

Dt:01/04/2017

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We submit that we have acquired 1074066 Convertible Warrants of M/s Sree Rayalaseema Hi-Strength Hypo Limited under Preferential Issue.

The total holdings of the Company in M/s Sree Rayalaseema Hi-Strength Hypo Limited before above acquisition was 1320013 equity shares . The above warrants will be converted into Equity Shares within a period of 18 Months.

You are requested to take the above in your records . Details in the prescribed format are enclosed .

Thanking You

Yours faithfully
For T G V Projects & Investments Private Limited



Director

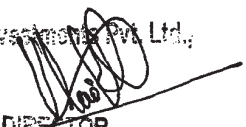
C C to:
M/s.Sree Rayalaseema Hi-Strength Hypo Limited
Regd Off: Gondiparla
Kurnool – 518004 (A.P)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

Name of the Target Company (TC)	M/s Sree Rayalaseema Hi-Strength Hypo Limited (CIN:L24110AP2005PLC045726)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s T G V Projects & Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1320013	8.97	---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	1320013	8.97	---

For TGV Projects & Investments Pvt. Ltd.,


DIRECTOR.

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	--	---	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1074066 Convertible warrants	--	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	--	---
e) Total (a+b+c+d)	1074066	---	6.26
<u>After the acquisition, holding of acquirer alongwith PACs of:</u>			
a) Shares carrying voting rights	1320013	8.97	--
b) VRs otherwise than by equity shares	---	---	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1074066	---	6.26
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
e) Total (a+b+c+d)	2394079		13.95

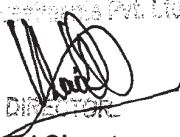
For TCG Projects & Investments Pvt. Ltd.


DIRECTOR

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, encumbrance etc.)	(Preferential Allotment of Convertible Warrants at an issue price of Rs.98.19/- per warrant (including premium of Rs.88.19).
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants will be converted into equity within a period of 18 Months in the ratio of 1:1.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	31/03/2017
Equity share capital / total voting capital of the TC before the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	1,47,16,689 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,71,64,821 Equity Shares of Rs.10/- each.

For TGV Projects & Investments Pvt. Ltd.


DIRECTOR.


Signature of the Acquirer / Authorised Signatory

Place: Kumool

Date: 01/04/2017

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.