



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/503

Dated: 25.01.2017

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

**Subject: Raising of BASEL III compliant Tier 2 Bonds
aggregating to ₹1000.00 crore through Private Placement**

In continuation of our letter No. HO/SD/303 dated 12.08.2016, wherein we have intimated you regarding approval of Board of Directors of the Bank for raising Tier 2 capital of the Bank aggregating upto ₹1000.00 crore through Private Placement, we have to inform you further that the Bank has on date successfully raised Basel III compliant Tier 2 Bonds aggregating to ₹1000.00 crore through private placement at an annual coupon of 8.15% p. a. The said Tier 2 Bonds are eligible for inclusion in Tier 2 Capital of Bank.

This is for your information and records please.

Yours faithfully,

(S. L. Jain)

General Manager (F&A),
CFO and Compliance Officer