

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	RAJSHREE SUGARS & CHEMICALS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STATE BANK OF INDIA		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	100	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	100	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired State Bank of India	31,00,499	9.92	9.92
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	31,00,499	9.92	9.92



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights State Bank of India	31,00,599	9.92	9.92
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	31,00,599	9.92	9.92
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment. The allotment was made pursuant to 'Framework Restructuring Agreement (FRA)' dated 12th July 2021 entered into between the Target Company and six lender banks for restructuring the debt of the Company.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28 th August, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	2,81,67,680		
Equity share capital/ total voting capital of the TC after the said acquisition.	3,12,68,179 (The allotment of 18,67,427 equity shares in aggregate made to other five lender banks as per FRA are not included)		
Total diluted share/voting capital of the TC after the said acquisition	3,12,68,179 (The allotment of 18,67,427 equity shares in aggregate made to other five lender banks as per FRA are not included)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Part-B***

Name of the Target Company: RAJSHREE SUGARS & CHEMICALS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
State Bank of India	Not applicable	

FOR STATE BANK OF INDIA

Signature of the acquirer / Authorized Signatory

Place: Mumbai

Date : 31st August, 2021



Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.