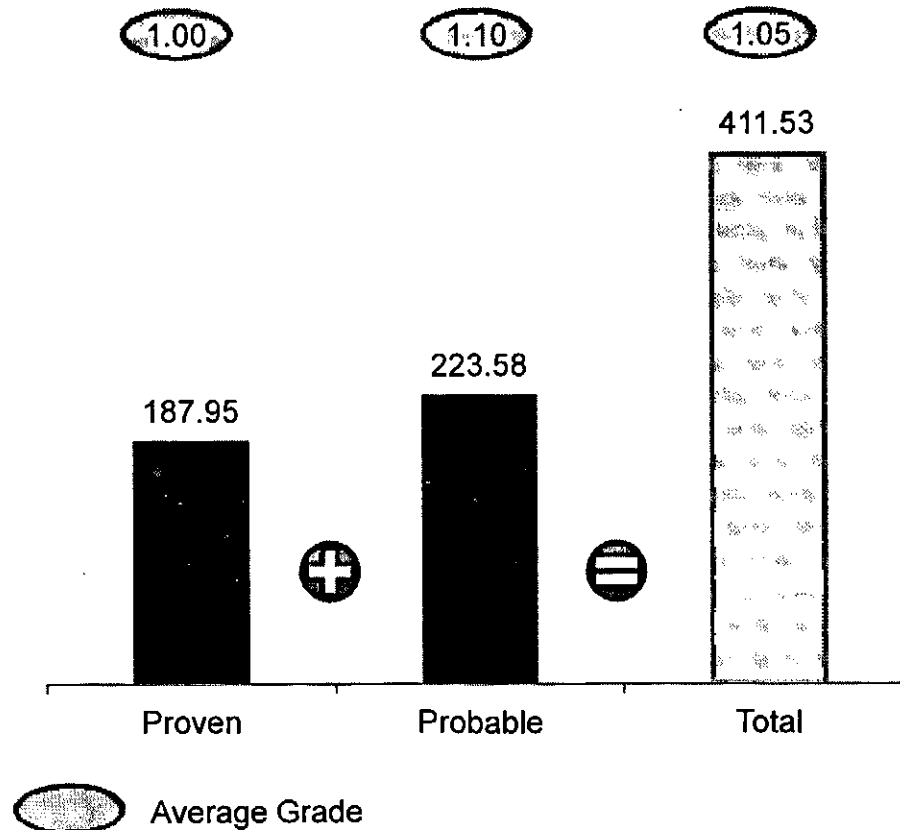
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Access to Substantial Copper Ore Reserves in India

HCL has access to over 2/3rd of India's copper ore reserves

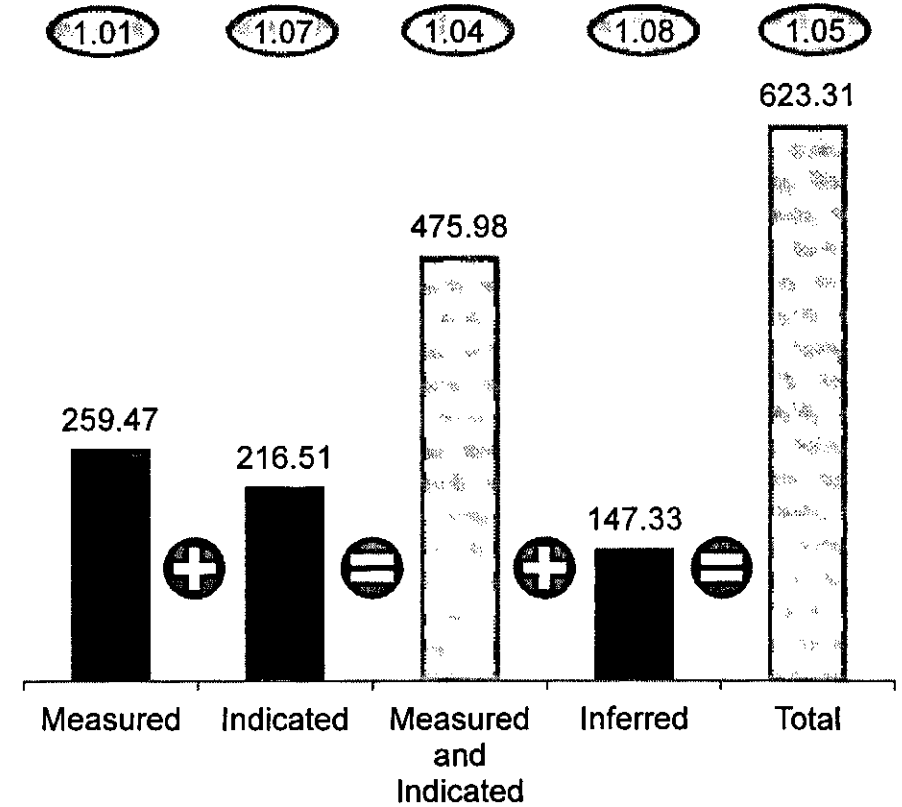
Reserves

(mn tonnes)



Resources

(mn tonnes)

