

ANNEXURE – A			
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	DENA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>RUANE, CUNNIFF & GOLDFARD INC. A/C :</u> ACACIA II PARTNERS LP ACACIA INSTITUTIONAL PARTNERS LP ACACIA PARTNERS LP ACACIA CONSERVATION FUND LP ACACIA BANYAN PARTNERS		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	16,672,000		4.76%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	16,672,000		4.76%
<u>Details of acquisition/purchase</u>			
f) Shares carrying voting rights acquired/sold	1,674,000		0.48%
g) VRs acquired /sold otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the acquirer			
j) Total (a+b+c+/-d)	1,674,000		0.48%
<u>After the acquisition/purchase, holding of:</u>			
e) Shares carrying voting rights	18,346,000		5.24%
f) Shares encumbered with the acquirer			
g) VRs otherwise than by shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) Total (a+b+c+d)	18,346,000		5.24%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SECONDARY MARKET PURCHASE		



Date of acquisition / purchase of shares / VR or date of receipt of intimation of allotment of shares,	30-Dec-2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	350,058,527.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	350,058,527.00		
Total diluted share/voting capital of the TC after the said acquisition	350,058,527.00		
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
Signature of the acquirer / seller / Authorised Signatory			
Place:MUMBAI			
Date:30-DEC-2013			



FORM A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (1) and (6))

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company DENA BANK

Name & address of shareholders	Shareholding prior to acquisition	No. & % of shares/voting rights acquired/Sold	Receipt of allotment advice/acquisition of shares/sale of shares – specify	Date of intimation to company	Mode of acquisition on (market purchase/public/right s/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/purchase	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Purchase qty	Purchase value
RUANE, CUNIFF & GOLDFARD INC. A/C : ACACIA II PARTNERS LP : PAN(AALFA7270M), ACACIA INSTITUTIONAL PARTNERS LP: PAN(AALFA7287Q), ACACIA PARTNERS LP: PAN(AALFA7273K), ACACIA CONSERVATION FUND LP: PAN (AAGCA4642M) ACACIA BANYAN PARTNERS: PAN (AAGCA6900N) Address:-767 5TH AVENUE SUITE 4701,NEW YORK, NY 10153,USA	16,672,000	951,900	26-Dec-13	30-Dec-13	Secondary Market Purchase	17,623,900	EDIEL WEISS SECURITIES LTD	NSI	951,900	INR 58,775,759.98
	shs	shs				shs			shs	
	4.76%	0.27%				5.03%	INB231193310			
	17,623,900	722,100	26-Dec-13	30-Dec-13	Secondary Market Purchase	18,346,000	EDIEL WEISS SECURITIES LTD	NSI	722,100	INR 44,586,591.8
	shs	shs				shs			shs	
	5.03%	0.21%				5.24%	INB231193310			

* The total no. of shs for client ACACIA II PARTNERS LP is 700,000.00 and no purchase or sale
 * The total no. of shs for client ACACIA INSTITUTIONAL PARTNER LP is 4,646,000.00 and after purchase 5,597,900.00
 * The total no. of shs for client ACACIA PARTNERS LP is 9,000,000.00 and after purchase 9,722,100.00
 * The total no. of shs for client ACACIA CONSERVATION FUND LP is 1,000,000.00 and no purchase no sale
 * The total no. of shs for client ACACIA BANYAN PARTNERS is 3,000,000.00 and no purchase no sale

