

**RAMKY INFRASTRUCTURE LTD.**

Registered Office : 'RAMKY HOUSE',
Rajbhavan Road, Somajiguda,
Hyderabad - 500 082. A.P. India.
Tel. : 040-23310091 (30 Lines) Fax : 040-23302353
E-mail: info@ramky.com

Hyderabad
15 November 2012

The Vice President
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Fax No: 022-26598237/38

Dear Sirs,

Through Fax / mail / Courier

Sub : **Financial tie up for its Hospet-Chitradurga Road Project in state of Karnataka – reg**
Scrip ID : Ramky ; BSE Scrip Code : 533262

Ramky Infrastructure Limited (RIL) was awarded a project by National Highways Authority of India (NHAI) for undertaking Four Laning of Hospet – Chitradurga section of NH-13 from KM 299.000 to KM 418.600 in the State of Karnataka under National Highways Development Project (NHDP) Phase-III on Design, Build, Finance, Operate and Transfer (DBFOT/BOT) basis in BOT (Toll) [herein after referred to as the "Project"] for which the Concession Agreement was signed on 19 January 2012.

The project is on DBFOT/BOT (Toll) basis with a concession period of 25 years including the construction period of 910 days. The estimated project cost is Rs. 1102.81 Cr. The company has formed a Special Purpose Vehicle in the name of Hospet Chitradurga Tollways Limited to undertake the above project.

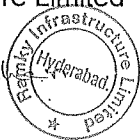
We are pleased to inform that the financial tie up for the debt syndication of Rs. 830.00 Cr for the above referred project has been achieved through Consortium of Bankers, led by Axis Bank Ltd, the other participating lenders being IDBI Bank Ltd, Bank of India, India Infrastructure Finance Company Ltd, State Bank of Hyderabad, State Bank of Patiala, State Bank of Travancore, Central Bank of India and Oriental Bank of Commerce on 09 November 2012.

A copy of the press release is attached herewith. Kindly arrange to disseminate the same amongst investors' community through your portal.

Thanking you

Yours Faithfully
For Ramky infrastructure Limited

V. Phani Bhushan
V. Phani Bhushan
Company Secretary



Press Release

Ramky Infra achieved financial tie-up for its Hospet Chitradurga Road Project in the State of Karnataka

Hyderabad (15 November 2012): The Financial tie-up for the debt syndication of Rs. 830.00 Crore to execute the prestigious Hospet - Chitradurga Road Project in the state of Karnataka has been achieved. An agreement to this effect was signed between the Hospet Chitradurga Tollways Limited (HCTL), a SPV formed to undertake the project and Consortium of Bankers, led by Axis Bank Ltd, the other participating lenders being IDBI Bank Ltd, Bank of India, India Infrastructure Finance Company Ltd, State Bank of Hyderabad, State Bank of Patiala, State Bank of Travancore, Central Bank of India and Oriental Bank of Commerce on 09 November 2012.

Commenting on the development, Mr.Y.R.Nagaraja, the Managing Director of Ramky Infrastructure Ltd (RIL), said, "The successful financial tie-up for the prestigious road project in Karnataka is a reflection of the trust the market has placed in our Company. The country needs a large, integrated road network to achieve overall progress. As a trusted partner in this growth journey, we are committed to going the extra mile not only in the road sector but also in all other areas of Indian economy."

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About Ramky:

Ramky Infrastructure Ltd (RIL), the flagship company of Ramky Group is an integrated construction and infrastructure development, and management company in India with Strategic emphasis on the PPP approach.

RIL is currently executing projects in various sectors viz., Water and Waste Water, Roads & Bridges, Buildings, Irrigation, Power Transmission & Distribution and Industrial with an order book value of Rs. 13,225 Cr across 23 states and two Union Territories in India and West Africa making it sectorally and geographically diversified player. Core competence of Ramky comes from its deep technical knowledge, management bandwidth, skilled workforce, early entrant advantage and value engineering the Company provides.

Contact for further information:

Mr. Y.R Nagaraja,
Managing Director,
Ramky Infrastructure Ltd
investors@ramky.com

