

RAJ MONEY MARKET LIMITED

REG OFF: 5C/196 & 197, "AKSHAY", MITTAL INDUSTRIAL ESTATE
SAKI NAKA, ANDHERI (EAST) MUMBAI- 400 059

Date: 02nd July, 2012

To, The Listing Department The National Stock Exchange India Ltd Exchange Plaza, Plot No: C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai- 400051	To, The Corporate Services Department Bombay Stock Exchange Limited 1st Floor, New Trading Ring, Rotunda Building, P.I. Tower, Dalal Street, Mumbai-400001
--	--

Dear Sir,

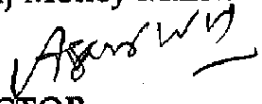
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Enclosed the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosing details of allotment of 13,32,200 Equity Shares in lieu of conversion of convertible warrants.

Kindly acknowledge the receipt.

Thanking You

Yours Faithfully
For Raj Money Market Limited


DIRECTOR
Encl: As Above

CC:
The Chairman
Raj Rayon Industries Limited
Survey No. 177/1/3
Village - Surangi, Dist - Silvassa,
Dadra & Nagar Haveli (U.T.) - 396 230

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Raj Rayon Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Raj Money Market Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name (s) of the Stock Exchanges (s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7729300	30.53	26.35
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1521500	6.01	5.19
Total (a+b+c)	9250800	36.54	31.54
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	1332200	4.99	4.54
b) VRs acquired/ sold otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1332200	4.99	4.54
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	9061500	34.01	30.89
b) VRs otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	189300	0.71	0.64
Total (a+b+c)	9250800	34.72	31.53

6. Mode of acquisition/sale (e.g. open market/off-market/ public issue/ right issue/ preferential allotment/inter-se transfer etc):	Preferential Allotment (in lieu of conversion of warrants into equity shares)
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th June, 2012
8. Equity Share Capital/ total voting capital of the TC before the said acquisition/sale	25313200 Shares
9. Equity Share Capital/ total voting capital of the TC after the said acquisition/sale	26645400 Shares
10. Total diluted share/ voting capital of the TC after the said acquisition/ sale.	29334700 Shares

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.



For RAJ MONEY MARKET LIMITED

Arun Waj
Director

Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai

Date: 02nd July, 2012

RAJ MONEY MARKET LIMITED
REG OFF: 5C/196 & 197, "AKSHAY", MITTAL INDUSTRIAL ESTATE
SAKI NAKA, ANDHERI (EAST) MUMBAI- 400 059

Date: 02nd July, 2012

To, The Listing Department The National Stock Exchange India Ltd Exchange Plaza, Plot No: C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai- 400051	To, The Corporate Services Department Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P.I. Tower, Dalal Street, Mumbai-400001
--	---

Dear Sir,

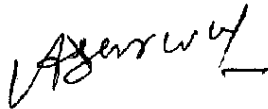
Sub: Form C & Form D - under SEBI (Prohibition of Insider Trading) Regulation, 1992

Enclosed Form C under Regulation 13(3) & Form D - under Regulations 13(4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge the receipt.

Thanking You

Yours Faithfully
For Raj Money Market Limited



DIRECTOR
Encl: As Above

CC:
The Chairman
Raj Rayon Industries Limited
Survey No. 177/1/3,
Village - Surangi, Dist - Silvassa,
Dadra & Nagar Haveli (U.T.) - 396 230

FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/ Preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity Preferential Allotment (in lieu of conversion of warrants into Equity Shares)	Buy value (in ₹)	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
RAJ MONEY MARKET LIMITED AAACR3221P 5c- 196/197, "Akshay" Mittal Industrial Estate, Sakinaka, Andheri (East), Mumbai-400059	7729300 Equity Shares (30.53%)	1332200 Equity Shares (4.99%)	30 th June, 2012	02 nd July, 2012	Preferential Allotment (in lieu of conversion of warrants into Equity Shares)	9061500 Equity Shares (34.01%)	N.A.	N.A.	1332200	22647400	N.A.	N.A.

Place: Mumbai
Date: 02nd July, 2012



For RAJ MONEY MARKET LIMITED

Agarwal

Director

Signature of the acquirer/seller/Authorised Signatory

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or person who is part of promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer	No. & % of shares/ Voting rights held by the Promoter/ Person who is part of Promoter Group/Director /Officer	Date of receipt of allotment advice/ acquisition /sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ Preferential offer, etc./sale	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity (preferential allotment in lieu of conversion of warrants)	Buy value (in ₹)	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12
RAJ MONEY MARKET LIMITED AAACR3221P 5c-196/197, Akshay Mittal Industrial Estate, Sakinaka, Andheri, Mumbai-400059	7729300 Equity Shares (30.53%)	30 th June, 2012	02 nd July, 2012	Preferential Allotment (in lieu of conversion of warrants into Equity Shares)	9061500 Equity Shares (34.01%)	N.A.	N.A.	1332200	22647400	N.A.	N.A.



For RAJ MONEY MARKET LIMITED

Aswathy

Director

Signature of the acquirer/seller/Authorised Signatory

Place: Mumbai
Date: 02nd July, 2012