



31st December, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: 532538
Email: corp.relations@bseindia.com

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: ULTRACEMCO
Email: takeover@nse.co.in

Dear Sirs,

**Sub: (a) Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
(b) ISIN: INE481G01011**

We write to inform that the Company has further purchased shares of Star Cement Limited.

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached.

The above is for your information and record please.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Cc:
The Company Secretary
Star Cement Limited
Vill Lumshnong,
Khaliehriat Jaintia Hills,
Meghalaya - 793200



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420



Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Star Cement Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UltraTech Cement Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	– BSE Limited – National Stock Exchange of India Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition /—sale under consideration, holding of:			
a) Shares carrying voting rights	3,36,26,714	8.32%	8.32%
b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,36,26,714	8.32%	8.32%
Details of acquisition /-sale			
a) Shares carrying voting rights acquired /-sold	3,90,000	0.10%	0.10%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,90,000	0.10%	0.10%
After the acquisition /-sale, holding of:			
a) Shares carrying voting rights	3,40,16,714	8.42%	8.42%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	3,40,16,714	8.42%	8.42%
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th December, 2024		



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420



Equity share capital / total voting capital of the TC before the said acquisition /sale	No. of Equity Shares - 40,41,80,417 Equity shares of Re. 1/- each fully paid up Amount – Rs. 40,41,80,417/-
Equity share capital / total voting capital of the TC after the said acquisition /sale	No. of Equity Shares - 40,41,80,417 Equity shares of Re. 1/- each fully paid up Amount – Rs. 40,41,80,417/-
Total diluted share / voting capital of the TC after the said acquisition	No. of Equity Shares - 40,41,80,417 Equity shares of Re. 1/- each fully paid up Amount – Rs. 40,41,80,417/-

**Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Clause 35 of the listing Agreement.*

***Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

For **UltraTech Cement Limited**

Sanjeeb Kumar Chatterjee
Company Secretary

Place: Mumbai

Date: 31st December, 2024



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India

T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420