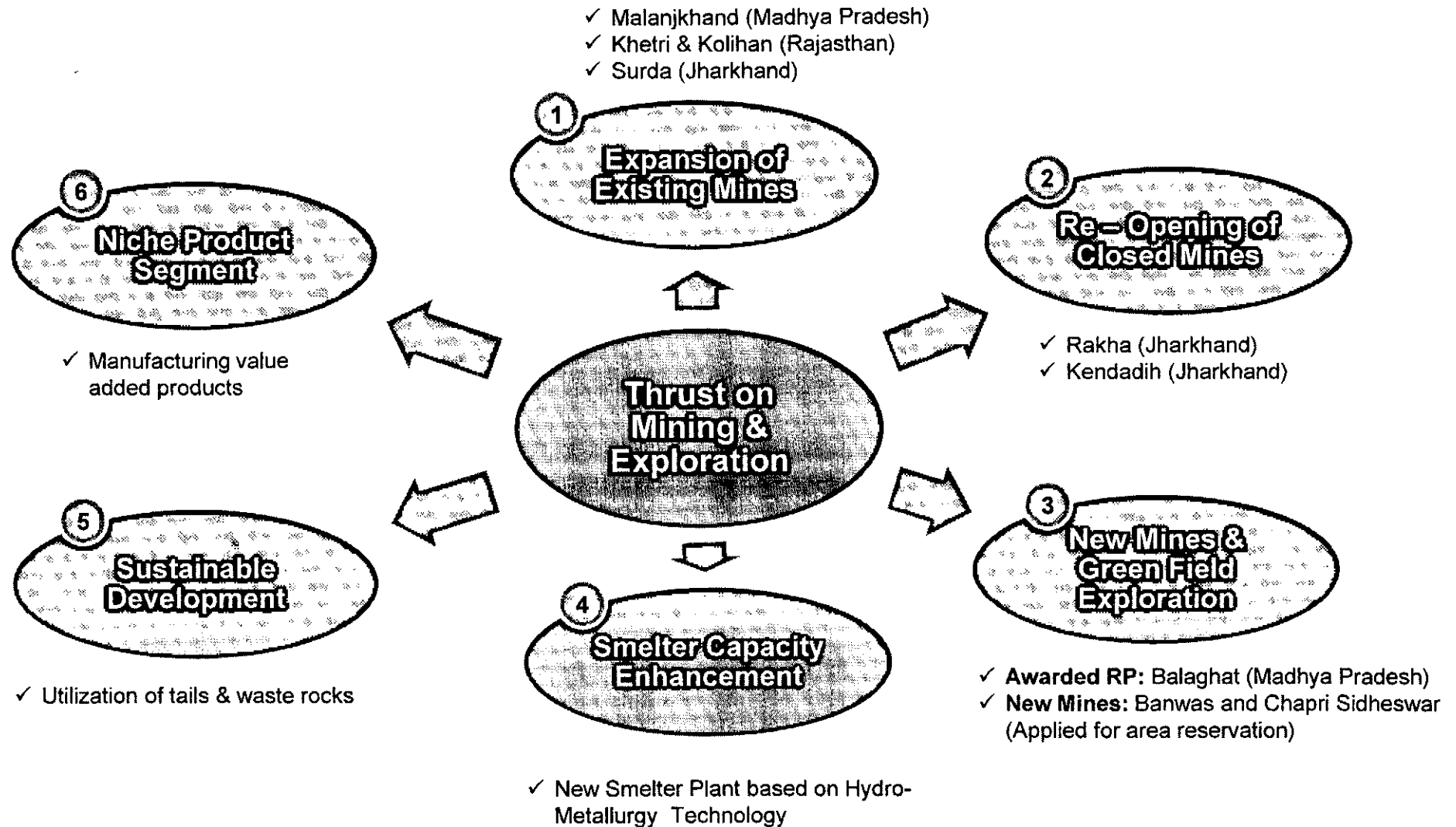


Source: JORC Equivalent Mineral Resource and Ore Resource Statement prepared by IMC-SRG Consulting (Pvt.) Limited. Dated September 11, 2010



5a

Expansion Strategy: Thrust Areas





Estimated Production Capacity



Expansion of Existing Mines

(MTPA)	Existing Capacity	Expected Capacity	Expected Expansion Cost including Concentrator plant (Rs. Mn)
Malanjkhand	2.0	5.0	18,560
Khetri and Koliha	1.0	2.5	4,410
Surda	0.4	0.9	2,190
Total	3.4	8.4	25,160

Reopening of Closed Mines

(MTPA)	Existing Capacity	Expected Capacity	Expected Expansion Cost including Concentrator plant (Rs. Mn)
Kendadih	-	0.21	940
Rakha	-	1.5	To implement the project through MDO route
Total	-	1.7	940

Establishing New Mines

(MTPA)	Existing Capacity	Expected Capacity	Expected Expansion Cost including Concentrator plant (Rs. Mn)
Banwas	-	0.6	920
Chapri-Sidheshwar	-	1.5	To implement the project through MDO route
Total	-	2.1	920

Grand Total

3.4

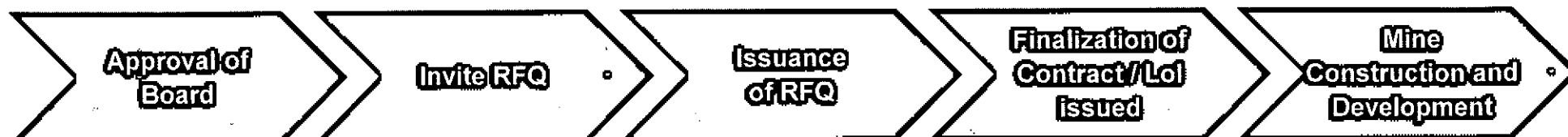
12.2

27,020

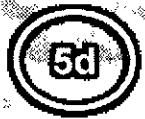
Source: Costs stated are at the time of award / Based on Management estimates. Please note that these estimates are subject to risks including changes in expected capacity, changes in expected expansion cost, risks relating to delays in expansion, obtaining and maintaining mining leases at the mining sites, obtaining environmental clearances and requisite government approvals



