



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	DENA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	19,33,85,874	55.24%	55.24%
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	19,33,85,874	55.24%	55.24%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired	11,85,83,770	2.53%	2.53%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c+d)	11,85,83,770	2.53%	2.53%





After the acquisition, holding of:			
a) Shares carrying voting rights	31,19,69,644	66.57%	66.57%
b) VRs otherwise than by shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
d) Total (a+b+c+d)	31,19,69,644	66.57%	66.57%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-12-2013		
Equity share capital / total voting capital of the TC before the said acquisition	35,00,58,527 Equity shares of Rs.10/- each 35,00,58,527 votes@		
Equity share capital / total voting capital of the TC after the said acquisition	468,64,22,970 Equity shares of Rs.10/- each 468,64,22,970 votes@		
Total diluted share/voting capital of the TC after the said acquisition	468,64,22,970 Equity shares of Rs.10/- each 468,64,22,970 votes@		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@ Under Section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, it is proposed that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all shareholders of the Bank.

Place: Mumbai

Date: 27.12.2013



for DENA BANK

R. Jothi Kalingarayan
R. Jothi Kalingarayan
Asst. General Manager (IRC)
& Compliance Officer