

29th March, 2016

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform the following:

- (i) Standard & Poor's Rating Services has assigned its preliminary 'BBB-' long-term corporate credit rating to the Company. The outlook is stable.

It has also assigned preliminary 'BBB-' long-term issue rating to the Company's proposed issuance of Indian rupee-denominated senior secured notes.

- (ii) Fitch Ratings has published the Company's Long-Term Foreign-Currency Issuer Default Rating (IDR) of 'BBB-'. The Outlook is Stable.

It has also assigned a Local Currency IDR of 'BBB-' with a Stable Outlook to the Company.

Fitch has also assigned the Company's proposed Indian rupee-denominated senior secured notes payable in US dollars an expected rating of 'BBB-(emr)(EXP)'.

The Company is the first private sector player to get a Global Investment Grade rating in the Indian Power Sector.



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You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

