

Rajshree Pathy

Date : 27th June 2025

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.
E-mail:
[corp.relations@
bseindia.com](mailto:corp.relations@bseindia.com)

National Stock Exchange of
India Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051.
E-mail: takeover@nse.co.in

M/s Rajshree Sugars & Chemicals
Limited ('the Company')
The Uffizi, 338/8 Avanashi Road
Peelamedu, Coimbatore 641 004.
E-mail: Secretarial@rajshreesugars.com

Sirs

Sub: Disclosure under Regulation 31(1) and 31 (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In terms of the provisions of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Rajshree Pathy, being the Promoter of Rajshree Sugars & Chemicals Limited (the Company), hereby furnish the details of creation of a pledge on 18,400 equity shares of the Company held by me, as per the following prescribed formats enclosed herewith.

Annexure 1- Disclosure for Encumbrance

Annexure 2- Disclosure of reasons for Encumbrance

Thanking you

Sincerely



RAJSHREE PATHY
Promoter / Authorized Signatory

Enc: As above

ANNEXURE - I

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target company for encumbrance of shares/ invocation of encumbrance /release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the target company (TC)		RAJSHREE SUGARS & CHEMICALS LIMITED ('the Company')											
Names of the Stock Exchanges where the shares of the target company are listed		BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED											
Date of reporting		27.6.2025											
Name of the promoter / PAC on whose shares encumbrance has been created / released / invoked		RAJSHREE PATHY (Promoter) ADITYA KRISHNA PATHY (Promoter Group) AISHWARYA PATHY (Promoter Group) RSCL PROPERTIES PRIVATE LIMITED (Promoter Group)											
Details of the creation of encumbrance													
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/ lien / non disposal / undertaking / others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital
RAJSHREE PATHY	11335713	34.21	11317313	34.15	Creation	27.6.2025	Pledge	Collateral for loans taken by the Company (Refer note below.)	18400	0.06	SBI/CAP	11335713	34.21
ADITYA KRISHNA PATHY	488303	1.47	488303	1.47	NA	NA	NA		NA	NA	Trustee Company	488303	1.47
AISHWARYA PATHY	218674	0.66	218674	0.66	NA	NA	NA		NA	NA	Limited (Refer Note below)	218674	0.66
RSCL PROPERTIES PRIVATE LIMITED	1449331	4.37	1449331	4.37	NA	NA	NA		NA	NA		1449331	4.37

Note: The Promoter / Promoter Group of the Company had created pledge in respect of 100% of their shareholding (1,34,92,021 equity shares with voting rights) in Rajshree Sugars & Chemicals Limited in favour of M/s.SBICAP Trustee Company Limited, acting as Security Trustee has been holding the pledge on behalf of the lender banks (State Bank of India, UCO Bank, Bank of India, ICICI Bank Limited, and Federal Bank Limited) as security for the outstanding loan obligations of the Company, pursuant to Framework Restructuring Agreement (FRA) dated 12th July 2021.



RAJSHREE PATHY
Signature of Promoter / Authorised Signatory
Place: Coimbatore
Date: 27.6.2025