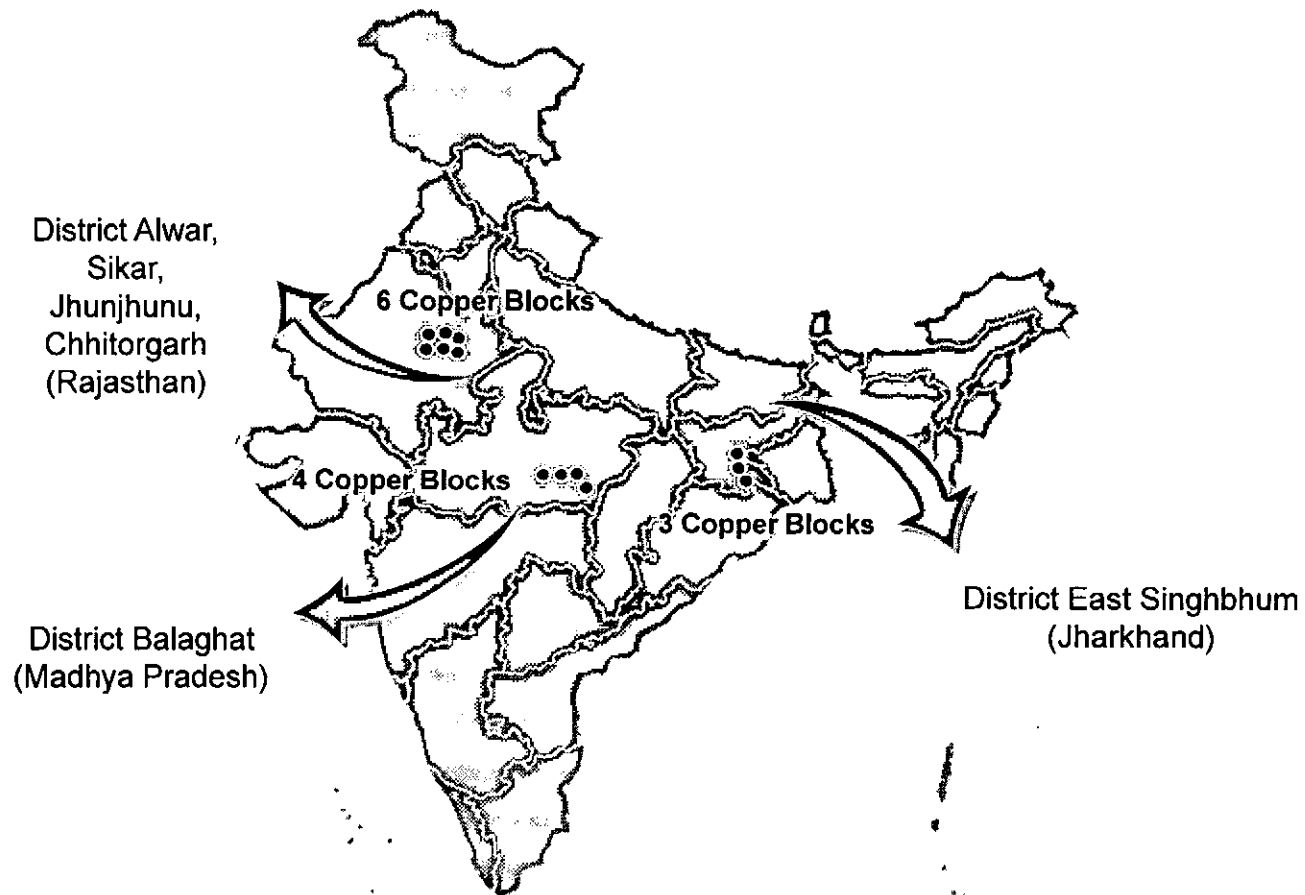
Current Status of Mine Construction and Development



Mine	Investment Approval	Invite RFQ	Issuance of RFP	Finalization of Contract/ Lol Issued	Mine Construction	Scheduled Completion
MCP	Investment approvals in place	Completed	Completed	Completed	Started in 2015	2020
Khetri	Investment approvals in place	Completed	Completed	Completed	Work-in-progress	2021
Surda	Investment approvals in place	Completed	Completed	Completed	Work-in-Progress	2020
Kendadih	Investment approvals in place	Completed	Completed	Completed	Dewatering & Mine Equipping in progress	2018
Rakha	Investment approvals in place	Global Eol invited Plan appoint the agency by December 2017				To implement the project through MDO route
Banwas	Investment approvals in place	Completed	Completed	Completed	Completed on February 2017 MDO appointed and work will commence from July 2017	
Chapri-Sideshwar	Investment approvals in place	Global Eol invited Plan appoint the agency by December 2017				To implement the project through MDO route



Exploration for New Deposits



Application Submitted for Reservation of area for Conservation of Copper Mineral under Rule 17(A) of Mines and Minerals (Development and Regulation) Act, 1957

Notes:

1 Awarded RP in 580.73 sq km in the district of Balaghat in MP

2 Map not to scale and is presented only to provide an indication of approximate locations of our mining complexes



Setting up New Projects



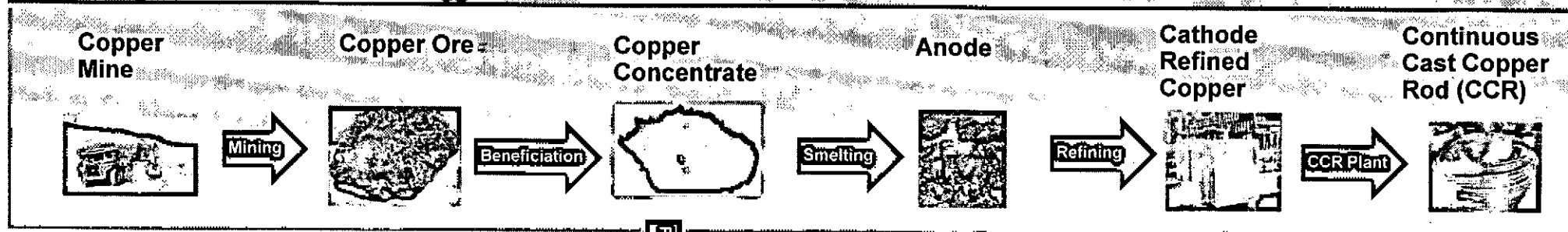
Project	Estimated Project Cost (INR mn)	Status
Extraction of Minerals from Copper ore tails	2,000	- Awarded contract for installation and commissioning of CoT plant of annual capacity 3.3 million tonne at Malanjkhand. - The work at site commenced in April 2017 - Plant expected to start trial production from August 2017
JV with CMDC for exploration & exploitation of copper in Chhattisgarh State.	100.0	- JV Agreement with CMDC signed August 31, 2016 - JV Company operation will start from June 2017
Installation of 1.0 lakh TPA copper cathode plant through Hydro-metallurgy route.	30,000	Board has recommended the proposal for obtaining CCEA approval



