

Shares and Bonds Department
Head Office

Ref. No. HO/SD/407

Dated: 08.11.2017

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

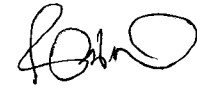
Dear Sir/Madam,

Subject: Raising of BASEL III compliant Additional Tier 1 Perpetual Bonds Series III aggregating to ₹600.00 crore through Private Placement

In continuation of our letter No. HO/SD/75 dated 18.05.2017, wherein we intimated you regarding approval of Board of Directors of the Bank for raising Additional Tier 1 capital of the Bank aggregating upto ₹2000.00 crore through Private Placement in one or more tranches during FY 2017-18, we have to inform you further that the Bank has on date successfully raised Additional Tier 1 (AT 1) Capital of Bank through Private Placement of AT 1 Perpetual Bonds Series III aggregating to ₹600.00 crore at an annual coupon of 9.34% p.a., discovered through Electronic Bidding Mechanism of NSE (NSE EBP).

This is for your information and records please.

Yours faithfully,



(B.K. Mitra)
General Manager (F&A),
CFO and Compliance Officer