

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	JUBILANT INGREVIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr Rakesh Jhunjunwala PAC – Mrs Rekha Jhunjunwala, Smt Sushiladevi Gupta, M/s Rare Enterprises and Rare Share & Stocks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) 96,29,800 shares	a) 6.0458%	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	e) Total 96,29,800 shares	e) 6.0458%	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Details of acquisition			
a) Shares carrying voting rights acquired	a) shares acquired 3,04,009	a) shares acquired 0.1909%	N.A
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	e) Total 3,04,009	e) Total 0.1909%	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c)			

After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) d) Total (a+b+c)	a) shares 99,33,809 e) Total 99,33,809	a) shares 6.2367% e) Total 6.2367%	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Scheme of Arrangement – 96,29,800 shares and open market purchases – 3,04,009 shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.	Date of acquisition : 19th March 2021 date of Listing for under scheme of arrangement 19th March 2021 – date of additional purchases		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.15,92,81,139		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.15,92,81,139		
Total diluted share/voting capital of the TC after the said acquisition	N.A		



Part-B

Name of the Target Company: **JUBILANT INGREVIA LIMITED**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	
Rakesh Jhunjunwala	No	
Rekha Jhunjunwala	No	
Rare Enterprises	No	
Sushiladevi Gupta	No	
Rare Shares & Stocks Private Limited	No	

Note :

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


For Rakesh Jhunjunwala

Signature of the acquirer / ~~Authorised Signatory~~

Place: Mumbai Date: 22nd March 2021