



Rohit Ferro-Tech Ltd.

CIN No. : L27104WB2000PLC091629

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91-33-4016 8000/8100, Fax : +91-33-4016 8107

E-mail : enquriy@rohitferrotech.com, Web : www.rohitferrotech.com

Works :

(Unit - I) : WBIDC Road, P. O. Dwarika P. S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist. Jajpur, Orissa - 755026

(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia, West Bengal

23rd May, 2017

<p>The Listing Department BSE Limited P.J. Towers, 25th floor Dalal Street Mumbai – 400 001</p> <p><u>BSE SCRIP CODE : 532731</u></p>	<p>The Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Mumbai – 400 051</p> <p><u>NSE SYMBOL : ROHITFERRO</u></p>
--	---

Dear Sirs,

Sub: Notice of Board Meeting under Regulation 29(1) and information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the notice of the Board Meeting to be held on Tuesday, 30th May, 2017 inter-alia to consider and approve Audited Financial Results for the Quarter & Year ended 31st March, 2017.

Further, pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 we also wish to inform you that a written request has been received by the Company from State Bank of India (SBI), the leader of lenders Banks vide SBI's Communication dated 22nd May, 2017 to execute a Deed of Undertaking binding the Company together with the Promoters (including persons belonging to the Promoter Group) to the sale of the entire shareholding of the Promoters in the Company (Promoter Shares) to a prospective Investor to be identified by SBI. The request received from SBI will be considered in Board meeting to be held on Tuesday, 30th May, 2017.

The reason:

This is a step taken by SBI pursuant to the various circulars issued by the Reserve Bank of India (RBI) from time to time on restructuring of overdue loan accounts, and is aimed at change in management of the Company outside Strategic Debt Restructuring where the potential investor identified by SBI shall take over control and management of the Company and will service its debts due to the banks.



Rohit Ferro-Tech Ltd.

CIN No. : L27104WB2000PLC091629

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91-33-4016 8000/8100, Fax : +91-33-4016 8107

E-mail : enquriy@rohitferrotech.com, Web : www.rohitferrotech.com

Works :

(Unit - I) : WBIDC Road, P. O. Dwarika P. S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist. Jajpur, Orissa - 755026

(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia,
West Bengal

The impact:

Upon identification of the prospective investor, SBI together with consortium members may enter into agreement with prospective Investor to realise their amount of debt as may be agreed between prospective Investor and SBI.

The financial impact on the Company is not predictable as the same will be subject to the outcome of the terms under which the prospective Investor agrees to takeover management and control of the Company.

In accordance with the Company's Code of Conduct for Regulating, Monitoring and Reporting of Trading by Insider in compliance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the "Trading Window" for dealing in the Securities of the Company shall remain closed for Designated Persons from 23rd May, 2017 till 1st June, 2017 (both days inclusive) i.e. completion of 48 Hours after the announcement of the Financial Results of the Company to the Stock Exchange.

This is for your information. Kindly take the same on your record.

Thanking You

Yours Sincerely

For **Rohit Ferro-Tech Limited**

Anil Prasad Shaw

(Company Secretary)



Rohit Ferro-Tech Ltd.

CIN No. : L27104WB2000PLC091629

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91-33-4016 8000/8100, Fax : +91-33-4016 8107

E-mail : enquiry@rohitferrotech.com, Web : www.rohitferrotech.com

Works :

(Unit - I) : WBIDC Road, P. O. Dwarika P. S. Bishnupur, Dist. Bankura (W.B.) Pin - 722 122

(Unit - II) : Kalinganagar Industrial Complex, Duburi, Dist. Jajpur, Orissa - 755026

(Unit - III) : Bhunia Raichak, Joynagar, P.S. Durga Chak, Dist. East Medinipur, Haldia,
West Bengal

NOTICE

Notice is hereby given pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Tuesday, 30th May, 2017, at Kolkata, inter-alia, to consider and approve the Audited Financial Results of the Company for the Quarter & Year ended 31st March, 2017.

The information is also available on the website of the Company at www.rohitferrotech.com and on the website of the Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

Date: 23.05.2017

Place: Kolkata

For Rohit Ferro-Tech Limited

Anil Prasad Shaw

(Company Secretary)