Waste to Wealth: Extraction of Copper Ore Tailings (COT)



Current Operations of Hindustan Copper



Expansion Plan for Utilization of COT

During the Beneficiation process, ~93%-95% ore is discarded as tailings

Rejects

Copper Tailings

Extraction

Minerals Extracted from Copper Tailings at

Gold
(bullion grade 90%)



Silver
(grade 92.5%)



Glass Grade Silica



Media grade Magnetite



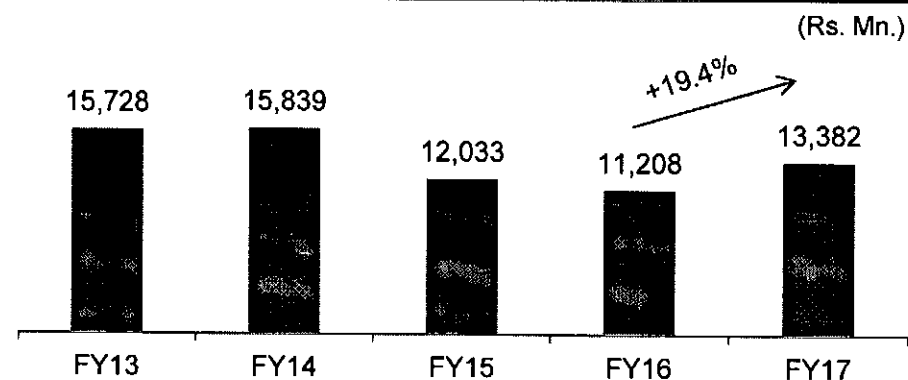
- Over a period of time, considerable quantity of COT has accumulated:
 - ~55 million tonnes at Malanjkhand Copper Project (MCP)
 - ~40 million tonnes at Khetri Copper Complex (KCC)
- Company had conducted a successful pilot project at KCC
- And now it is setting up a 3.3 million tonnes COT Plant at MCP



Key Financials



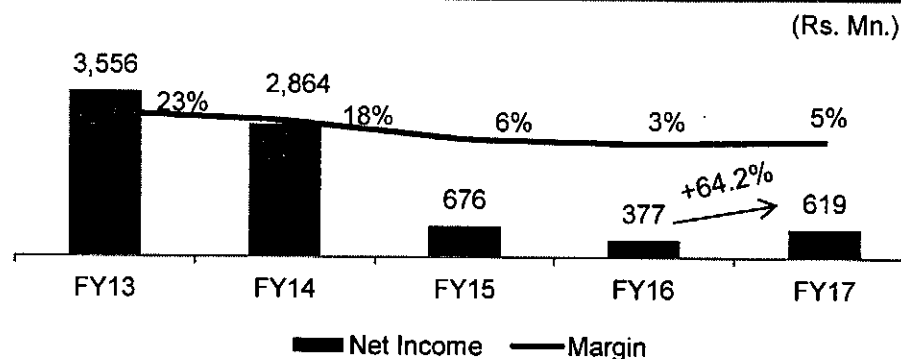
Revenue



Note:

1 Revenue includes other income

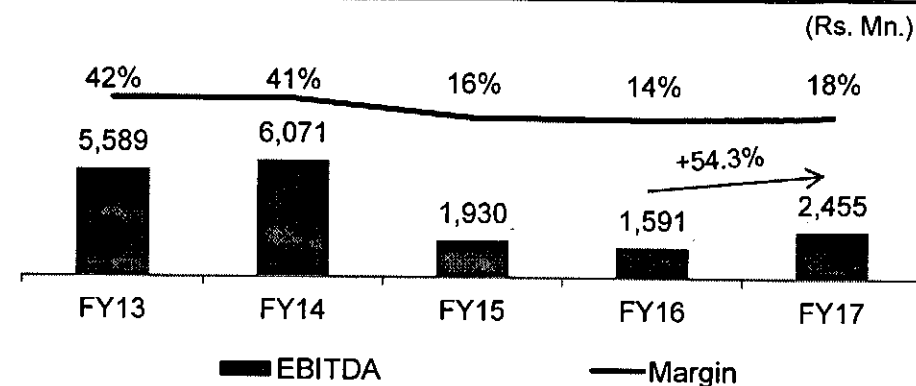
Net Income



Note:

