यूनियन बैंक
ऑफ इंडिया

Ref: ISD/16-17/292

August 25, 2016

The Deputy General Manager, Corporate Relationships Dept. **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ

Madam/Sir,

Subject: Rating of Basel III compliant Tier 2 bonds from Crisil Ratings - Reporting under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 read with point 3 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank intends to raise capital funds through issuance of Basel III compliant Tier 2 bonds.

In this regard, Crisil Ratings has assigned 'Crisil AAA/Negative' to the Bank's proposed Basel III compliant Tier 2 bonds of Rs.750 crore.

This is for your information and record please.

Thanking you.

Yours faithfully,

(Dipak D. Sanghavi)
Company Secretary

Union Bank of India
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