

To,

BSE Limited Department of Corporate Relationship Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. <i>Scrip Code: 533093</i>	National Stock Exchange of India Corporate Relationship Department Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Mumbai 400 051. <i>Symbol: ROML</i>
---	--

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations")

Dear Sir/Madam,

Kindly find attached herewith the requisite disclosure under Regulation 29(1) in respect of acquisition of Equity Shares in an inter-se transfer by me pursuant to Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations").

You are requested to take note of the same.

Thanking You,

Your Faithfully,



Humayun Shahi Ahmed Shaikh

Date: 23/05/2025
Place: Mumbai

CC:

To,

The Company Secretary
Raj Oil Mills Limited
224 - 230, Bellasis Road, Mumbai,
Maharashtra, 400008

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Raj Oil Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Humayun Shafi Ahmed Shaikh		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	1330	0.01	0.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1330	0.01	0.01
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	11,52,692	7.69	7.69
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	11,52,692	7.69	7.69



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,54,022	7.69	7.69
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	11,54,022	7.69	7.69
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22/05/2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,49,88,684 Equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,49,88,684 Equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,49,88,684 Equity shares of Rs. 10 each		

Signature of the acquirer

Place: Mumbai

Date: 23/05/2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B***

Name of the Target Company: Raj Oil Mills Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Humayun Shafi Ahmed Shaikh	Yes	



Signature of the acquirer

Place: Mumbai

Date: 23/05/2025

Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.