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|  | <b>विजया बैंक</b><br>(भारत सरकार का उपक्रम)<br><b>VIJAYA BANK</b><br>(A Govt. of India Undertaking)<br>प्रधान कार्यालय Head Office<br>41/2, एम जी रोड M G Road<br>बेंगलूर Bangalore - 560 001 | विभागा : मंडल सचिवलय<br>Dept. : Board Secretariat (Shares Division)<br>ई-मेल<br>Email : boardsectt@vijayabank.co.in<br>वेब Web : <a href="http://www.vijayabank.com">www.vijayabank.com</a><br>फोन Phone : 080-25584066 विस्तार Extn.-514<br>फैक्स Fax : 080-25594737 |
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SDIGC/HO/KR /52/2016

22.02.2016

To

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| <b>The Manager</b><br><b>BSE Limited</b><br>Phiroze Jhejhebhoj Towers<br>Dalal Street, Mumbai - 400 001<br>Fax- 022-22722037/39/2041/2061/<br>3121/1557/1278/3354/3577 | <b>The Manager</b><br>Listing Department<br><b>National Stock Exchange of India Ltd</b><br>Exchange Plaza, Bandra-Kurla Complex<br>Bandra (E), Mumbai -400 051<br>Fax- 022-26598237/238/26598347/348 |
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महोदय Dear Sir,

**Sub: Regarding Issuance of Additional Tier I BONDS (SERIES III) of Rs.500 Crore**

**Ref: Regulation 30 of SEBI (LODR) Regulation 2015**

This is to inform the Exchange that as per the powers delegated by the Board, the Bank has decided to raise Additional Tier -I Bonds (Series III) amounting to Rs.500 Crore.

Bank has received ratings of "ICRA AA- (hyb)" with negative outlook by ICRA Ltd and "CARE AA-" (Double A minus) by CARE Ltd for the proposed issue of the said Bonds.

भवदीय Yours Faithfully,

**ए.सी.स्वाई A C SWAIN**

**महा प्रबंधक GENERAL MANAGER**