1 Net Income margin = Net Income / Revenues (including other income)

EBITDA

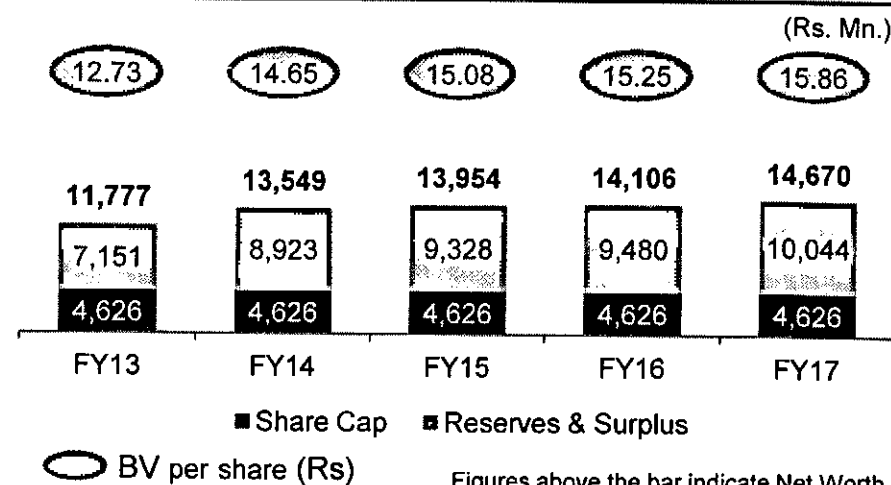


Note:

1 EBITDA includes other income

2 EBITDA margin = EBITDA (including other income) / Revenues (including other income)

Net Worth



Figures above the bar indicate Net Worth

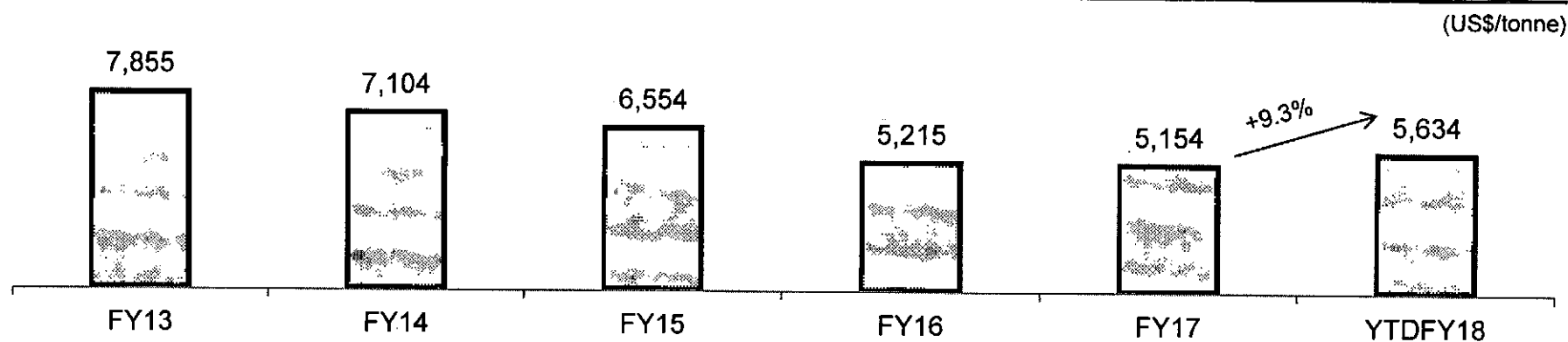
Source: Financial data for FY13, FY14, FY15 & FY16 -Annual Reports, Financial Data for FY17 -Stock Exchange filings



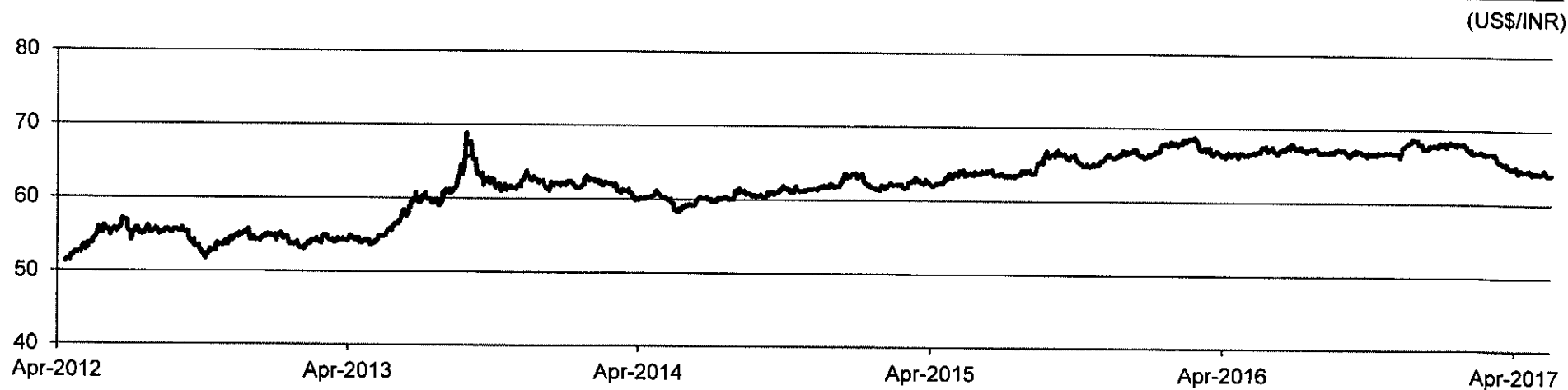
Key Parameters Affecting HCL



London Metal Exchange (LME) Copper Prices



USD INR Rates



Appendix



Experienced Management Team



Shri K. D. Diwan
Chairman-cum-
Managing Director

- Holds a Bachelor's degree in Electrical Engineering from the National Institute of Technology, Raipur; also holds a Bachelor's degree in Law from Ravishankar University, Raipur; a Post Graduate Diploma in Materials Management from the Indian Institute of Material Management, Mumbai and a Post Graduate diploma in Financial and Accounts Management from Ravishankar University, Raipur
- Has 31 years of experience in Operations, Material Management, Marketing and Finance, having previously worked in Bharat Refractories Limited as the Head (Marketing and Services). Prior to becoming the Chairman-cum-Managing Director of Hindustan Copper Limited, he was the Director (Operations) of the Company
- Awarded the Global HR Excellence Award under the Individual Category of — CEO with HR Orientation



