



Ref. No.126/SBICTCL/LEGAL/RRB/ST/2018-19

07th April, 2018

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

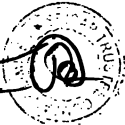
Dear Sir,

Ref: Rajshree Sugars and Chemicals Limited
Sub: Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited


Authorized Signatory 

Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Rajshree Sugars and Chemicals Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and NSE Limited		
3. Particulars of the shareholder(s) :	SBICAP Trustee Company Limited		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. ~~Name(s) of promoter(s), member of the promoter group and PAC with him.~~			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	* 13,473,621	47.834%	47.834%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	13,473,621	47.834%	47.834%

* These Shares are pledged with us

