

Date: 14/10/2014

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block, BKC
Mumbai – 400051

Dear Sir,

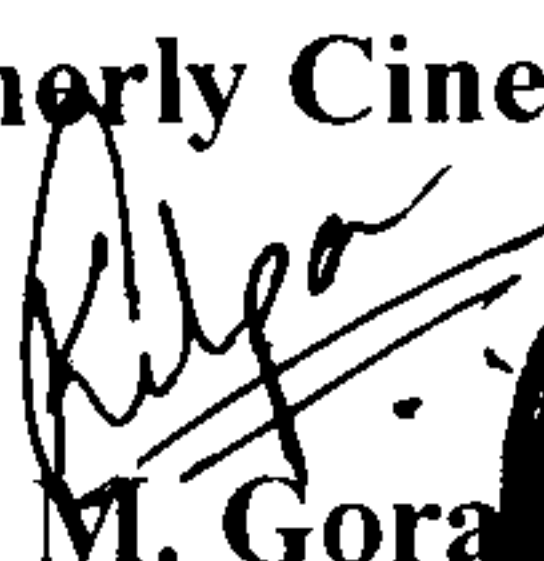
Sub: Disclosure under Reg 10(5) of SEBI (Substantial Acquisition of Shares and Takeover(s)) SAST Regulations, 2011

Please find enclosed the disclosure under Reg 10(5) of SEBI (Substantial Acquisition of Shares and Takeover(s)) SAST Regulations, 2011 regarding inter se transfer of shares between immediate relatives.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For Cinevista Limited
(Formerly Cinevistaas Limited)


Kilpa M. Goradia
Compliance Officer



Encl: a/a

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Cinevista Limited
2.	Name of the acquirer(s)	Mr. Siddharth Malhotra
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No, Acquirer is not promoter prior to the transaction. However, Acquirer is immediate relative (son) of Promoter of TC and therefore, would be included in promoter group as per definition under Clause 2 (t) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Prem Krishen Malhotra
	b. Proposed date of acquisition	On or after 21 st October, 2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	18,05,670
	d. Total shares to be acquired as % of share capital of TC	3.14%
	e. Price at which shares are proposed to be acquired	Gift from Promoter
	f. Rationale, if any, for the proposed transfer	Pursuant to inter-se transfers of shares amongst the immediate relatives (Promoter Group)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1)(a)(i) of SEBI (SAST), 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NOT APPLICABLE
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Gift from Promoter
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Annexure A
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Annexure B

Website: www.cinevistaas.com
E-mail: helpdesk@cinevistaas.com
CIN: L92130MH1997PLC1078



Regd. Office :

Plot No. 1, L.B.S. Marg,
Gandhinagar, Kanjurmarg (W),
Mumbai - 400 078.

Tel. : 2577 5843 Telefax: 2577 0446



Corporate Office :

6, Silver Croft, 33rd Road,
Bandra (W), Mumbai - 400 050.
Tel.: 2600 6066 / 2600 2643
Fax: 2600 6618

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Annexure C			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer (s) and PACs (Other than sellers)(*) Siddharth Malhotra	NIL	NIL	18,05,670	3.14
	b	Seller (s) Prem Krishen Malhotra	93,16,355	16.22	75,10,685	13.08

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

FOR CINEVISTA LIMITED




DIRECTOR / COMPANY SECRETARY

PLACE: MUMBAI

DATE: 14/10/2014

Regd. Office :

Corporate Office :

ANNEXURE 'A'

DECLARATION

I, Mr. Siddharth Malhotra, as an acquirer, hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.

Thanking You,

Yours Truly,



Siddharth Malhotra

Place: Mumbai

Date: 09/10/2014

ANNEXURE 'B'

DECLARATION

I, Mr. Siddharth Malhotra, as an acquirer, hereby declare that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

Thanking You,

Yours Truly,



Siddharth Malhotra

Place: Mumbai

Date: 09/10/2014

ANNEXURE 'C'

DECLARATION

I, Mr. Siddharth Malhotra, as an acquirer hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking You,

Yours Truly,

A handwritten signature in black ink, appearing to read 'Siddharth Malhotra', with a stylized flourish at the end.

Siddharth Malhotra

Place: Mumbai

Date: 09/10/2014