

Date: 26th June, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under Regulation 31(1) and Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of 31(1) and Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of Lloyds Metals and Energy Limited ("Target Company" / "TC"), pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered into between Sky United LLP ("Borrower"), Thriveni Earthmovers Private Limited ("Pledgor") and Tata Capital Limited ("Pledgee" / "Lender"), has released the pledge on 14,47,521 (0.26% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL in favour of Tata Capital Limited, on account of release of excess collateral due to an increase in the market value of the pledged shares, towards securing the financial assistance availed by Sky United LLP ("Borrower"), with effect from 24th June, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited



Name: Riya Jain
Designation: Company Secretary
ICSI M. No. ACS 76944



Date: 26th June, 2026
Place: Mumbai

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011											
Name of the Target Company ("TC")		Lloyds Metals and Energy Limited									
Names of the stock exchanges where the shares of the target company are listed		a. BSE Limited b. National Stock Exchange of India Limited ("NSE")									
Date of reporting		26th June, 2026									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Thriveni Earthmovers Private Limited ("TEMPL")									
Details of the creation of encumbrance:		Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of Lloyds Metals and Energy Limited ("Target Company" / "TC"), pursuant to an Unattested Share Pledge Agreement ("Agreement") dated 26th December, 2025 entered into between Sky United LLP ("Borrower"), Thriveni Earthmovers Private Limited ("Pledgor") and Tata Capital Limited ("Pledgee" / "Lender"), has released the pledge on 14,47,521 (0.26% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL in favour of Tata Capital Limited, on account of release of excess collateral due to an increase in the market value of the pledged shares, towards securing the financial assistance availed by Sky United LLP ("Borrower"), with effect from 24th June, 2026.									
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***
Thriveni Earthmovers Private Limited	10,00,05,501	17.77%	83,65,410	1.49%	Pledge	24 th June, 2026	Release	Release of excess collateral due to increase in the market value of the pledged shares.	14,47,521	0.26%	Tata Capital Limited
									69,17,889	1.23%	



