



RAJ RAYON INDUSTRIES LIMITED

(Formerly Known as RAJ RAYON LTD.)

(A Government Recognised Star Export House)



AN ISO 9001 : 2008 CERTIFIED COMPANY

Corporate Off. : 5C/196 & 197, AKSHAY MITTAL INDUSTRIAL ESTATE, SAKINAKA, ANDHERI (E), MUMBAI - 400 059. (INDIA)
☎ 91 - 22 - 4034 3434 • FAX : 91 - 22 - 4034 3400 • E-mail : mumbai@rajrayon.com • Website : www.rajrayon.com

Date: 30th June, 2012

To,
The Listing Department
The National Stock Exchange India Ltd
Exchange Plaza, Plot No: C/1, G Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai- 400051

To,
The Corporate Services Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring,
Rotunda Building, P.I. Tower,
Dalal Street, Mumbai-400001

Dear Sir,

Symbol: RAJRAYON

Series: EQ

Scrip Code: 530699

Ref: Special Resolution passed by the members on 26th November, 2010 by way of Postal Ballot

Sub: Allotment of Equity Shares - Exercise of Conversion option by one of the warrant holder in respect of a part of the warrant holdings of 1,03,90,000 convertible warrants (III Tranche Conversion Exercise) allotted to selected persons (promoter/public/ body corporate).

This is to inform you that the Committee of Directors met today and considered the exercise of conversion option by **Raj Money Market Limited**, one of the warrant holder in respect of conversion of 13,32,200 (Thirteen Lacs Thirty Two Thousand Two Hundred only) preferential warrants into Equity Shares of the Company out of their total warrant holdings of 26,90,000 and the Company has allotted 13,32,200 Equity Shares to the warrant holder and decided that the aforesaid Equity Shares will be issued in dematerialised form and will be directly credited to the beneficiary Account.

The Committee also noted that these 13,32,200 Equity Shares of ₹ 10/- each at a premium of ₹ 7/- each of the Company will be locked-in for a period of 36 months or 3 years from the date of Allotment i.e., from 30th June, 2012 to 29th June, 2015 as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and the same be intimated to the Depository participant/ Stock Exchange(s).

Consequent to this allotment, the Paid- up Equity Share Capital of the Company has increased from ₹ 25,31,32,000 to ₹ 26,64,54,000.



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It may be noted that with this III tranche conversion, the total convertible warrants so far converted into Equity Shares stands at 77,00,700 and the balance warrants remaining to be converted stands at 26,89,300 warrants which were allotted to selected persons (promoter/public/ Body Corporate).

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
For RAJ RAYON INDUSTRIES LIMITED

Gita Yadav
Company Secretary & Compliance Officer