

एसजेवीएन लिमिटेड

SJVN Limited

(A Joint Venture of GOI & GOHP)

A Mini Ratna & Schedule "A" Company

SJVN/CC/CS/BB/2018 -

8th January 2018

To, The General Manager- Market Operations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001	To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai, Maharashtra- 400051
Ref:- Security Code: 533206	Ref:- Symbol SJVN

Dear Sir,

Sub: Intimation regarding record date for determining the entitlement and name of security holders eligible to participate in the Buyback Offer

This has reference to the buyback of not exceeding 20,68,31,325 (Twenty Crore Sixty-Eight Lakhs Thirty One Thousand Three Hundred Twenty Five) equity shares of the Company at a price of Rs. 38.75 (Rupees Thirty-Eight and Paise Seventy-Five only) per equity share of face value of Rs. 10 (Rupees Ten) each payable in cash for an aggregate consideration not exceeding Rs. 8,01,47,13,843.75 (Rupees Eight Hundred One Crore Forty-Seven Lacs Thirteen Thousand Eight Hundred Forty-Three and Paise Seventy-Five only) ("Buyback").

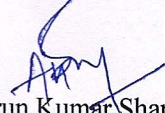
In terms of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(1) of SEBI (Buy Back of Securities) Regulations, 1998 and other applicable provisions, we would like to inform you that the Board of Directors of the Company, at its meeting held on January 08, 2018, has fixed **Thursday, January 18, 2018** as the 'Record Date' to determine:

- the entitlement and names of the shareholders who are eligible to participate; and
- the shareholders to whom the Letter of Offer and Tender Form will be delivered in relation to the Buyback.

You are requested to please take a note of the same and bring it to the notice of your constituents.

Thanking you

Yours faithfully,
For SJVN Limited


(Arun Kumar Sharma)
Assistant Manager
Company Secretariat

