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| <b>The Vice President<br/>The Bombay Stock Exchange Ltd.<br/>Phiroze Jeejeebhoy Towers<br/>Dalal Street,<br/>MUMBAI – 400 001</b> | <b>The Vice President<br/>Listing Department<br/>National Stock Exchange of India Ltd<br/>EXCHANGE PLAZA<br/>Bandra-Kurla Complex, Bandra [E]<br/>MUMBAI 400051</b> |
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Dear Sir,

**Subject: Allotment of 13,59,54,616 Equity Shares to the Government of India on Preferential Basis - SEBI (SAST) Regulations, 2011**

In pursuance to the allotment of 13,59,54,616 shares on preferential basis to Government of India, the promoters, we submit the disclosure under Regulation 29(1) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per the prescribed format issued by SEBI.

**This disclosure is made on behalf of the acquirer, Government of India.**

Yours faithfully,



**GEORGE AUGUSTIN T  
COMPANY SECRETARY**

ಸಚಿವಾಲಯ ವಿಭಾಗ

ಪ್ರವೇಶ ನಿರ್ದೇಶಕ ಮತ್ತು ಕಾರ್ಯಕಾರಿ ಅಧಿಕಾರಿ ಸಚಿವಾಲಯ

ಪ್ರಧಾನ ಕಾರ್ಯಾಲಯ

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

|                                                                                                                                                                          |                                             |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | CANARA BANK                                 |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | PRESIDENT OF INDIA<br>(GOVERNMENT OF INDIA) |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | YES. PROMOTER                               |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE and NSE..                               |                                                         |                                                           |
| Details of the acquisition as follows                                                                                                                                    | Number                                      | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition/disposal under consideration, holding of :</b>                                                                                                 |                                             |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                         | 39,59,90,159                                | 66.30 %                                                 | --                                                        |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | N/A                                         | N/A                                                     | N/A                                                       |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | N/A                                         | N/A                                                     | N/A                                                       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N/A                                         | N/A                                                     | N/A                                                       |
| <b>e) Total (a+b+c)</b>                                                                                                                                                  | <b>39,59,90,159</b>                         | <b>66.30 %</b>                                          | <b>N/A</b>                                                |
| <b>Details of acquisition</b>                                                                                                                                            |                                             |                                                         |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                | 13,59,54,616                                | 6.25% *                                                 | --                                                        |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | N/A                                         | N/A                                                     | N/A                                                       |
| c) Warrants/convertible securities/any other                                                                                                                             | N/A                                         | N/A                                                     | N/A                                                       |

52

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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------|------------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                         |                                                                    |                |            |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                           | N/A                                                                | N/A            | N/A        |
| <b>e) Total (a+b+c)</b>                                                                                                                                                                           | <b>13,59,54,616</b>                                                | <b>6.25%*</b>  | <b>N/A</b> |
| <b>After the acquisition, holding of acquirer along with PACs of :-</b>                                                                                                                           | <b>53,19,44,775</b>                                                | <b>72.55 %</b> | <b>--</b>  |
| a) Shares carrying voting rights                                                                                                                                                                  | N/A                                                                | N/A            | N/A        |
| b) VRs otherwise than by equity shares                                                                                                                                                            | N/A                                                                | N/A            | N/A        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        |                                                                    |                |            |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                           | N/A                                                                | N/A            | N/A        |
| <b>e) Total (a+b+c)</b>                                                                                                                                                                           | <b>53,19,44,775</b>                                                | <b>72.55 %</b> | <b>N/A</b> |
| Mode of acquisition(e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)                                                                 | PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA |                |            |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                           | NOT APPLICABLE                                                     |                |            |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC. | DATE OF ALLOTMENT : 27.03.2018                                     |                |            |



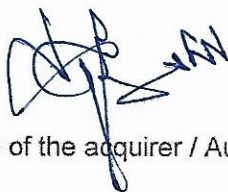
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|-----------------------------------------------------------------------------------|------------------|
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 597.29 CRORE |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 733.24 CRORE |
| Total diluted share/voting capital of the TC after the said acquisition           | --NA--           |

**NOTE:** 1. The change in % of holdings of Government of India is 6.25 % (ie., Pre-allotment – 66.30 % and Post-allotment – 72.55 %). However, the number of shares allotted as a percentage of expanded capital is 18.54%.

**Part-B\*\*\***

**Name of the Target Company: CANARA BANK**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| GOVERNMENT OF INDIA                                                           | PROMOTER                                                 | NOT APPLICABLE                   |



Signature of the acquirer / Authorised Signatory

Place:

Date: 28.03.2018

**THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA**

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.