Shri Anupan Anand
Director (Personnel)

- Holds a Masters' degree in Physics from Banaras Hindu University, a Masters' degree in Public Administration from Punjab University, a diploma in Social Work (DSW) from Calcutta University and has passed the Bihar Factory Welfare Officers' Examination conducted by Department of Labour, Government of Bihar
- Has extensive experience in all facets of Human Resources including Human Resource Management, Human Resource Development, Administration and Industrial Relations
- Prior to joining Hindustan Copper Limited, worked for around 24 years in Steel Authority of India (SAIL) & as GM(HR) in MTNL



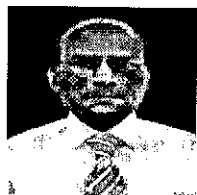
Shri V V Venugopal Rao
Director (Finance)

- Holds a Masters' degree in Ecology & Environment, a Bachelor's degree in Commerce from Andhra University and is a Chartered Accountant
- Prior to joining HCL, he was Director (Finance) in Braithwaite & Co. Limited. (a PSU under the Ministry of Railways)
- He has also worked in various capacities in Steel Authority of India Limited (SAIL) including as Assistant General Manager in MD's Technical Secretariat of SAIL, Bhilai Steel Plant,.



Shri Sanjay Kumar Bhattacharya
Director (Mining)

- Holds a Bachelor's degree in Mining from National Institute of Technology, Raipur and a MBA in International Business. He is a qualified Mining Person under Mines Act, 1952, possessing first class Mines Manager Certificate of Competency to manage Open Cast Metalliferous Mines
- He has 35 years of varied and diversified work experience in Copper mining (16 years at HCL), Iron Ore Mining (11 years at NMDC), Bauxite Mining (3 years at BALCO) and in construction activities for infrastructure developments like State Highways, Mining of Rock-Phosphate & Bauxite Minerals for State Govt. and State Mining PSUs through private participation (5 Years). Prior to joining the Board, Shri Bhattacharya was General Manager (Mines) at Malanjkhand Copper Project of the Company.



Shri Santosh Sharma
Director (Operations)

- Holds a Bachelor's degree in Electrical Engineering, a LLB from Ravishankar University, Raipur and a MBA in Marketing from Sikkim Manipal University. He is also a member of Indian Institute of Metals and Indian Institute of Welding
- He joined the Company as General Manager (Operations) and thereafter, he became Executive Director (Operations) and also assumed charge as Unit Head of Gujarat Copper Project, a unit of the Company, in June, 2015
- Prior to joining Hindustan Copper Limited, he was DGM (Projects) in Bhilai Steel Plant. There he was conferred with Jawahar Award for outstanding performance for preparation of plan for installation of Solar Power Units. He had also spearheaded the execution and monitoring of a mega project of construction of Blast Furnace-8 in Bhilai Steel Plant

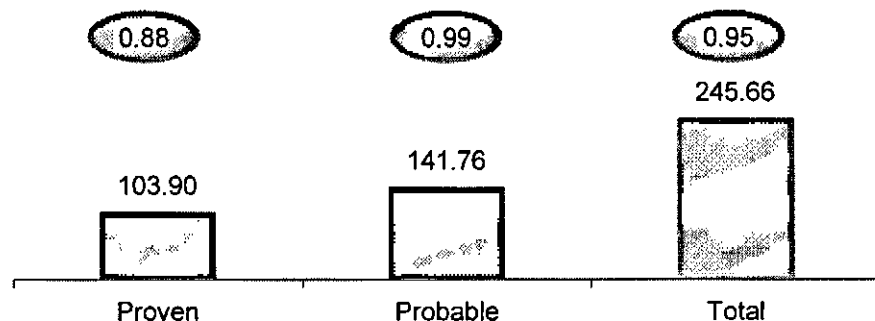
Malanjkhand Copper Project (MCP)

Dist. Balaghat, Madhya Pradesh



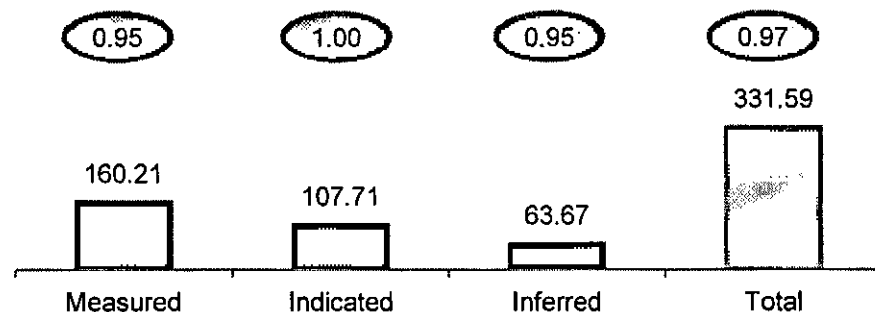
Reserves

(mn tonnes)



Resources

(mn tonnes)



Average Grade

Expansion Plans

- From existing 2.0 mtpa to 5.2 mtpa

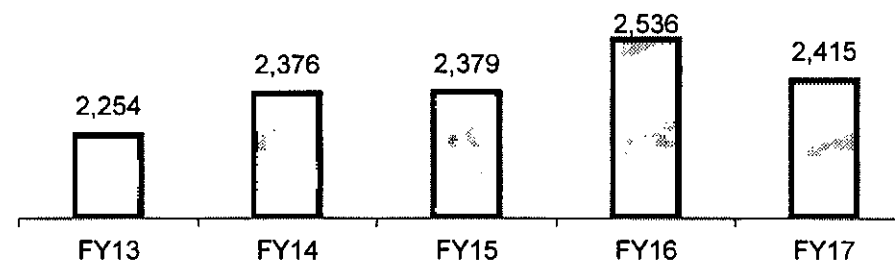
Mining Lease

	Area (sq. km)	Expiry
MCP	4.7990	31/03/2020 ¹

Note: ¹ Shall be extended as per Mineral (Mining by Government Company) Rules 2015

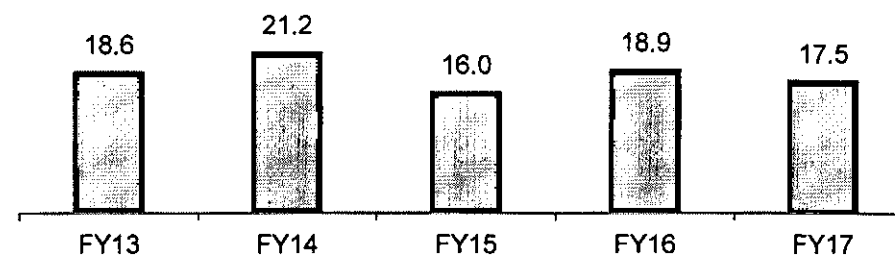
Copper Ore Production

('000 tonnes)



Metal - in- Concentrate Production

('000 tonnes)



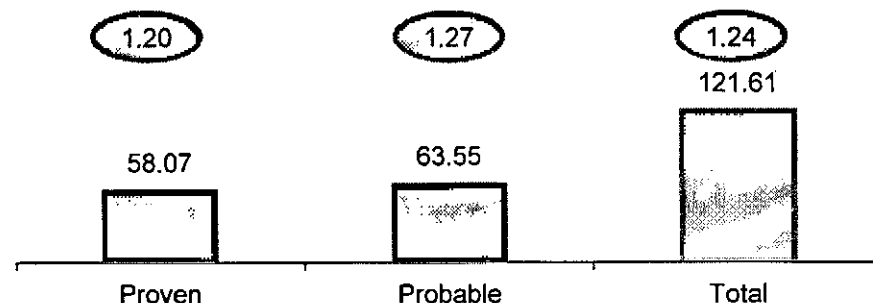
Indian Copper Complex (ICC)

Dist: Singhbhum, Jharkhand



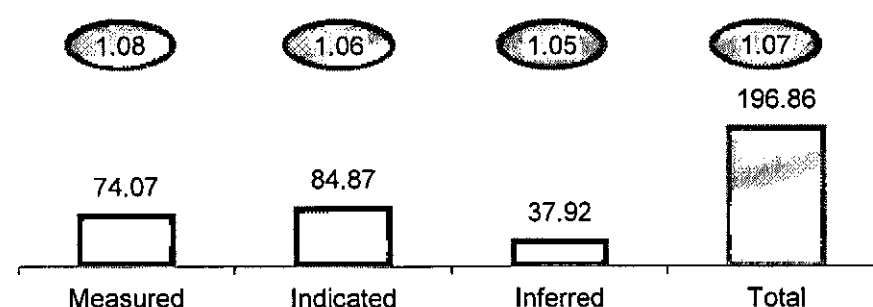
Reserves

(mn tonnes)



Resources

(mn tonnes)



Average Grade

Expansion Plans

- Increasing Surda Mines capacity from 0.4 Mtpa to 0.9 Mtpa,
- Reopening of Closed Mines 1.71 Mtpa and establishing new Mines 1.5 Mtpa

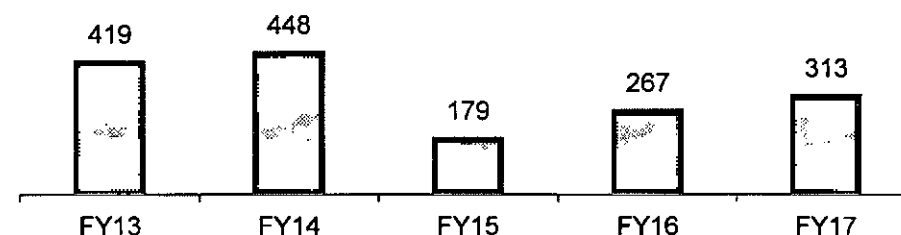
Mining Lease

	Area (sq. km.)	Expiry
ICC Group of Mines	23.13371	31/03/2020 ¹

Note: ¹ Shall be extended as per Mineral (Mining by Government Company) Rules 2015

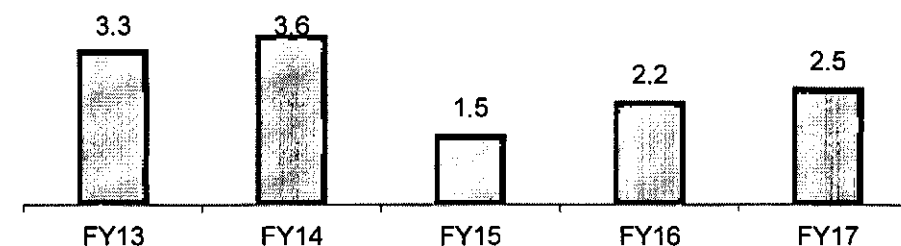
Copper Ore Production

('000 tonnes)



Metal - in- Concentrate Production

('000 tonnes)



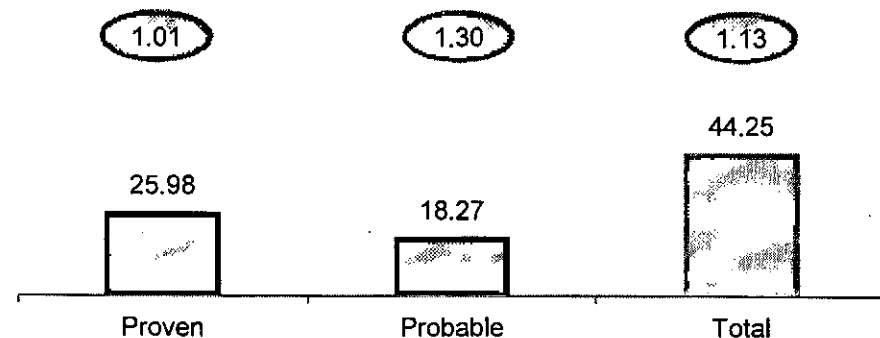
Khetri Copper Complex (KCC)

Dist: Jhunjunu, Rajasthan



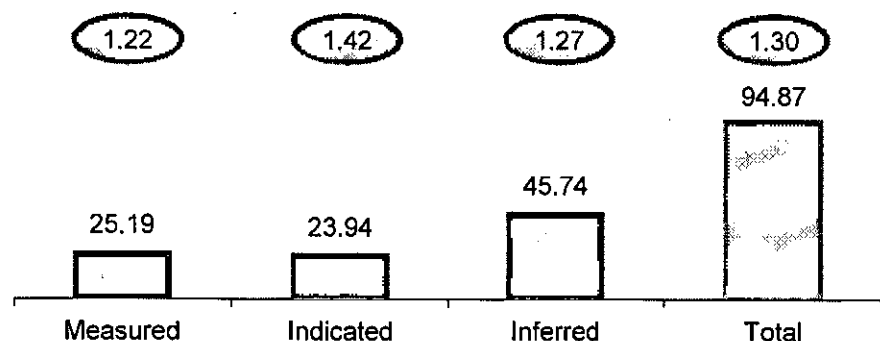
Reserves

(mn tonnes)



Resources

(mn tonnes)



Average Grade

Expansion Plans

- Increasing Khetri & Kolihan Mines capacity from 1.0 Mtpa to 2.5 Mtpa and development of new mine Barwas 0.6 Mtpa

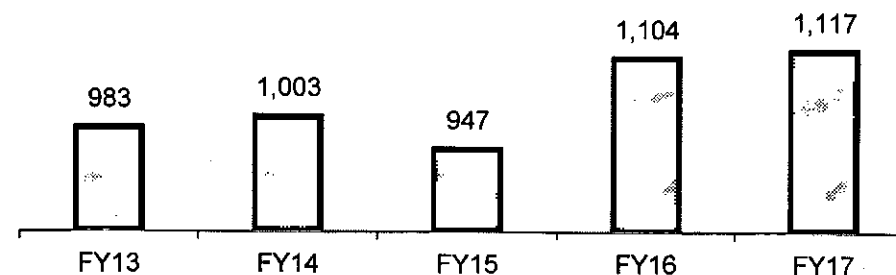
Mining Lease

	Area (sq. km.)	Expiry
KCC Group	7.0675	31/03/2020 ¹

Note: ¹ Shall be extended as per Mineral (Mining by Government Company) Rules 2015

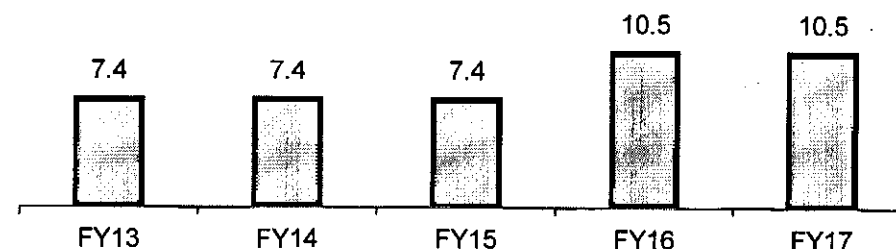
Copper Ore Production

('000 tonnes)



Metal - in- Concentrate Production

('000 tonnes)



Taloja Copper Project (TCP)

Dist: Raigad, Maharashtra



Inception	December 1989
Facility	Continuous Casting
Product	- Continuous Cast Copper Rods (CCR) - Inputs (Cathodes) sourced from ICC and tolled cathodes from KCC
Capacity	60,000 tonne p.a. - Diameters: 8mm, 11mm, 12.5mm, 16mm, 19.6 (+/- 0.50 mm)
Technology	- Sourced from Southwire Co., USA - World's leading technology for producing premium quality CCRs - Rods produced by this technology meet the most exacting standards conforming to ASTM B 49/98 &/or IS 12444/1988
Location	- Taloja is a 43 km drive from Mumbai airport and enjoys most of the facilities of a metro city - Vashi is another important commercial hub close to Taloja - The district headquarters Alibagh, is a popular tourist spot

Gujarat Copper Project (GCP)

Dist: Bharuch, Gujarat



Acquisition
Facility
Product
Capacity
Technology
Status

- HCL acquired the secured assets of Jhagadia Copper Limited (JCL) from ARCIL Sarfaesi Act in April 2015 and renamed it as Gujarat Copper Project (GCP)
- Copper smelting and Refining - Largest secondary recycler in India capable of producing LME "A" grade Copper Cathodes.
- Flexibility to process various grades of copper/precious metal bearing raw materials including E-scrap.
- Copper Cathodes, conforming to LME-A grade. Copper Cathode produced is one of the best in the industry.
- 50,000 tonnes p.a.
- Smelter: Top Blown Rotary Converter (TBRC) process using Kaldo furnace from M/s Boliden Contech AB, Sweden
- Refinery: ISA Process from M/s Xtrata, Australia
- **Phase I:** Refurbishment of plant completed, commercial production started from October 2016. This included anode furnace, anode casting and refinery operations
- **Phase II:** Refurbishment of smelter commenced (expected to be completed by July 2017). This includes kaldo furnace, slag granulation, effluent treatment plant. After commencement of Phase II, plant will start operating as per design capacity and production